



*Companies House*  
— for the record —

**SH01** (ef)

**Return of Allotment of Shares**



X13CXAL4

*Company Name:* KLEINWORT BENSON GROUP LIMITED

*Company Number:* 07061507

*Received for filing in Electronic Format on the:* 24/02/2012

---

*Shares Allotted (including bonus shares)*

| <i>Date or period during which<br/>shares are allotted</i> |          | <i>From</i><br>15/02/2012              | <i>To</i><br>15/02/2012 |
|------------------------------------------------------------|----------|----------------------------------------|-------------------------|
| <b>Class of shares</b>                                     | ORDINARY | <i>Number allotted</i>                 | 10000000                |
|                                                            |          | <i>Nominal value of<br/>each share</i> | 1                       |
| <i>Currency</i>                                            | GBP      | <i>Amount paid</i>                     | 1                       |
|                                                            |          | <i>Amount unpaid</i>                   | 0                       |

*No shares allotted other than for cash*

## Statement of Capital (Share Capital)

---

|                        |                 |                                |                  |
|------------------------|-----------------|--------------------------------|------------------|
| <b>Class of shares</b> | <b>ORDINARY</b> | <i>Number allotted</i>         | <b>265339967</b> |
|                        |                 | <i>Aggregate nominal value</i> | <b>265339967</b> |
| <i>Currency</i>        | <b>GBP</b>      | <i>Amount paid per share</i>   | <b>1</b>         |
|                        |                 | <i>Amount unpaid per share</i> | <b>0</b>         |

### *Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

## Statement of Capital (Totals)

|                 |     |                                          |           |
|-----------------|-----|------------------------------------------|-----------|
| <i>Currency</i> | GBP | <i>Total number<br/>of shares</i>        | 265339967 |
|                 |     | <i>Total aggregate<br/>nominal value</i> | 265339967 |

### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.