

RP04

Second filing of a document previously delivered



Companies House

✓ What this form is for
You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register

✗ What this form is NOT for
You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 regardless of whether it held inaccuracies

A second filing of a document cannot be filed where the information that was properly delivered is being corrected or where the document is being used in these circumstances

For further information, please refer to our guidance at www.companieshouse.gov.uk



A4AVJHM1

A19 03/07/2015 #54
COMPANIES HOUSE

FRIDAY

1 Company details

Company number 07026107

Company name in full Secret Escapes Limited

→ Filing in this form
Please complete in typescript or in bold black capitals
All fields are mandatory unless specified or indicated by *

2 Description of the original document

Document type ¹ SH01

Date of registration of the original document ^d3 ^d0 ^m0 ^m1 ^y2 ^y0 ^y1 ^y5

¹ Description of the original document
Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day

3 Applicable documents

This form **only** applies to the following forms

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return

4 Section 243 Exemption²

If you are applying for, or have been granted, exemption under section 243 of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE

² If you are currently in the process of applying for or have been granted a Section 243 exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01)

RP04

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Briony Rowland									
Company name	OHS Secretaries Limited									
Address	9th Floor									
107 Cheapside										
Post town	London									
County/Region	England									
Postcode	E	C	2	V	6	D	N			
Country	United Kingdom									
DX	557 London/City									
Telephone	02078634783									



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form
- ☐ You have enclosed the second filed document(s)
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing'



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Section 243 exemption

If you are applying for or have been granted a section 243 exemption, please post this whole form to the different postal address below
The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH01

Return of allotment of shares



Companies House

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NO**
You cannot use this form to
give notice of shares taken
on formation of the company
for an allotment of a new
share by an unlimited

FRIDAY

COMPANIES HOUSE

1 Company details

Company number

Company name in full

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date

To Date

¹ Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

² Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary Shares	GBP	125	0 001	5 98	0 00
Ordinary Shares	GBP	1,750	0 001	1 07	0 00
Ordinary Shares	GBP	2,969	0 001	5 194	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page

Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
See continuation sheet				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 1,775,773

Total aggregate nominal value ❸ 1,775,792

❸ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc

❶ Including both the nominal value and any share premium

❷ E.g. Number of shares issued multiplied by nominal value of each share

❸ Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation page if necessary

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❶
Ordinary	0 8693	0 00	244,233	244 233
Ordinary	0 001	0 00	300,860	300 86
Ordinary	2 15385	0 00	300,055	300 055
Ordinary	50 2065	0 00	3,694	3 694
Ordinary	6 5	0 00	378,822	378 822
Ordinary	0 43	0 00	9,061	9 061
Ordinary	1 07	0 00	1,250	1 25
Ordinary	5 98	0 00	125	0 0125 ...
B1 Preferred	17 9432	0 00	334,387	334 387
B2 Preferred	0 38578	0 00	106,892	106 892
B2 Preferred	50 2065	0 00	95,900	95 90
Totals			1,775,773	1,775 792

❶ Including both the nominal value and any share premium
❷ Total number of issued shares in this class
❸ E g Number of shares issued multiplied by nominal value of each share

