



Companies House

AR01 (ef)

Annual Return



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X3KJWXMZ

Company Name: **UKDN WATERFLOW GROUP LIMITED**

Company Number: **07046026**

Date of this return: **16/10/2014**

SIC codes: **74990**

Company Type: **Private company limited by shares**

Situation of Registered Office: **BLOCK A WATERSIDE DRIVE
LANGLEY
SLOUGH
ENGLAND
SL3 6EZ**

Officers of the company

Company Director 1

Type: **Person**
Full forename(s): **MR GREGORY PAUL**

Surname: **BEECH**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **26/08/1964** Nationality: **BRITISH**

Occupation: **DIRECTOR**

Company Director 2

Type: **Person**
Full forename(s): **MR DAVID WILLIAM ROMANIS**

Surname: **HARLAND**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **24/04/1950** Nationality: **BRITISH**

Occupation: **NONE**

Company Director **3**

Type: **Person**
Full forename(s): **MR NICHOLAS**

Surname: **HARRIS**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **26/11/1965** *Nationality:* **BRITISH**

Occupation: **CEO**

Company Director **4**

Type: **Person**
Full forename(s): **SIMON JOHN**

Surname: **HITCHCOCK**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **16/04/1974** *Nationality:* **BRITISH**

Occupation: **NONE**

Company Director **5**

Type: **Person**
Full forename(s): **MR KEVIN CLIFFORD**

Surname: **MOUATT**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **20/04/1961** *Nationality:* **BRITISH**

Occupation: **COO**

Company Director **6**

Type: **Person**
Full forename(s): **MR STUART**

Surname: **PACE**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **05/06/1962** *Nationality:* **BRITISH**

Occupation: **CO DIRECTOR**

Company Director 7

Type: **Person**
Full forename(s): **MR GEORGE**

Surname: **SHANNON**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **SCOTLAND**

Date of Birth: **19/04/1963** Nationality: **BRITISH**

Occupation: **CFO**

Company Director 8

Type: **Person**
Full forename(s): **MR STEPHEN FRANK**

Surname: **SHINE**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **20/03/1957** Nationality: **BRITISH**

Occupation: **CHAIRMAN**

Statement of Capital (Share Capital)

Class of shares	A ORDINARY	<i>Number allotted</i>	1099318
		<i>Aggregate nominal value</i>	10993.18
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.45
		<i>Amount unpaid per share</i>	0

Prescribed particulars

A) EVERY SHAREHOLDER HOLDING ONE OR MORE A ORDINARY SHARES IS ENTITLED TO ONE VOTE FOR EACH A ORDINARY SHARE HELD BY HIM. B) OF THE PROFITS AVAILABLE FOR DISTRIBUTION, HOLDERS OF THE A ORDINARY SHARES WILL HAVE 55% DISTRIBUTED AMONGST THEM ON A PRO RATA BASIS. C) ON A RETURN OF CAPITAL, 55% OF THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ITS LIABILITIES WILL BE DISTRIBUTED TO HOLDERS OF THE A ORDINARY SHARES ON A PRO RATA BASIS. D) THE A ORDINARY SHARES ARE NOT REDEEMABLE

Class of shares	A1 ORDINARY	<i>Number allotted</i>	14990978
		<i>Aggregate nominal value</i>	149909.78
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.07922
		<i>Amount unpaid per share</i>	0

Prescribed particulars

A) ONE VOTE FOR EACH A1 ORDINARY SHARE. B) DIVIDENDS DISTRIBUTED ACCORDING TO NUMBER OF SHARES HELD C) FIRST IN PAYMENT EQUAL TO THE ISSUE PRICE ON LIQUIDATION

Class of shares	B ORDINARY	<i>Number allotted</i>	753479
		<i>Aggregate nominal value</i>	7534.79
<i>Currency</i>	GBP	<i>Amount paid per share</i>	2.39
		<i>Amount unpaid per share</i>	0

Prescribed particulars

A) HOLDERS OF B ORDINARY SHARES ARE ENTITLED TO, PRO RATA WITH THE HOLDERS OF C ORDINARY SHARES, VOTES EQUAL TO 45% OF THE TOTAL VOTES AVAILABLE TO BE CAST AT THE GENERAL MEETING. B) OF THE PROFITS AVAILABLE FOR DISTRIBUTION, HOLDERS OF THE B ORDINARY SHARES WILL HAVE 45% DISTRIBUTED AMONGST THEM, PRO RATA WITH THE HOLDERS OF C ORDINARY SHARES. C) ON A RETURN OF CAPITAL, 45% OF THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ITS LIABILITIES WILL BE DISTRIBUTED TO HOLDERS OF THE B ORDINARY SHARES, PRO RATA WITH THE HOLDERS OF C ORDINARY SHARES. D) THE B ORDINARY SHARES ARE NOT REDEEMABLE

