



Companies House

**AR01** (ef)

**Annual Return**



X4HZ5VOH

Received for filing in Electronic Format on the: **14/10/2015**

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*Company Name:* **Secret Escapes Limited**

*Company Number:* **07026107**

*Date of this return:* **22/09/2015**

*SIC codes:* **79110**

*Company Type:* **Private company limited by shares**

*Situation of Registered Office:* **29-35 FARRINGDON ROAD  
LONDON  
ENGLAND  
ENGLAND  
EC1M 3JB**

**Officers of the company**

## *Company Secretary 1*

*Type:* **Corporate**  
*Name:* **OHS SECRETARIES LIMITED**

*Registered or  
principal address:* **9TH FLOOR 107 CHEAPSIDE  
LONDON  
UNITED KINGDOM  
EC2V 6DN**

## *European Economic Area (EEA) Company*

*Register Location:* **UNITED KINGDOM**  
*Registration Number:* **06778592**

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*Company Director*    ***1***

*Type:*                                **Person**

*Full forename(s):*                **MR ALLIOTT DAVID**

*Surname:*                           **COLE**

*Former names:*

*Service Address:*                **29-35 FARRINGDON ROAD  
LONDON  
ENGLAND  
ENGLAND  
EC1M 3JB**

*Country/State Usually Resident:*    **UNITED KINGDOM**

*Date of Birth:*    **\*\*/07/1978**                                *Nationality:*    **BRITISH**

*Occupation:*    **VENTURE CAPITALIST**

*Company Director* 2

*Type:* **Person**

*Full forename(s):* **MR BENJAMIN JOHN BIEDER**

*Surname:* **HOLMES**

*Former names:*

*Service Address:* **C/O INDEX VENTURES 3 BURLINGTON GARDENS  
LONDON  
ENGLAND  
ENGLAND  
W1S 3EP**

*Country/State Usually Resident:* **UNITED KINGDOM**

*Date of Birth:* **\*\*/10/1973** *Nationality:* **NEW ZEALAND**

*Occupation:* **VENTURE CAPITALIST**

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*Company Director*    **3**

*Type:*                                **Person**  
*Full forename(s):*                **MR THOMAS**

*Surname:*                                **HULME**

*Former names:*

*Service Address:*                        **29-35 FARRINGDON ROAD**  
    **LONDON**  
    **ENGLAND**  
    **ENGLAND**  
    **EC1M 3JF**

*Country/State Usually Resident:*    **UNITED KINGDOM**

*Date of Birth:*    **\*\*/06/1976**                                *Nationality:*    **BRITISH**  
*Occupation:*    **VENTURE CAPITALIST**

*Company Director* 4

*Type:* **Person**

*Full forename(s):* **MR LAURENT PIERRE MARIE RAOUL EDMOND**

*Surname:* **LAFFY**

*Former names:*

*Service Address:* **29-35 FARRINGDON ROAD  
LONDON  
ENGLAND  
ENGLAND  
EC1M 3JB**

*Country/State Usually Resident:* **UNITED KINGDOM**

*Date of Birth:* **\*\*/04/1962** *Nationality:* **FRENCH**

*Occupation:* **COMPANY DIRECTOR**

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*Company Director*    **5**

*Type:*                                **Person**

*Full forename(s):*                **MR STAFFORD ALEXANDER ANTHONY TALBOT**

*Surname:*                                **SAINT**

*Former names:*

*Service Address:*                    **29-35 FARRINGDON ROAD  
LONDON  
ENGLAND  
ENGLAND  
EC1M 3JB**

*Country/State Usually Resident:*    **UNITED KINGDOM**

*Date of Birth:*    **\*\*/11/1970**

*Nationality:*    **BRITISH**

*Occupation:*    **ENTREPRENEUR**

*Company Director*    **6**

*Type:*                      **Person**

*Full forename(s):*        **MR THOMAS JOSEPH**

*Surname:*                **VALENTINE**

*Former names:*

*Service Address:*        **29-35 FARRINGDON ROAD  
LONDON  
ENGLAND  
ENGLAND  
EC1M 3JB**

