

THE AMBASSADOR ENTERTAINMENT GROUP LIMITED (the "Company")
Company Number: 07046007

STATEMENT MADE PURSUANT TO SECTION 644(5) COMPANIES ACT 2006 (the "2006 ACT") MADE
22 JUNE 2011

We, the directors named below (being all the directors of the Company as at the date of this statement), confirm that the solvency statement made by each of us on 22 June 2011 under section 643 of the 2006 Act for the purposes of section 642 of the 2006 Act

- (i) was made not more than 15 days before the date on which the written resolution cancelling B preference shares of £1 each in the capital of the Company (the "Resolution") was passed, and
- (ii) was provided to every eligible member at or before the time that the Resolution was sent to them, in accordance with section 642(2) of the 2006 Act

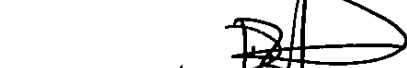
Signed by



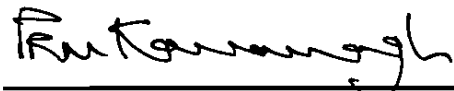
William Benjamin
Date 22 June 2011



Gregory Dyke
Date 22 June 2011



David Blyth
Date 22 June 2011



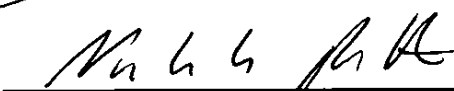
Peter Kavanagh
Date 22 June 2011




James Lenane
Date 22 June 2011



Peter Beckwith
Date 22 June 2011



Nicholas Potter
Date 22 June 2011



Michael Lynas
Date 22 June 2011



Howard Panter
Date 22 June 2011



Christopher Graham
Date 22 June 2011



Simon Davidson
Date 22 June 2011



Helen Enright
Date 22 June 2011



Rosemary Squire
Date 22 June 2011

THURSDAY



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30/06/2011 46
COMPANIES HOUSE