

MG01

Particulars of a mortgage or charge

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Oyez

A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

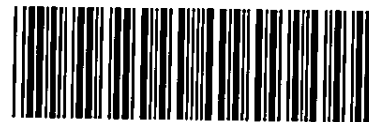
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to
register particulars of a charge for
company. To do this, please
use form MG01s

THURSDAY



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04/02/2010

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COMPANIES HOUSE

Company details

Company number

07038437

Company name in full

NAPIER CAPITAL GENERAL PARTNER NO.1 LIMITED

For official use

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

Date of creation of charge

Date of creation

01/02/2010

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

LEGAL CHARGE

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All sums of money owed and all facilities or obligations to
be carried out to the ING Lease (UK) Limited at any time and
from time to time by Napier Capital General Partner No 1 Limited
whether

(i) they arise before or after the ING Lease (UK) Limited has
demanded they be repaid or carried out,

(ii) they are owed or to be carried out immediately or only
after a stated event has occurred,

(iii) Napier Capital General Partner No 1 Limited owes or is to
carry them out on its own or jointly with any other persons,

(iv) Napier Capital General Partner No 1 Limited owes or is to
carry them out on its own account or as a guarantor for other
persons,

together with interest upon them and expenses relating to them

Continuation page

Please use a continuation page if
you need to enter more details

MG01**Particulars of a mortgage or charge****Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name	ING Lease (UK) Limited
Address	60 High Street
	Redhill
Postcode	R H 1 1 N Y
Name	
Address	
Postcode	

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

Particulars of Mortgage of Charge

Name of Company Napier Capital General Partner No 1 Limited

Number of Company 07038437

Schedule of Charges, Covenants and Restrictions

Contained in a Legal Mortgage in favour of ING Lease (UK) Limited ("Bank") dated 1st February 2010

Charges

- 1 by way of legal mortgage over that freehold property known as Gateway Woodbridge Road Guildford Surrey GU1 1EA ("Property").
- 2 by way of fixed legal charge over all buildings and other structures on, and items fixed to, the Property,
- 3 by way of fixed legal charge over any goodwill relating to the property,
- 4 by way of fixed charge over all plant, machinery and other chattels attached to the Property on or at any time after the date of this Legal Mortgage,
- 5 by way of floating charge over all unattached plant, machinery, chattels and goods now or at any time after the date of this Legal Mortgage on or in or used in connection with the property,
- 6 by way of legal assignment the Rental Sums together with the benefit of all rights and remedies of the Company,
- 7 by way of fixed charge the proceeds of any claim made under any insurance policy relating to any of the property charged under the Charge

Restrictions on charges and disposals

- 1 The Company may not without the prior written consent of the Bank create or attempt to create or allow to be created or to exist (whether by a specific agreement imposed by rule of law or Act or Parliament) any charge or lien of any kind over the Property
- 2 The Company may not without the prior written consent of the Bank or anyone else who is the proprietor of the this Mortgage sell, transfer, lease or otherwise dispose of all or any part of the Property whether at law or in equity

MG01

Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name
N Sabharwal

Company name
Underwood Solicitors LLP

Address
40 Welbeck Street

London

Post town

County/Region

Postcode
W 1 G 8 L N

Country

DX
DX 9074 West End

Telephone
020 7526 6000

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7038437
CHARGE NO. 2**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 1
FEBRUARY 2010 AND CREATED BY NAPIER CAPITAL
GENERAL PARTNER NO 1 LIMITED FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
ING LEASE (UK) LIMITED ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 4 FEBRUARY 2010**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 FEBRUARY
2010**

D.A.
J5



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**