*Country/State Usually Resident:*    **UNITED KINGDOM**

*Date of Birth:*    **\*\*/10/1980**

*Nationality:*    **BRITISH**

*Occupation:*    **CEO**



## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>B1 PREFERRED</b>	<i>Number allotted</i>	<b>32909</b>
		<i>Aggregate nominal value</i>	<b>32.909</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>0.001</b>
		<i>Amount unpaid</i>	<b>0</b>

### *Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES C ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES C SHARE HELD. (2) SECOND, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-2 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-2 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-2 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED (3) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-1 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-1 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-1 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED. (4) FOURTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(III) (INCLUSIVE), IN PAYING A SUM EQUAL TO £Y PLUS £1,000 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE PAID OR DEEMED TO HAVE BEEN PAID IN RESPECT OF ALL OF THE ORDINARY SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED: (5) FIFTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE) ABOVE, IN PAYING: A. TO THE HOLDERS OF ORDINARY SHARES, AN AMOUNT ("P") CALCULATED AS FOLLOWS:  $P = RP - TR$  WHERE: P = THE AMOUNT TO BE DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO THIS ARTICLE 5.1(A)(V); RP = THE SERIES A ISSUE PRICE; AND TR = THE TOTAL AMOUNT DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE); AND B. TO THE HOLDERS OF ORDINARY SHARES, £0.0001 IN RESPECT OF EACH ORDINARY SHARE HELD WHICH IS NOT A PRE-SERIES B/A ORDINARY SHARE, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

<b>Class of shares</b>	<b>B1 PREFERRED</b>	<i>Number allotted</i>	<b>1000</b>
		<i>Aggregate nominal value</i>	<b>1</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>0.43</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES C ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES C SHARE HELD. (2) SECOND, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-2 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-2 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-2 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED (3) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-1 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-1 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-1 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED. (4) FOURTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(III) (INCLUSIVE), IN PAYING A SUM EQUAL TO £Y PLUS £1,000 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE PAID OR DEEMED TO HAVE BEEN PAID IN RESPECT OF ALL OF THE ORDINARY SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED: (5) FIFTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE) ABOVE, IN PAYING: A. TO THE HOLDERS OF ORDINARY SHARES, AN AMOUNT ("P") CALCULATED AS FOLLOWS:  $P = RP - TR$  WHERE: P = THE AMOUNT TO BE DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO THIS ARTICLE 5.1(A)(V); RP = THE SERIES A ISSUE PRICE; AND TR = THE TOTAL AMOUNT DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE); AND B. TO THE HOLDERS OF ORDINARY SHARES, £0.0001 IN RESPECT OF EACH ORDINARY SHARE HELD WHICH IS NOT A PRE-SERIES B/A ORDINARY SHARE, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

<b>Class of shares</b>	<b>B1 PREFERRED</b>	<i>Number allotted</i>	<b>7000</b>
		<i>Aggregate nominal value</i>	<b>7</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>0.8693</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES C ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES C SHARE HELD. (2) SECOND, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-2 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-2 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-2 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED (3) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-1 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-1 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-1 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED. (4) FOURTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(III) (INCLUSIVE), IN PAYING A SUM EQUAL TO £Y PLUS £1,000 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE PAID OR DEEMED TO HAVE BEEN PAID IN RESPECT OF ALL OF THE ORDINARY SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED: (5) FIFTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE) ABOVE, IN PAYING: A. TO THE HOLDERS OF ORDINARY SHARES, AN AMOUNT ("P") CALCULATED AS FOLLOWS:  $P = RP - TR$  WHERE: P = THE AMOUNT TO BE DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO THIS ARTICLE 5.1(A)(V); RP = THE SERIES A ISSUE PRICE; AND TR = THE TOTAL AMOUNT DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE); AND B. TO THE HOLDERS OF ORDINARY SHARES, £0.0001 IN RESPECT OF EACH ORDINARY SHARE HELD WHICH IS NOT A PRE-SERIES B/A ORDINARY SHARE, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

