



SH01(ef)

Return of Allotment of Shares

Company Name

SuperGroup Plc

Company Number

07063562

Received for filing in Electronic Format on the 23/10/2014

X31311111

Shares Allotted (including bonus shares)

Date or period during which

From

To

shares are allotted

22/10/2014

22/10/2014

Class of Shares:

ORDINARY

Number allotted

268

Currency

GBP

Nominal value of each share

0.05

Amount paid.

0.05

Amount unpaid

0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 268

Currency GBP Aggregate nominal value 13.4

Amount paid per share 0.05

Amount unpaid per share 0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency

GBP

Total number of shares

268

Total aggregate nominal value

13.4

Authorisation

Authenticated

This form was authorised by one of the following

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver Manager, CIC Manager



COMPANY NAME: SUPERGROUP PLC

COMPANY NUMBER: 07063562

A second filed SH01 was registered on 05/11/2014