

**Return of Allotment of Shares**Company Name: **OCTOPUS TITAN VCT 4 PLC**Company Number: **07035434**Received for filing in Electronic Format on the: **09/04/2014**

X35H61DU

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>04/04/2014</b>	<b>04/04/2014</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>60011</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.1</b>
		Amount paid:	<b>1.005</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>0.2</b>
		Amount paid per share	<b>0.1</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**VOTING: ON A SHOW OF HANDS, ONE VOTE PER MEMBER; ON A POLL, ONE VOTE PER SHARE HELD BY THE MEMBER. DIVIDENDS: PROFITS DISTRIBUTED EQUALLY IN ALL RESPECTS AMONGST MEMBERS IN PROPORTION TO THE AMOUNT PAID UP ON THE SHARES. RETURN OF CAPITAL: DIVIDEND AMONGST MEMBERS PRO RATA ACCORDING TO THEIR HOLDINGS REDEMPTION: NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1414735</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>141473.5</b>
		Amount paid per share	<b>0.926</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>5077091</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>507709.1</b>
		Amount paid per share	<b>0.959</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

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**SHARES. RETURN OF CAPITAL: DIVIDEND AMONGST MEMBERS PRO RATA ACCORDING TO THEIR HOLDINGS REDEMPTION: NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>22547126</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>2254712.6</b>
		Amount paid per share	<b>1</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>60011</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>6001.1</b>
		Amount paid per share	<b>1.005</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1026897</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>102689.7</b>
		Amount paid per share	<b>1.064</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

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**SHARES. RETURN OF CAPITAL: DIVIDEND AMONGST MEMBERS PRO RATA ACCORDING TO THEIR HOLDINGS REDEMPTION: NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>3019393</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>301939.3</b>
		Amount paid per share	<b>1.066</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>5068357</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>506835.7</b>
		Amount paid per share	<b>1.111</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>38213612</b>
		Total aggregate nominal value:	<b>3821361.2</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.