<b>Class of shares</b>	<b>B1 PREFERRED</b>	<i>Number allotted</i>	<b>63548</b>
		<i>Aggregate nominal value</i>	<b>63.548</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>2.153846</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>B1 PREFERRED</b>	<i>Number allotted</i>	<b>2434</b>
		<i>Aggregate nominal value</i>	<b>2.434</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>6.5</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>B1 PREFERRED</b>	<i>Number allotted</i>	<b>334387</b>
		<i>Aggregate nominal value</i>	<b>334.387</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>17.9432</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>B2 PREFERRED</b>	<i>Number allotted</i>	<b>95900</b>
		<i>Aggregate nominal value</i>	<b>95.9</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>50.2065</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES C ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES C SHARE HELD. (2) SECOND, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-2 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-2 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-2 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED (3) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-1 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-1 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-1 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED. (4) FOURTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(III) (INCLUSIVE), IN PAYING A SUM EQUAL TO £Y PLUS £1,000 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE PAID OR DEEMED TO HAVE BEEN PAID IN RESPECT OF ALL OF THE ORDINARY SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED: (5) FIFTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE) ABOVE, IN PAYING: A. TO THE HOLDERS OF ORDINARY SHARES, AN AMOUNT ("P") CALCULATED AS FOLLOWS:  $P = RP - TR$  WHERE: P = THE AMOUNT TO BE DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO THIS ARTICLE 5.1(A)(V); RP = THE SERIES A ISSUE PRICE; AND TR = THE TOTAL AMOUNT DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE); AND B. TO THE HOLDERS OF ORDINARY SHARES, £0.0001 IN RESPECT OF EACH ORDINARY SHARE HELD WHICH IS NOT A PRE-SERIES B/A ORDINARY SHARE, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>351361</b>
		<i>Aggregate nominal value</i>	<b>351.361</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>0.001</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES C ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES C SHARE HELD. (2) SECOND, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-2 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-2 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-2 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED (3) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-1 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-1 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-1 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED. (4) FOURTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(III) (INCLUSIVE), IN PAYING A SUM EQUAL TO £Y PLUS £1,000 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE PAID OR DEEMED TO HAVE BEEN PAID IN RESPECT OF ALL OF THE ORDINARY SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED: (5) FIFTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE) ABOVE, IN PAYING: A. TO THE HOLDERS OF ORDINARY SHARES, AN AMOUNT ("P") CALCULATED AS FOLLOWS:  $P = RP - TR$  WHERE: P = THE AMOUNT TO BE DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO THIS ARTICLE 5.1(A)(V); RP = THE SERIES A ISSUE PRICE; AND TR = THE TOTAL AMOUNT DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE); AND B. TO THE HOLDERS OF ORDINARY SHARES, £0.0001 IN RESPECT OF EACH ORDINARY SHARE HELD WHICH IS NOT A PRE-SERIES B/A ORDINARY SHARE, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.



