

The Directors  
ViiV Healthcare Overseas Limited  
980 Great West Road,  
Brentford,  
Middlesex,  
TW8 9GS

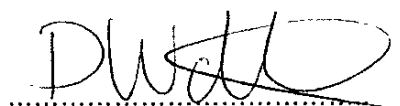
24 January 2020

Dear Sirs,

**Agreement of the sole member of ViiV Healthcare Overseas Limited (registered with company number 07027385) (the "Company") to the audit exemption under section 479A of the Companies Act 2006**

I, being the sole member of the Company, agree, for the purposes of section 479A(2)(a) of the Companies Act 2006, to the Company adopting the exemption from audit under section 479A of the Companies Act 2006 for the financial year ending 31 December 2019.

Your faithfully,



Ms Deborah Waterhouse  
For and on behalf of ViiV Healthcare Limited

WEDNESDAY



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19/02/2020

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