

FALCK INDIA LIMITED (the "Company")


Company No 07061850

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 ("2006 ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT ON 26 March 2021

We, the directors named below (being all of the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:-

1. as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found unable to pay (or otherwise discharge) its debts;
2. taking into account the current intention to commence winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding up of the Company; and
3. should winding up of the Company not be commenced within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:

DocuSigned by:

85003EF1B28949B

TRINE BÆK ANDERSEN

26 March 2021

Date

DocuSigned by:

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LARS TUE TOFTILD

26 March 2021

Date



FALCK INDIA LIMITED (the "Company")

NOTE TO DIRECTORS

As part of the reduction of capital of the Company, you are required to provide a Solvency Statement which is aimed principally at protecting the Company's creditors. All of you must make the Solvency Statement.

You are each required to state that you have formed the opinion that:-

1. as regard the Company's situation at the date of the Solvency Statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debt; and
2. if it is intended to commence winding up of the Company within 12 months of the date of the Solvency Statement, the Company will be able to pay its debts in full within 12 months of the commencement of the winding up; or
3. in any other case, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of the Solvency Statement.

When forming your opinion, you must take into account all of the Company's liabilities (including any *contingent or prospective liabilities*).

It is not permissible to qualify the Solvency Statement in any way.

You should make the Solvency Statement very carefully as it is a criminal offence (punishable by imprisonment or fine) if you make a Solvency Statement without having reasonable grounds for the opinion expressed in it, which is then delivered to the Companies Registrar.