<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>8311</b>
		<i>Aggregate nominal value</i>	<b>8.311</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>0.43</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES C ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES C SHARE HELD. (2) SECOND, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-2 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-2 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-2 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED (3) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-1 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-1 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-1 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED. (4) FOURTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(III) (INCLUSIVE), IN PAYING A SUM EQUAL TO £Y PLUS £1,000 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE PAID OR DEEMED TO HAVE BEEN PAID IN RESPECT OF ALL OF THE ORDINARY SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED: (5) FIFTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE) ABOVE, IN PAYING: A. TO THE HOLDERS OF ORDINARY SHARES, AN AMOUNT ("P") CALCULATED AS FOLLOWS:  $P = RP - TR$  WHERE: P = THE AMOUNT TO BE DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO THIS ARTICLE 5.1(A)(V); RP = THE SERIES A ISSUE PRICE; AND TR = THE TOTAL AMOUNT DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE); AND B. TO THE HOLDERS OF ORDINARY SHARES, £0.0001 IN RESPECT OF EACH ORDINARY SHARE HELD WHICH IS NOT A PRE-SERIES B/A ORDINARY SHARE, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>244233</b>
		<i>Aggregate nominal value</i>	<b>244.233</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>0.8693</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES C ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES C SHARE HELD. (2) SECOND, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-2 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-2 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-2 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED (3) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-1 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-1 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-1 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED. (4) FOURTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(III) (INCLUSIVE), IN PAYING A SUM EQUAL TO £Y PLUS £1,000 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE PAID OR DEEMED TO HAVE BEEN PAID IN RESPECT OF ALL OF THE ORDINARY SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED: (5) FIFTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE) ABOVE, IN PAYING: A. TO THE HOLDERS OF ORDINARY SHARES, AN AMOUNT ("P") CALCULATED AS FOLLOWS:  $P = RP - TR$  WHERE: P = THE AMOUNT TO BE DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO THIS ARTICLE 5.1(A)(V); RP = THE SERIES A ISSUE PRICE; AND TR = THE TOTAL AMOUNT DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE); AND B. TO THE HOLDERS OF ORDINARY SHARES, £0.0001 IN RESPECT OF EACH ORDINARY SHARE HELD WHICH IS NOT A PRE-SERIES B/A ORDINARY SHARE, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>11435</b>
		<i>Aggregate nominal value</i>	<b>11.435</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>1.07</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>238242</b>
		<i>Aggregate nominal value</i>	<b>238.242</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>2.153846</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES C ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES C SHARE HELD. (2) SECOND, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-2 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-2 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-2 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED (3) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-1 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-1 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-1 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED. (4) FOURTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(III) (INCLUSIVE), IN PAYING A SUM EQUAL TO £Y PLUS £1,000 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE PAID OR DEEMED TO HAVE BEEN PAID IN RESPECT OF ALL OF THE ORDINARY SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED: (5) FIFTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE) ABOVE, IN PAYING: A. TO THE HOLDERS OF ORDINARY SHARES, AN AMOUNT ("P") CALCULATED AS FOLLOWS:  $P = RP - TR$  WHERE: P = THE AMOUNT TO BE DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO THIS ARTICLE 5.1(A)(V); RP = THE SERIES A ISSUE PRICE; AND TR = THE TOTAL AMOUNT DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE); AND B. TO THE HOLDERS OF ORDINARY SHARES, £0.0001 IN RESPECT OF EACH ORDINARY SHARE HELD WHICH IS NOT A PRE-SERIES B/A ORDINARY SHARE, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>14497</b>
		<i>Aggregate nominal value</i>	<b>14.497</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>2.15385</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>2969</b>
		<i>Aggregate nominal value</i>	<b>2.969</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>5.194</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>125</b>
		<i>Aggregate nominal value</i>	<b>0.125</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>5.98</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES C ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES C SHARE HELD. (2) SECOND, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-2 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-2 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-2 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED (3) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-1 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-1 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-1 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED. (4) FOURTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(III) (INCLUSIVE), IN PAYING A SUM EQUAL TO £Y PLUS £1,000 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE PAID OR DEEMED TO HAVE BEEN PAID IN RESPECT OF ALL OF THE ORDINARY SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED: (5) FIFTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE) ABOVE, IN PAYING: A. TO THE HOLDERS OF ORDINARY SHARES, AN AMOUNT ("P") CALCULATED AS FOLLOWS:  $P = RP - TR$  WHERE: P = THE AMOUNT TO BE DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO THIS ARTICLE 5.1(A)(V); RP = THE SERIES A ISSUE PRICE; AND TR = THE TOTAL AMOUNT DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE); AND B. TO THE HOLDERS OF ORDINARY SHARES, £0.0001 IN RESPECT OF EACH ORDINARY SHARE HELD WHICH IS NOT A PRE-SERIES B/A ORDINARY SHARE, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>376388</b>
		<i>Aggregate nominal value</i>	<b>376.388</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>6.5</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>125</b>
		<i>Aggregate nominal value</i>	<b>0.125</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>16.4</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (1) FIRST, IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE RELEVANT SERIES C ISSUE PRICE PLUS THE AMOUNT OF ANY ARREARS FOR EACH SERIES C SHARE HELD. (2) SECOND, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-2 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-2 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-2 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED (3) THIRD, IN PAYING A SUM EQUAL TO £W PLUS £1,000 (WHERE W IS AN AMOUNT EQUAL TO THE SERIES B-1 ISSUE PRICE MULTIPLIED BY THE NUMBER OF SERIES B-1 PREFERRED SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE SERIES B-1 PREFERRED SHARES IN ISSUE) TO BE DISTRIBUTED. (4) FOURTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(III) (INCLUSIVE), IN PAYING A SUM EQUAL TO £Y PLUS £1,000 (WHERE Y IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE PAID OR DEEMED TO HAVE BEEN PAID IN RESPECT OF ALL OF THE ORDINARY SHARES IN ISSUE, PLUS THE AMOUNT OF ANY ARREARS ON THE ORDINARY SHARES IN ISSUE) TO BE DISTRIBUTED: (5) FIFTH, AFTER SETTLEMENT IN FULL OF THE AMOUNTS PAYABLE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE) ABOVE, IN PAYING: A. TO THE HOLDERS OF ORDINARY SHARES, AN AMOUNT ("P") CALCULATED AS FOLLOWS:  $P = RP - TR$  WHERE: P = THE AMOUNT TO BE DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO THIS ARTICLE 5.1(A)(V); RP = THE SERIES A ISSUE PRICE; AND TR = THE TOTAL AMOUNT DISTRIBUTED IN RESPECT OF SUCH PRE-SERIES B/A ORDINARY SHARE PURSUANT TO ARTICLES 5.1(A)(I) TO 5.1(A)(IV) (INCLUSIVE); AND B. TO THE HOLDERS OF ORDINARY SHARES, £0.0001 IN RESPECT OF EACH ORDINARY SHARE HELD WHICH IS NOT A PRE-SERIES B/A ORDINARY SHARE, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD.

