

# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is for**  
You cannot use this form to give  
notice of shares taken on formation of the company  
for an allotment of shares by an unlimited company

THURSDAY



A31 24/04/2014 #324  
COMPANIES HOUSE

### 1 Company details

Company number 07046026

Company name in full UKDN WATERFLOW GROUP LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals  
  
All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d 1 d 5 m 0 m 4 y 2 y 0 y 1 y 4  
To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A1 ORDINARY		14990978	0 01	0 07922	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

**SH01****Return of allotment of shares****Statement of capital**

**Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return**

**4****Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A ORDINARY	0.45	0 00	1099318	£ 10,993 18
B ORDINARY	2 39	0 00	753479	£ 7,534 79
C ORDINARY	1 00	0.00	146000	£ 1,460 00
A1 ORDINARY	0 07922	0 00	14990978	£ 149,909 78
<b>Totals</b>			<b>16989775</b>	<b>£ 169,897.75</b>

**5****Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies  
Please complete a separate table for each currency

Currency

Class of shares (E g Ordinary / Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Currency

Class of shares (E g Ordinary/Preference etc )	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

**6****Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital.		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	16989775	
Total aggregate nominal value ④	£169897 75	

① Including both the nominal value and any share premium.

③ E g Number of shares issued multiplied by nominal value of each share

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary

② Total number of issued shares in this class

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**7** Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

Class of share

A ORDINARY

Prescribed particulars  
**1**

See continuation sheet

Class of share

B ORDINARY

Prescribed particulars  
**1**

See continuation sheet

Class of share

C ORDINARY

Prescribed particulars  
**1**

See continuation sheet

**1** Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

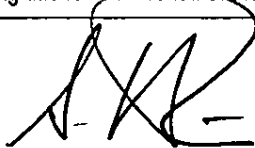
**8** Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by  
Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver,  
Receiver, Receiver manager, CIC manager

**2** Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

**3** Person authorised

Under either section 270 or 274 of the Companies Act 2006

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## Return of allotment of shares

### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name Felicity Parsons

Company name Pinsent Masons LLP

Address 3 Hardman Street

Post town Manchester

County/Region

Postcode M 3 3 A U

Country

DX 14490 Manchester 2

Telephone 0161 234 8234

### Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

### Important information

Please note that all information on this form will appear on the public record.

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R. Belfast 1

### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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## Return of allotment of shares

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### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A ORDINARY	
Prescribed particulars	<p>1 The holders of A Ordinary Shares and should be entitled to one vote on a show of hands or one vote for each A Ordinary Share of which they are a holder on a poll</p> <p>2 Dividends shall be distributed amongst the holders of all share classes according to the number of shares held (pari passu as if the same constituted one class of share)</p> <p>3 A return of capital on liquidation or otherwise (except on a redemption or purchase by the company of any shares), the surplus assets of the company remaining after the payment of its liabilities shall be distributed as follows -</p> <p>a) first in paying to the holders of A1 Ordinary Shares, an amount equal to the Issue Price (as defined in the articles of association) of each A1 Ordinary Share held,</p> <p>b) second, subject to Article 5 1 of the articles of association, the balance of proceeds available for distribution up to (and including) £40,000,000 amongst the holders of all shares in the company according to the number of shares held (pari passu as if the same constituted one class of share),</p> <p>c) third, subject to Articles 5 1 and 5 2 of the articles of association, in respect of the balance over £40,000,000 available for distribution, the first £1,500,000 amongst the holders of B1 Ordinary Shares according to the number of shares held, and</p> <p>d) finally, subject to Articles 5 1, 5 2 and 5 3 of the articles of association, in respect of the balance available for distribution over £41,500,000, amongst the holders of shares in the company according to the number of shares held (pari passu as if the same constituted one class of share)</p> <p>4 A Ordinary Shares are non-redeemable</p>	

