



Companies House
— for the record —

AR01 (ef)

Annual Return



Received for filing in Electronic Format on the: **17/10/2013**

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Company Name: **UKDN WATERFLOW GROUP LIMITED**

Company Number: **07046026**

Date of this return: **16/10/2013**

SIC codes: **74990**

Company Type: **Private company limited by shares**

Situation of Registered Office: **THE CHAPEL PINWOOD COURT COLESHILL ROAD
MARSTON GREEN
B37 7HG**

Officers of the company

Company Director **1**

Type: **Person**

Full forename(s): **MR GREGORY PAUL**

Surname: **BEECH**

Former names:

Service Address: **THE CHAPEL PINWOOD COURT COLESHILL ROAD
MARSTON GREEN
B37 7HG**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **26/08/1964**

Nationality: **BRITISH**

Occupation: **DIRECTOR**

Company Director **2**

Type: **Person**
Full forename(s): **MR DAVID WILLIAM ROMANIS**

Surname: **HARLAND**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **24/04/1950** Nationality: **BRITISH**

Occupation: **NONE**

Company Director **3**

Type: **Person**
Full forename(s): **MR NICHOLAS**

Surname: **HARRIS**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **26/11/1965** Nationality: **BRITISH**

Occupation: **CEO**

Company Director 4

Type: **Person**
Full forename(s): **SIMON JOHN**

Surname: **HITCHCOCK**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **16/04/1974** *Nationality:* **BRITISH**

Occupation: **NONE**

Company Director **5**

Type: **Person**
Full forename(s): **MR STUART**

Surname: **PACE**

Former names:

Service Address: **THE CHAPEL PINWOOD COURT COLESHILL ROAD**
 MARSTON GREEN
 B37 7HG

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **05/06/1962** *Nationality:* **BRITISH**
Occupation: **CO DIRECTOR**

Company Director **6**

Type: **Person**

Full forename(s): **MR JONATHAN EDWARD**

Surname: **RHODES**

Former names:

Service Address: **THE CHAPEL PINWOOD COURT COLESHILL ROAD
MARSTON GREEN
B37 7HG**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **07/07/1977** *Nationality:* **BRITISH**

Occupation: **FINANCE DIRECTOR**

Company Director 7

Type: **Person**

Full forename(s): **MR STEPHEN FRANK**

Surname: **SHINE**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **ENGLAND**

Date of Birth: **20/03/1957**

Nationality: **BRITISH**

Occupation: **CHAIRMAN**

Statement of Capital (Share Capital)

Class of shares	ORDINARY A	<i>Number allotted</i>	1099318
		<i>Aggregate nominal value</i>	10993.18
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.45
		<i>Amount unpaid per share</i>	0

Prescribed particulars

A) EVERY SHAREHOLDER HOLDING ONE OR MORE A ORDINARY SHARES IS ENTITLED TO ONE VOTE FOR EACH A ORDINARY SHARE HELD BY HIM. B) OF THE PROFITS AVAILABLE FOR DISTRIBUTION, HOLDERS OF THE A ORDINARY SHARES WILL HAVE 55% DISTRIBUTED AMONGST THEM ON A PRO RATA BASIS. C) ON A RETURN OF CAPITAL, 55% OF THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ITS LIABILITIES WILL BE DISTRIBUTED TO HOLDERS OF THE A ORDINARY SHARES ON A PRO RATA BASIS. D) THE A ORDINARY SHARES ARE NOT REDEEMABLE

Class of shares	ORDINARY B	<i>Number allotted</i>	753479
		<i>Aggregate nominal value</i>	7534.79
<i>Currency</i>	GBP	<i>Amount paid per share</i>	2.39
		<i>Amount unpaid per share</i>	0

Prescribed particulars

A) HOLDERS OF B ORDINARY SHARES ARE ENTITLED TO, PRO RATA WITH THE HOLDERS OF C ORDINARY SHARES, VOTES EQUAL TO 45% OF THE TOTAL VOTES AVAILABLE TO BE CAST AT THE GENERAL MEETING. B) OF THE PROFITS AVAILABLE FOR DISTRIBUTION, HOLDERS OF THE B ORDINARY SHARES WILL HAVE 45% DISTRIBUTED AMONGST THEM, PRO RATA WITH THE HOLDERS OF C ORDINARY SHARES. C) ON A RETURN OF CAPITAL, 45% OF THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ITS LIABILITIES WILL BE DISTRIBUTED TO HOLDERS OF THE B ORDINARY SHARES, PRO RATA WITH THE HOLDERS OF C ORDINARY SHARES. D) THE B ORDINARY SHARES ARE NOT REDEEMABLE

