

**Return of Allotment of Shares**Company Name: **Secret Escapes Limited**Company Number: **07026107**Received for filing in Electronic Format on the: **15/10/2015**

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**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|--|-------------------|-------------------|
|  | <b>03/08/2015</b> | <b>03/08/2015</b> |

**Class of Shares: ORDINARY****Currency: GBP**Number allotted **125**Nominal value of each share **0.001**Amount paid: **16.4**Amount unpaid: **0.0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                  |                          |               |
|-------------------------|------------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>B1</b>        | Number allotted          | <b>32909</b>  |
|                         | <b>PREFERRED</b> | Aggregate nominal value: | <b>32.909</b> |
| Currency:               | <b>GBP</b>       | Amount paid per share    | <b>0.001</b>  |
|                         |                  | Amount unpaid per share  | <b>0</b>      |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                  |                          |             |
|-------------------------|------------------|--------------------------|-------------|
| <b>Class of Shares:</b> | <b>B1</b>        | Number allotted          | <b>1000</b> |
|                         | <b>PREFERRED</b> | Aggregate nominal value: | <b>1</b>    |
| Currency:               | <b>GBP</b>       | Amount paid per share    | <b>0.43</b> |
|                         |                  | Amount unpaid per share  | <b>0</b>    |

Prescribed particulars

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|                         |                  |                          |               |
|-------------------------|------------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>B1</b>        | Number allotted          | <b>7000</b>   |
|                         | <b>PREFERRED</b> | Aggregate nominal value: | <b>7</b>      |
| Currency:               | <b>GBP</b>       | Amount paid per share    | <b>0.8693</b> |
|                         |                  | Amount unpaid per share  | <b>0</b>      |

Prescribed particulars

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|                         |                  |                          |                 |
|-------------------------|------------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>B1</b>        | Number allotted          | <b>63548</b>    |
|                         | <b>PREFERRED</b> | Aggregate nominal value: | <b>63.548</b>   |
| Currency:               | <b>GBP</b>       | Amount paid per share    | <b>2.153846</b> |

Prescribed particulars

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|                         |                  |                          |              |
|-------------------------|------------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>B1</b>        | Number allotted          | <b>2434</b>  |
|                         | <b>PREFERRED</b> | Aggregate nominal value: | <b>2.434</b> |
| Currency:               | <b>GBP</b>       | Amount paid per share    | <b>6.5</b>   |
|                         |                  | Amount unpaid per share  | <b>0</b>     |

Prescribed particulars

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|                         |                  |                          |                |
|-------------------------|------------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>B1</b>        | Number allotted          | <b>334387</b>  |
|                         | <b>PREFERRED</b> | Aggregate nominal value: | <b>334.387</b> |
| Currency:               | <b>GBP</b>       | Amount paid per share    | <b>17.9432</b> |
|                         |                  | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

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|                         |                  |                          |                |
|-------------------------|------------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>B2</b>        | Number allotted          | <b>95900</b>   |
|                         | <b>PREFERRED</b> | Aggregate nominal value: | <b>95.9</b>    |
| Currency:               | <b>GBP</b>       | Amount paid per share    | <b>50.2065</b> |
|                         |                  | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>351361</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>351.361</b> |
|                         |                 | Amount paid per share    | <b>0.001</b>   |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

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|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>8311</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>8.311</b> |
|                         |                 | Amount paid per share    | <b>0.43</b>  |
|                         |                 | Amount unpaid per share  | <b>0</b>     |

Prescribed particulars

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>244233</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>244.233</b> |
|                         |                 | Amount paid per share    | <b>0.8693</b>  |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

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|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>11435</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>11.435</b> |
|                         |                 | Amount paid per share    | <b>1.07</b>   |
|                         |                 | Amount unpaid per share  | <b>0</b>      |

Prescribed particulars

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|                         |                 |                          |                 |
|-------------------------|-----------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>238242</b>   |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>238.242</b>  |
|                         |                 | Amount paid per share    | <b>2.153846</b> |
|                         |                 | Amount unpaid per share  | <b>0</b>        |

Prescribed particulars

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>14497</b>   |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>14.497</b>  |
|                         |                 | Amount paid per share    | <b>2.15385</b> |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

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|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>2969</b>  |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>2.969</b> |
|                         |                 | Amount paid per share    | <b>5.194</b> |
|                         |                 | Amount unpaid per share  | <b>0</b>     |

Prescribed particulars

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|                         |                 |                 |            |
|-------------------------|-----------------|-----------------|------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted | <b>125</b> |
|-------------------------|-----------------|-----------------|------------|

|           |            |                          |              |
|-----------|------------|--------------------------|--------------|
| Currency: | <b>GBP</b> | Aggregate nominal value: | <b>0.125</b> |
|           |            | Amount paid per share    | <b>5.98</b>  |
|           |            | Amount unpaid per share  | <b>0</b>     |

Prescribed particulars

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>376388</b>  |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>376.388</b> |
|                         |                 | Amount paid per share    | <b>6.5</b>     |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

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|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>125</b>   |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>0.125</b> |
|                         |                 | Amount paid per share    | <b>16.4</b>  |
|                         |                 | Amount unpaid per share  | <b>0</b>     |

Prescribed particulars

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>3694</b>    |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>3.694</b>   |
|                         |                 | Amount paid per share    | <b>50.2065</b> |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

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|                         |                  |                          |               |
|-------------------------|------------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>SERIES</b>    | Number allotted          | <b>59536</b>  |
|                         | <b>C</b>         | Aggregate nominal value: | <b>59.536</b> |
|                         | <b>PREFERRED</b> | Amount paid per share    | <b>75.58</b>  |
| Currency:               | <b>GBP</b>       | Amount unpaid per share  | <b>0</b>      |

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|                         |                  |                          |                |
|-------------------------|------------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>SERIES</b>    | Number allotted          | <b>340765</b>  |
|                         | <b>C</b>         | Aggregate nominal value: | <b>340.765</b> |
|                         | <b>PREFERRED</b> | Amount paid per share    | <b>94.47</b>   |
| Currency:               | <b>GBP</b>       | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

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## Statement of Capital (Totals)

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|           |            |                                |                 |
|-----------|------------|--------------------------------|-----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>2188859</b>  |
|           |            | Total aggregate nominal value: | <b>2188.859</b> |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.