

Company No 7061507

**KLEINWORT BENSON GROUP LIMITED**

**Solvency Statement  
under Sections 642 and 643 Companies Act 2006**

We, the directors of Kleinwort Benson Group Limited (the "Company"), have formed the opinion that,

- (a) as regards the Company's situation at the date of this statement, there is no ground on which the Company could currently be found to be unable to pay (or otherwise discharge) its debts,
- (b) taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company, and
- (c) should winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

In forming the opinions set out in (a), (b) and (c) above, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

This Solvency Statement is made on 20<sup>th</sup> March 2014

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

Name. Andrew John Adcock  
Signed.

*Andrew Adcock*

Name: Leonhard Heinrich Fischer  
Signed.

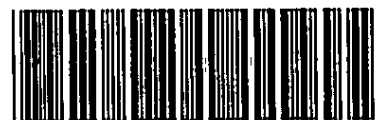
.....

Name: Sophie-Marie Van Aaken  
Signed.

.....

117001000

TUESDAY



\*L34F6Q6H\*

LD1

25/03/2014

#122

COMPANIES HOUSE

Company No 7061507

**KLEINWORT BENSON GROUP LIMITED**

**Solvency Statement  
under Sections 642 and 643 Companies Act 2006**

We, the directors of Kleinwort Benson Group Limited (the "Company"), have formed the opinion that

- (a) as regards the Company's situation at the date of this statement, there is no ground on which the Company could currently be found to be unable to pay (or otherwise discharge) its debts,
- (b) taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company, and
- (c) should winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

In forming the opinions set out in (a), (b) and (c) above, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

This Solvency Statement is made on 20<sup>th</sup> March 2014

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement

**Name:** Andrew John Adcock  
**Signed:**

**Name:** Leonhard Heinrich Fischer  
**Signed:**

**Name:** Sophie-Marie Van Aaken  
**Signed:**

**Name:** Konstantin Von Schweinitz

**Signed:**

*K. Von Schweinitz*

**Name.** Alan Colin Drake Yarrow

**Signed:**

*[Signature]*