Class of shares	ORDINARY C	<i>Number allotted</i>	146000
		<i>Aggregate nominal value</i>	1460
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	1.09589

Prescribed particulars

A) HOLDERS OF C ORDINARY SHARES ARE ENTITLED TO, PRO RATA WITH THE HOLDERS OF B ORDINARY SHARES, VOTES EQUAL TO 45% OF THE TOTAL VOTES AVAILABLE TO BE CAST AT THE GENERAL MEETING. B) OF THE PROFITS AVAILABLE FOR DISTRIBUTION, HOLDERS OF THE C ORDINARY SHARES WILL HAVE 45% DISTRIBUTED AMONGST THEM, PRO RATA WITH THE HOLDERS OF B ORDINARY SHARES. C) ON A RETURN OF CAPITAL, 45% OF THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ITS LIABILITIES WILL BE DISTRIBUTED TO HOLDERS OF THE C ORDINARY SHARES, PRO RATA WITH THE HOLDERS OF B ORDINARY SHARES. D) THE C ORDINARY SHARES ARE NOT REDEEMABLE

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	1998797
		<i>Total aggregate nominal value</i>	19987.97

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 16/10/2013 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

<i>Shareholding 1</i>	: 1025096 ORDINARY A shares held as at the date of this return
<i>Name:</i>	LYCEUM CAPITAL (GP2) LIMITED
<i>Shareholding 2</i>	: 66789 ORDINARY A shares held as at the date of this return
<i>Name:</i>	LYCEUM CAPITAL (GP2) LIMITED
<i>Shareholding 3</i>	: 7433 ORDINARY A shares held as at the date of this return
<i>Name:</i>	LYCEUM CAPITAL (GP2) LIMITED
<i>Shareholding 4</i>	: 179835 ORDINARY B shares held as at the date of this return
<i>Name:</i>	GREGORY BEECH
<i>Shareholding 5</i>	: 179835 ORDINARY B shares held as at the date of this return
<i>Name:</i>	STUART PACE
<i>Shareholding 6</i>	: 39985 ORDINARY B shares held as at the date of this return

79967 shares transferred on 2013-03-22
Name: RICHARD THOMAS

Shareholding 7 : 139914 ORDINARY B shares held as at the date of this return
Name: ROGER BULKELEY

Shareholding 8 : 59977 ORDINARY B shares held as at the date of this return
59975 shares transferred on 2013-03-19
Name: NICK POWELL

Shareholding 9 : 1 ORDINARY B shares held as at the date of this return
13990 shares transferred on 2013-03-19
Name: WILLIAM HUNTER

Shareholding 10 : 60000 ORDINARY C shares held as at the date of this return
26000 shares transferred on 2013-03-19
Name: WILLIAM HUNTER

Shareholding 11 : 20000 ORDINARY C shares held as at the date of this return
Name: JONATHAN RHODES

Shareholding 12 : 20000 ORDINARY C shares held as at the date of this return
Name: PAUL WOZENCROFT

Shareholding 13 : 0 ORDINARY C shares held as at the date of this return
20000 shares transferred on 2013-07-10
Name: RON ELDER

Shareholding 14 : 143363 ORDINARY B shares held as at the date of this return
Name: LYCEUM CAPITAL (GP2) LIMITED AS NOMINEE FOR LYCEUM CAPITAL FUND IIA

Shareholding 15 : 42841 ORDINARY C shares held as at the date of this return
Name: LYCEUM CAPITAL (GP2) LIMITED AS NOMINEE FOR LYCEUM CAPITAL FUND IIA

Shareholding 16 : 9532 ORDINARY B shares held as at the date of this return
Name: LYCEUM CAPITAL (GP2) LIMITED AS NOMINEE FOR LYCEUM CAPITAL FUND IIB

Shareholding 17 : 2849 ORDINARY C shares held as at the date of this return
Name: LYCEUM CAPITAL (GP2) LIMITED AS NOMINEE FOR LYCEUM CAPITAL FUND IIB

Shareholding 18 : 1037 ORDINARY B shares held as at the date of this return
Name: LYCEUM CAPITAL (GP2) LIMITED AS NOMINEE FOR LYCEUM CAPITAL INDUSTRIAL PARTNERS FUND II

Shareholding 19 : 310 ORDINARY C shares held as at the date of this return

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.