



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X247GPET

Company Name: KLEINWORT BENSON GROUP LIMITED

Company Number: 07061507

Received for filing in Electronic Format on the: 25/11/2010

Shares Allotted (including bonus shares)

| <i>Date or period during which shares are allotted</i> | | <i>From</i> 23/11/2010 | <i>To</i> 23/11/2010 |
|--|----------|--|-------------------------|
| Class of shares | ORDINARY | <i>Number allotted</i> | 2300000 |
| | | <i>Nominal value of each share</i> | 1 |
| <i>Currency</i> | GBP | <i>Amount paid</i> | 1 |
| | | <i>Amount unpaid</i> | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------------|-----------------|--------------------------------|------------------|
| Class of shares | ORDINARY | <i>Number allotted</i> | 241325543 |
| | | <i>Aggregate nominal value</i> | 241325543 |
| <i>Currency</i> | GBP | <i>Amount paid per share</i> | 1 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

| | | | |
|-----------------|-----|--|-----------|
| <i>Currency</i> | GBP | <i>Total number of shares</i> | 241325543 |
| | | <i>Total aggregate nominal value</i> | 241325543 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.