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## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B ORDINARY	
Prescribed particulars	<p>1 The holders of B Ordinary Shares and should be entitled to one vote on a show of hands or one vote for each B Ordinary Share of which they are a holder on a poll</p> <p>2 Dividends shall be distributed amongst the holders of all share classes according to the number of shares held (pari passu as if the same constituted one class of share)</p> <p>3. A return of capital on liquidation or otherwise (except on a redemption or purchase by the company of any shares), the surplus assets of the company remaining after the payment of its liabilities shall be distributed as follows -</p> <p>a) first in paying to the holders of A1 Ordinary Shares, an amount equal to the Issue Price (as defined in the articles of association) of each A1 Ordinary Share held,</p> <p>b) second, subject to Article 5.1 of the articles of association, the balance of proceeds available for distribution up to (and including) £40,000,000 amongst the holders of all shares in the company according to the number of shares held (pari passu as if the same constituted one class of share),</p> <p>c) third, subject to Articles 5 1 and 5.2 of the articles of association, in respect of the balance over £40,000,000 available for distribution, the first £1,500,000 amongst the holders of B1 Ordinary Shares according to the number of shares held; and</p> <p>d) finally, subject to Articles 5 1, 5.2 and 5 3 of the articles of association, in respect of the balance available for distribution over £41,500,000, amongst the holders of shares in the company according to the number of shares held (pari passu as if the same constituted one class of share)</p> <p>4 B Ordinary Shares are non-redeemable</p>	

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## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	C ORDINARY SHARES
Prescribed particulars	<p>1 The holders of C Ordinary Shares and should be entitled to one vote on a show of hands or one vote for each C Ordinary Share of which they are a holder on a poll</p> <p>2 Dividends shall be distributed amongst the holders of all share classes according to the number of shares held (pari passu as if the same constituted one class of share).</p> <p>3 A return of capital on liquidation or otherwise (except on a redemption or purchase by the company of any shares), the surplus assets of the company remaining after the payment of its liabilities shall be distributed as follows -</p> <p>a) first in paying to the holders of A1 Ordinary Shares, an amount equal to the Issue Price (as defined in the articles of association) of each A1 Ordinary Share held,</p> <p>b) second, subject to Article 5 1 of the articles of association, the balance of proceeds available for distribution up to (and including) £40,000,000 amongst the holders of all shares in the company according to the number of shares held (pari passu as if the same constituted one class of share),</p> <p>c) third, subject to Articles 5 1 and 5 2 of the articles of association, in respect of the balance over £40,000,000 available for distribution, the first £1,500,000 amongst the holders of B1 Ordinary Shares according to the number of shares held, and</p> <p>d) finally, subject to Articles 5 1, 5.2 and 5 3 of the articles of association, in respect of the balance available for distribution over £41,500,000, amongst the holders of shares in the company according to the number of shares held (pari passu as if the same constituted one class of share)</p> <p>4 C Ordinary Shares are non-redeemable.</p>

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## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A1 ORDINARY	
Prescribed particulars	<p>1. The holders of A1 Ordinary Shares and should be entitled to one vote on a show of hands or one vote for each A1 Ordinary Share of which they are a holder on a poll.</p> <p>2 Dividends shall be distributed amongst the holders of all share classes according to the number of shares held (pari passu as if the same constituted one class of share).</p> <p>3. A return of capital on liquidation or otherwise (except on a redemption or purchase by the company of any shares), the surplus assets of the company remaining after the payment of its liabilities shall be distributed as follows -</p> <p>a) first in paying to the holders of A1 Ordinary Shares, an amount equal to the Issue Price (as defined in the articles of association) of each A1 Ordinary Share held,</p> <p>b) second, subject to Article 5 1 of the articles of association, the balance of proceeds available for distribution up to (and including) £40,000,000 amongst the holders of all shares in the company according to the number of shares held (pari passu as if the same constituted one class of share);</p> <p>c) third, subject to Articles 5 1 and 5 2 of the articles of association, in respect of the balance over £40,000,000 available for distribution, the first £1,500,000 amongst the holders of B1 Ordinary Shares according to the number of shares held, and</p> <p>d) finally, subject to Articles 5 1, 5 2 and 5 3 of the articles of association, in respect of the balance available for distribution over £41,500,000, amongst the holders of shares in the company according to the number of shares held (pari passu as if the same constituted one class of share)</p> <p>4 A1 Ordinary Shares are non-redeemable</p>	