

MG01

Particulars of a mortgage or charge

004427/13

A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



What this form is for

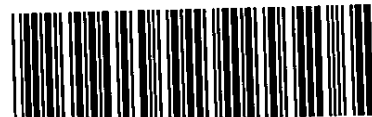
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland



What this form is NOT for

You cannot use this form to register particulars of a charge for a Scottish company. To do this, please use form MG01s

SATURDAY



AS5X10A3

A29

16/10/2010

281

COMPANIES HOUSE

1 Company details

Company number 07035173

Company name in full INTERTAIN (BARS) LIMITED (the "Chargor")

42 For official use

Filing in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Date of creation of charge

Date of creation 12/10/2010

3 Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Supplemental Legal Mortgage ("the Mortgage") dated 12 October 2010 granted by the Chargor in favour of the Royal Bank of Scotland plc as agent for the Finance Parties ("the Security Trustee"), which expression includes its successors in title, permitted assigns and permitted transferees

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

The "Liabilities", which are defined in the Mortgage by way of incorporation from the Debenture as being all present and future moneys, debts and liabilities due, owing or incurred by the Chargor under any Secured Document to any Secured Party on any current or other account or otherwise in any manner whatsoever (in each case, whether alone or jointly, or jointly and severally, with any other person, whether actually or contingently and whether as principal, surety or otherwise)

Continuation page

Please use a continuation page if you need to enter more details

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name The Royal Bank of Scotland plc as Security Trustee

Address Syndicated Loans Agency, Level 5,

135 Bishopsgate, London

Postcode E C 2 M 3 U R

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

PLEASE SEE ATTACHED CONTINUATION PAGES

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<p>7</p> <p>Commission allowance or discount</p>	<p>Particulars as to commission, allowance or discount (if any)</p> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered</p> <p>NIL</p>	
	<p>8</p> <p>Delivery of instrument</p> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).</p>	
<p>9</p> <p>Signature</p>	<p>Signature</p> <p>Please sign the form here</p> <p>Signature</p> <p>X Kimballs. X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

MG01**Particulars of a mortgage or charge**

Presenter information		Important information	
<p>You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.</p>		<p>Please note that all information on this form will appear on the public record.</p>	
Contact name	Janan Kanagaratnam	£ How to pay	
Company name	KIMBELLS LLP	<p>A fee of £13 is payable to Companies House in respect of each mortgage or charge.</p> <p>Make cheques or postal orders payable to 'Companies House'.</p>	
Address		✉ Where to send	
POWER HOUSE,		<p>You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.</p>	
HARRISON CLOSE, KNOWLHILL		<p>For companies registered in England and Wales</p> <p>The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff</p>	
Post town	MILTON KEYNES	<p>For companies registered in Scotland</p> <p>The Registrar of Companies, Companies House, Fourth Floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)</p>	
County/Region	BUCKS	<p>For companies registered in Northern Ireland</p> <p>The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1</p>	
Postcode	M K 5 8 P A	i Further information	
Country		<p>For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk</p>	
DX	154900 MILTON KEYNES 20	<p>This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk</p>	
Telephone	01908 350 236		
✓ Certificate			
<p>We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.</p>			
✓ Checklist			
<p>We may return forms completed incorrectly or with information missing</p>			
<p>Please make sure you have remembered the following:</p> <ul style="list-style-type: none">x The company name and number match the information held on the public Registerx You have included the original deed with this formx You have entered the date the charge was createdx You have supplied the description of the instrumentx You have given details of the amount secured by the mortgagee or chargeex You have given details of the mortgagee(s) or person(s) entitled to the chargex You have entered the short particulars of all the property mortgaged or chargedx You have signed the formx You have enclosed the correct fee			

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

INTERTAIN (BARS) LIMITED (REGISTRATION NO 07035173) *Continuation Page 1 of 3*

The Chargor, with full title guarantee and as security for the payment of all Liabilities, charged in favour of the Security Trustee (as security trustee for the Finance Parties) by way of first legal mortgage, the Real Property in England and Wales belonging to it and known as

Unit 4C, Level 1, O2 Centre, Finchley Road, London, NW3 as more particularly described in the lease dated 12 October 2010 and made between LS (Finchley Road) Limited (1) and Intertain (Bars) Limited (2)