Class of shares	C ORDINARY	<i>Number allotted</i>	146000
		<i>Aggregate nominal value</i>	1460
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

A) HOLDERS OF C ORDINARY SHARES ARE ENTITLED TO, PRO RATA WITH THE HOLDERS OF B ORDINARY SHARES, VOTES EQUAL TO 45% OF THE TOTAL VOTES AVAILABLE TO BE CAST AT THE GENERAL MEETING. B) OF THE PROFITS AVAILABLE FOR DISTRIBUTION, HOLDERS OF THE C ORDINARY SHARES WILL HAVE 45% DISTRIBUTED AMONGST THEM, PRO RATA WITH THE HOLDERS OF B ORDINARY SHARES. C) ON A RETURN OF CAPITAL, 45% OF THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ITS LIABILITIES WILL BE DISTRIBUTED TO HOLDERS OF THE C ORDINARY SHARES, PRO RATA WITH THE HOLDERS OF B ORDINARY SHARES. D) THE C ORDINARY SHARES ARE NOT REDEEMABLE

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	16989775
		<i>Total aggregate nominal value</i>	169897.75

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 16/10/2014 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

<i>Shareholding 1</i>	: 1025096 A ORDINARY shares held as at the date of this return
<i>Name:</i>	LYCEUM CAPITAL (GP2) LIMITED
<i>Shareholding 2</i>	: 66789 A ORDINARY shares held as at the date of this return
<i>Name:</i>	LYCEUM CAPITAL (GP2) LIMITED
<i>Shareholding 3</i>	: 7433 A ORDINARY shares held as at the date of this return
<i>Name:</i>	LYCEUM CAPITAL (GP2) LIMITED
<i>Shareholding 4</i>	: 179835 B ORDINARY shares held as at the date of this return
<i>Name:</i>	GREGORY BEECH
<i>Shareholding 5</i>	: 179835 B ORDINARY shares held as at the date of this return
<i>Name:</i>	STUART PACE
<i>Shareholding 6</i>	: 39985 B ORDINARY shares held as at the date of this return

Name: RICHARD THOMAS

Shareholding 7 : 139914 B ORDINARY shares held as at the date of this return
Name: ROGER BULKELEY

Shareholding 8 : 59977 B ORDINARY shares held as at the date of this return
Name: NICK POWELL

Shareholding 9 : 1 B ORDINARY shares held as at the date of this return
Name: WILLIAM HUNTER

Shareholding 10 : 60000 C ORDINARY shares held as at the date of this return
Name: WILLIAM HUNTER

Shareholding 11 : 20000 C ORDINARY shares held as at the date of this return
Name: JONATHAN RHODES

Shareholding 12 : 20000 C ORDINARY shares held as at the date of this return
Name: PAUL WOZENCROFT

Shareholding 13 : 143363 B ORDINARY shares held as at the date of this return
Name: LYCEUM CAPITAL (GP2) LIMITED AS NOMINEE FOR LYCEUM CAPITAL FUND IIA

Shareholding 14 : 42841 C ORDINARY shares held as at the date of this return
Name: LYCEUM CAPITAL (GP2) LIMITED AS NOMINEE FOR LYCEUM CAPITAL FUND IIA

Shareholding 15 : 9532 B ORDINARY shares held as at the date of this return
Name: LYCEUM CAPITAL (GP2) LIMITED AS NOMINEE FOR LYCEUM CAPITAL FUND IIB

Shareholding 16 : 2849 C ORDINARY shares held as at the date of this return
Name: LYCEUM CAPITAL (GP2) LIMITED AS NOMINEE FOR LYCEUM CAPITAL FUND IIB

Shareholding 17 : 1037 B ORDINARY shares held as at the date of this return
Name: LYCEUM CAPITAL (GP2) LIMITED AS NOMINEE FOR LYCEUM CAPITAL INDUSTRIAL PARTNERS FUND II

Shareholding 18 : 310 C ORDINARY shares held as at the date of this return
Name: LYCEUM CAPITAL (GP2) LIMITED AS NOMINEE FOR LYCEUM CAPITAL INDUSTRIAL PARTNERS FUND II

Shareholding 19 : 13961098 A1 ORDINARY shares held as at the date of this return
Name: LYCEUM CAPITAL GP2 LIMITED AS NOMINEE FOR LYCEUM CAPITAL FUND IIA

Shareholding 20 : 927942 A1 ORDINARY shares held as at the date of this return
Name: LYCEUM CAPITAL GP2 LIMITED AS NOMINEE FOR LYCEUM CAPITAL FUND IIB

Shareholding 21 : 101938 A1 ORDINARY shares held as at the date of this return

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.