<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>3694</b>
		<i>Aggregate nominal value</i>	<b>3.694</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>50.2065</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>SERIES C PREFERRED</b>	<i>Number allotted</i>	<b>59536</b>
		<i>Aggregate nominal value</i>	<b>59.536</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>75.58</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

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<b>Class of shares</b>	<b>SERIES C PREFERRED</b>	<i>Number allotted</i>	<b>340765</b>
		<i>Aggregate nominal value</i>	<b>340.765</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid</i>	<b>94.47</b>
		<i>Amount unpaid</i>	<b>0</b>

*Prescribed particulars*

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**Statement of Capital (Totals)**

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<i>Currency</i>	<b>GBP</b>	<i>Total number of shares</i>	<b>2188859</b>
		<i>Total aggregate nominal value</i>	<b>2188.859</b>

## *Full Details of Shareholders*

The details below relate to individuals / corporate bodies that were shareholders as at 22/09/2015 or that had ceased to be shareholders since the made up date of the previous Annual Return

*A full list of shareholders for the company are shown below*

<i>Shareholding 1</i> <i>Name:</i>	<b>: 80215 B1 PREFERRED shares held as at the date of this return</b> <b>ATLAS VENTURE FUND VIII, L.P.</b>
<i>Shareholding 2</i> <i>Name:</i>	<b>: 271851 B1 PREFERRED shares held as at the date of this return</b> <b>INDEX VENTURES VI (JERSEY) LP</b>
<i>Shareholding 3</i> <i>Name:</i>	<b>: 5487 B1 PREFERRED shares held as at the date of this return</b> <b>INDEX VENTURES VI PARALLEL ENTREPRENEURS FUND (JERSEY) LP</b>
<i>Shareholding 4</i> <i>Name:</i>	<b>: 34464 B1 PREFERRED shares held as at the date of this return</b> <b>OCTOPUS GP LIMITED IN ITS CAPACITY AS GENERAL PARTNER OF OCTOPUS ZENITH LP</b>
<i>Shareholding 5</i> <i>Name:</i>	<b>: 45750 B1 PREFERRED shares held as at the date of this return</b> <b>OCTOPUS TITAN VCT PLC</b>
<i>Shareholding 6</i> <i>Name:</i>	<b>: 3511 B1 PREFERRED shares held as at the date of this return</b> <b>YUCCA (JERSEY) SLP</b>
<i>Shareholding 7</i> <i>Name:</i>	<b>: 12696 B2 PREFERRED shares held as at the date of this return</b> <b>ATLAS VENTURE FUND VIII, L.P.</b>
<i>Shareholding 8</i> <i>Name:</i>	<b>: 26271 B2 PREFERRED shares held as at the date of this return</b> <b>INDEX VENTURES VI (JERSEY) LP</b>
<i>Shareholding 9</i> <i>Name:</i>	<b>: 531 B2 PREFERRED shares held as at the date of this return</b> <b>INDEX VENTURES VI PARALLEL ENTREPRENEURS FUND (JERSEY) LP</b>
<i>Shareholding 10</i> <i>Name:</i>	<b>: 8372 B2 PREFERRED shares held as at the date of this return</b> <b>OCTOPUS ECLIPSE VCT, PLC</b>
<i>Shareholding 11</i> <i>Name:</i>	<b>: 12947 B2 PREFERRED shares held as at the date of this return</b> <b>OCTOPUS GP LIMITED IN ITS CAPACITY AS GENERAL PARTNER OF OCTOPUS ZENITH LP</b>
<i>Shareholding 12</i> <i>Name:</i>	<b>: 276 B2 PREFERRED shares held as at the date of this return</b> <b>OCTOPUS INVESTMENTS NOMINEES LIMITED</b>
<i>Shareholding 13</i>	<b>: 34467 B2 PREFERRED shares held as at the date of this return</b>