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6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>INTERTAIN (BARS) LIMITED (REGISTRATION NO 07035173) <i>Continuation Page 2 of 3</i></p> <p>Note (1): In this Form, except to the extent that the context requires otherwise</p> <p>"Debenture" means the fixed and floating security document dated 20 October 2009 granted by Intertain Limited, Intertain (Bars) Limited and Intertain (Dining) Limited in favour of The Royal Bank of Scotland plc as the security trustee for the Secured Parties</p> <p>"Facility Agreement" means the facility agreement dated 20 October 2009, made between Intertain Limited, the Original Borrowers and Original Guarantors named in that agreement, Barclays Bank PLC, Bank of Scotland plc (formerly known as The Governor and Company of the Bank of Scotland), The Royal Bank of Scotland plc and WestLB AG, London Branch (as arrangers), the Lenders named in that agreement, The Royal Bank of Scotland plc as Agent and Security Trustee and The Royal Bank of Scotland plc as Issuing Bank</p> <p>"Finance Documents" has the meaning given to it in the Facility Agreement</p> <p>"Finance Parties" has the meaning given to it in the Facility Agreement</p> <p>"Fixtures" means fixtures, fittings (including trade fixtures and fittings) and fixed plant, machinery and apparatus owned by the Chargor</p> <p>"Hedging Banks" has the meaning given to it in the Facility Agreement</p> <p>"Hedging Documents" has the meaning given to it in the Facility Agreement</p> <p>"Original Borrowers" means the entities listed in Part 1 Schedule 1 (<i>The Original Obligors</i>) of the Facility Agreement</p> <p>"Original Guarantors" means the entities listed in Part 1 Schedule 1 (<i>The Original Obligors</i>) of the Facility Agreement</p> <p>"Original Lenders" means the entities listed in Part 2 Schedule 1 (<i>The Original Lenders</i>) of the Facility Agreement</p> <p>"Real Property" means freehold and leasehold property in England and Wales and other real property anywhere in the world (in each case including any estate or interest therein, all rights from time to time attached or relating thereto <u>and all Fixtures</u> from time to time therein or thereon)</p> <p>"Secured Document" means the Finance Documents and any Hedging Documents</p> <p>"Secured Parties" means the Finance Parties and any Hedging Banks</p>

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	Please give the short particulars of the property mortgaged or charged
Short particulars	<p data-bbox="336 430 1398 468">INTERTAIN (BARS) LIMITED (REGISTRATION NO 07035173) Continuation Page 3 of 3</p> <p data-bbox="336 495 780 533">Note (2) The Mortgage provides that</p> <ul style="list-style-type: none"> <li data-bbox="336 555 1522 629">(a) Unless the contrary intention appears, terms used in the Mortgage have the same meaning as in the Debenture <li data-bbox="336 651 1522 763">(b) In the Mortgage, unless the contrary intention appears, the provisions of Clause 1 2 (<i>Construction</i>) of the Facility Agreement apply with all necessary modifications as if they were set out in full in the Mortgage <li data-bbox="336 786 1522 898">(c) The provisions of Clauses 13 (<i>Representations and Warranties</i>) to 27 (<i>Indemnities</i>) of the Debenture are deemed to be incorporated into the Mortgage with all necessary modifications as if they were set out in full in the Mortgage <li data-bbox="336 920 1522 1032">(d) The Mortgage provides by way of incorporation from the Debenture that the Chargor shall not create or permit to subsist any Security over any Real Property except for certain limited exceptions specified in Clause 24 4 (<i>Negative Pledge</i>) of the Facility Agreement <li data-bbox="336 1055 1522 1245">(e) The Mortgage provides by way of incorporation from the Debenture that the Chargor shall not (nor agree to) enter into a single transaction or series of transactions (whether related or not and whether voluntary or involuntary) to sell, lease, license, sub-license, transfer or otherwise dispose of any Real Property except for certain limited exceptions specified in Clause 24 5 (<i>Disposals</i>) of the Facility Agreement <li data-bbox="336 1267 1522 1458">(f) The terms of the other Finance Documents and of any side letters between any parties in relation to any Finance Document are incorporated in the Mortgage to the extent required to ensure that any purported disposition of the Real Property specified in the schedule to the Mortgage is a valid disposition in accordance with Section 2(1) of the Law of the Property (Miscellaneous Provisions) Act 1989 <li data-bbox="336 1480 1522 1592">(g) The charges, mortgages and assignments granted by the Chargor under the Mortgage are given with full title guarantee in accordance with the Law of Property (Miscellaneous Provisions) Act 1994 <p data-bbox="336 1615 1485 1682">A reference in the Mortgage to any assets includes, unless the contrary intention appears, present and future assets</p> <p data-bbox="336 1704 1522 1771">References in the Debenture to "this Deed", "hereof", "hereunder" and expressions of similar import shall be deemed to be references to the Debenture as supplemented by the Mortgage</p>



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7035173
CHARGE NO. 42**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SUPPLEMENTAL LEGAL
MORTGAGE DATED 12 OCTOBER 2010 AND CREATED BY
INTERTAIN (BARS) LIMITED FOR SECURING ALL MONIES DUE
OR TO BECOME DUE FROM THE COMPANY TO ANY SECURED
PARTY ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS
OF THE AFOREMENTIONED INSTRUMENT CREATING OR
EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 16
OCTOBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18 OCTOBER
2010



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES

