

**Return of Allotment of Shares**Company Name: **KLEINWORT BENSON GROUP LIMITED**Company Number: **07061507**Received for filing in Electronic Format on the: **26/03/2014**

X34GM0JL

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/03/2014	26/03/2014

Class of Shares: ORDINARY**Currency: GBP****Number allotted 93833930****Nominal value of each share 0.01****Amount paid: 0.5574****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	525350464
Currency:	GBP	Aggregate nominal value:	5253504.64
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	525350464
		Total aggregate nominal value:	5253504.64

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.