*Name:* **OCTOPUS TITAN VCT PLC**

*Shareholding 14* : **340 B2 PREFERRED shares held as at the date of this return**  
*Name:* **YUCCA (JERSEY) SLP**

*Shareholding 15* : **304746 ORDINARY shares held as at the date of this return**  
*Name:* **ATLAS VENTURE FUND VIII, L.P.**

*Shareholding 16* : **125 ORDINARY shares held as at the date of this return**  
*Name:* **LAURA LOUISE BAZIN**

*Shareholding 17* : **7692 ORDINARY shares held as at the date of this return**  
*Name:* **LAUREL BOWDEN**

*Shareholding 18* : **113750 ORDINARY shares held as at the date of this return**  
*Name:* **ANDREW MOSS BREDON**

*Shareholding 19* : **6067 ORDINARY shares held as at the date of this return**  
*Name:* **ALEX CHESTERMAN**

*Shareholding 20* : **122185 ORDINARY shares held as at the date of this return**  
*Name:* **TROY DANIEL COLLINS**

*Shareholding 21* : **9650 ORDINARY shares held as at the date of this return**  
*Name:* **JEREMY COOPER**

*Shareholding 22* : **1750 ORDINARY shares held as at the date of this return**  
*Name:* **TONI MICHELE CUPIT**

*Shareholding 23* : **2474 ORDINARY shares held as at the date of this return**  
*Name:* **DN CAPITAL GLOBAL VENTURE CAPITAL III LP**

*Shareholding 24* : **127124 ORDINARY shares held as at the date of this return**  
*Name:* **INDEX VENTURES VI (JERSEY) LP**

*Shareholding 25* : **2566 ORDINARY shares held as at the date of this return**  
*Name:* **INDEX VENTURES VI PARALLEL ENTREPRENEURS FUND (JERSEY) LP**

*Shareholding 26* : **18582 ORDINARY shares held as at the date of this return**  
*Name:* **ROBIN KLEIN**

*Shareholding 27* : **18196 ORDINARY shares held as at the date of this return**  
*Name:* **CHRIS LETCHER**

*Shareholding 28* : **495 ORDINARY shares held as at the date of this return**

*Name:* LGV, L.P.

*Shareholding 29* : 544 ORDINARY shares held as at the date of this return  
*Name:* CHI HAO LIN

*Shareholding 30* : 8495 ORDINARY shares held as at the date of this return  
*Name:* ANDREW MICHAEL MCLOUGHLIN

*Shareholding 31* : 10727 ORDINARY shares held as at the date of this return  
*Name:* JOHN MURRELL

*Shareholding 32* : 12190 ORDINARY shares held as at the date of this return  
*Name:* MARK MURRELL

*Shareholding 33* : 1478 ORDINARY shares held as at the date of this return  
*Name:* OCTOPUS ECLIPSE VCT, PLC

*Shareholding 34* : 153260 ORDINARY shares held as at the date of this return  
*Name:* OCTOPUS GP LIMITED IN ITS CAPACITY AS GENERAL PARTNER OF OCTOPUS ZENITH LP

*Shareholding 35* : 18090 ORDINARY shares held as at the date of this return  
*Name:* OCTOPUS INVESTMENTS NOMINEES LIMITED

*Shareholding 36* : 114828 ORDINARY shares held as at the date of this return  
*Name:* OCTOPUS TITAN VCT PLC

*Shareholding 37* : 6067 ORDINARY shares held as at the date of this return  
*Name:* SOKRATIS PAPAFLORATOS

*Shareholding 38* : 12513 ORDINARY shares held as at the date of this return  
*Name:* MARK QUIN-NEWALL

*Shareholding 39* : 2482 ORDINARY shares held as at the date of this return  
*Name:* TALI RAPAPORT

*Shareholding 40* : 29554 ORDINARY shares held as at the date of this return  
*Name:* WILLIAM FREDERICK REEVE

*Shareholding 41* : 17978 ORDINARY shares held as at the date of this return  
*Name:* ROSEBAY LIMITED

*Shareholding 42* : 500 ORDINARY shares held as at the date of this return  
*Name:* FRANCESCO SACCHI

*Shareholding 43* : 115242 ORDINARY shares held as at the date of this return

*Name:* **STAFFORD ALEXANDER ANTHONY TALBOT SAINT**

*Shareholding 44* : **9513 ORDINARY shares held as at the date of this return**  
*Name:* **MURRAY SALMON**

*Shareholding 45* : **125 ORDINARY shares held as at the date of this return**  
*Name:* **EDUARDO SOLANAS**

*Shareholding 46* : **750 ORDINARY shares held as at the date of this return**  
*Name:* **MICHAEL STOGOWSKI**

*Shareholding 47* : **1642 ORDINARY shares held as at the date of this return**  
*Name:* **YUCCA (JERSEY) SLP**

*Shareholding 48* : **13231 SERIES C PREFERRED shares held as at the date of this return**  
*Name:* **ATLAS VENTURE FUND VIII, L.P.**

*Shareholding 49* : **85742 SERIES C PREFERRED shares held as at the date of this return**  
*Name:* **GOOGLE VENTURES EUROPE 2014, L.P.**

*Shareholding 50* : **19210 SERIES C PREFERRED shares held as at the date of this return**  
*Name:* **INDEX VENTURES VI (JERSEY) LP**

*Shareholding 51* : **387 SERIES C PREFERRED shares held as at the date of this return**  
*Name:* **INDEX VENTURES VI PARALLEL ENTREPRENEURS FUND (JERSEY) LP**

*Shareholding 52* : **632 SERIES C PREFERRED shares held as at the date of this return**  
*Name:* **OCTOPUS ECLIPSE VCT, PLC**

*Shareholding 53* : **355 SERIES C PREFERRED shares held as at the date of this return**  
*Name:* **OCTOPUS INVESTMENTS NOMINEES LIMITED**

*Shareholding 54* : **12528 SERIES C PREFERRED shares held as at the date of this return**  
*Name:* **OCTOPUS TITAN VCT PLC**

*Shareholding 55* : **13032 SERIES C PREFERRED shares held as at the date of this return**  
*Name:* **OCTOPUS ZENITH LP**

*Shareholding 56* : **169366 SERIES C PREFERRED shares held as at the date of this return**  
*Name:* **OCTOPUS ZENITH OPPORTUNITIES II A, LP**

*Shareholding 57* : **33484 SERIES C PREFERRED shares held as at the date of this return**  
*Name:* **OCTOPUS ZENITH OPPORTUNITIES II B, L.P**

*Shareholding 58* : **14882 SERIES C PREFERRED shares held as at the date of this return**



*Name:* OCTOPUS ZENITH OPPORTUNITIES II C, L.P

*Shareholding 59* : 37204 SERIES C PREFERRED shares held as at the date of this return

*Name:* OCTOPUS ZENITH OPPORTUNITIES II D, L.P

*Shareholding 60* : 248 SERIES C PREFERRED shares held as at the date of this return

*Name:* YUCCA (JERSEY) SLP

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### *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.