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B2 Preferred Shares	
Prescribed particulars	<p>Each share is entitled to one vote on a show of hands, and one vote per share on a poll</p> <p>Each share is equally entitled to dividend payments or any other distribution. The shares are not redeemable</p> <p>On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of shares), the surplus assets shall be distributed,</p> <p>1) first, paying an amount equal to 1.0 times the issue price of Series B-2 Shares plus £100 as follows</p> <p>a) 0.0001% of such amount to the holders of the Ordinary Shares, Series B-1 Preferred Shares and Deferred Shares pro-rata according to their holdings, and</p> <p>b) the balance to the holders of Series B-2 Preferred Shares pro-rata according to their holdings</p> <p>2) second, paying an amount equal to 1.0 times the issue price of Series B-1 Shares plus £100 as follows</p> <p>a) 0.0001% of such amount to the holders of the Ordinary Shares, Series B-2 Preferred Shares and Deferred Shares pro-rata according to their holdings, and</p> <p>b) the balance to the holders of Series B-1 Preferred Shares pro-rata according to their holding</p> <p>3) third, paying an amount equal to 1.0 times the aggregate issue price of Ordinary Shares plus £100 as follows</p> <p>a) 0.0001% of such amount to the holders of the Series B Preferred Shares and Deferred Shares pro-rata according to their holdings, and</p> <p>b) the balance to the holders of Ordinary Shares pro-rata according to their holdings</p> <p>4) forth, paying to the holders of Ordinary Shares</p> <p>a) in respect of each Ordinary Share the total amount distributed is less than the highest price of an Ordinary Share, the difference between the amount received and the highest issue price of an Ordinary Share,</p> <p>b) 0.01p in respect of each Ordinary Share which does not fall into category 4(a) above, and</p> <p>c) to the holders of Deferred Shares, 0.01p per Deferred Share held</p> <p>5) the balance of the surplus (if any) shall be distributed pro-rata amongst the holders of Ordinary Shares according to their holdings</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B1 Preferred Shares	
Prescribed particulars	<p>Each share is entitled to one vote on a show of hands, and one vote per share on a poll</p> <p>Each share is equally entitled to dividend payments or any other distribution. The shares are not redeemable</p> <p>On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of shares), the surplus assets shall be distributed,</p> <p>1) first, paying an amount equal to 1.0 times the issue price of Series B-2 Shares plus £100 as follows</p> <p>a) 0.0001% of such amount to the holders of the Ordinary Shares, Series B-1 Preferred Shares and Deferred Shares pro-rata according to their holdings, and</p> <p>b) the balance to the holders of Series B-2 Preferred Shares pro-rata according to their holdings</p> <p>2) second, paying an amount equal to 1.0 times the issue price of Series B-1 Shares plus £100 as follows</p> <p>a) 0.0001% of such amount to the holders of the Ordinary Shares, Series B-2 Preferred Shares and Deferred Shares pro-rata according to their holdings, and</p> <p>b) the balance to the holders of Series B-1 Preferred Shares pro-rata according to their holding</p> <p>3) third, paying an amount equal to 1.0 times the aggregate issue price of Ordinary Shares plus £100 as follows</p> <p>a) 0.0001% of such amount to the holders of the Series B Preferred Shares and Deferred Shares pro-rata according to their holdings, and</p> <p>b) the balance to the holders of Ordinary Shares pro-rata according to their holdings</p> <p>4) forth, paying to the holders of Ordinary Shares</p> <p>a) in respect of each Ordinary Share the total amount distributed is less than the highest price of an Ordinary Share, the difference between the amount received and the highest issue price of an Ordinary Share,</p> <p>b) 0.01p in respect of each Ordinary Share which does not fall into category 4(a) above, and</p> <p>c) to the holders of Deferred Shares, 0.01p per Deferred Share held</p> <p>5) the balance of the surplus (if any) shall be distributed pro-rata amongst the holders of Ordinary Shares according to their holdings</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Ordinary Shares	
Prescribed particulars	<p>Each share is entitled to one vote on a show of hands, and one vote per share on a poll</p> <p>Each share is equally entitled to dividend payments or any other distribution The shares are not redeemable</p> <p>On a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of shares), the surplus assets shall be distributed,</p> <p>1) first, paying an amount equal to 1 0 times the issue price of Series B-2 Shares plus £100 as follows</p> <p>a) 0 0001% of such amount to the holders of the Ordinary Shares, Series B-1 Preferred Shares and Deferred Shares pro-rata according to their holdings, and</p> <p>b) the balance to the holders of Series B-2 Preferred Shares pro-rata according to their holdings</p> <p>2) second, paying an amount equal to 1 0 times the issue price of Series B-1 Shares plus £100 as follows</p> <p>a) 0 0001% of such amount to the holders of the Ordinary Shares, Series B-2 Preferred Shares and Deferred Shares pro-rata according to their holdings, and</p> <p>b) the balance to the holders of Series B-1 Preferred Shares pro-rata according to their holding</p> <p>3) third, paying an amount equal to 1 0 time the aggregate issue price of Ordinary Shares plus £100 as follows</p> <p>a) 0 0001% of such amount to the holders of the Series B Preferred Shares and Deferred Shares pro-rata according to their holdings, and</p> <p>b) the balance to the holders of Ordinary Shares pro-rata according to their holdings</p> <p>4) forth, paying to the holders of Ordinary Shares</p> <p>a) in respect of each Ordinary Share the total amount distributed is less than the highest price of an Ordinary Share, the difference between the amount received and the highest issue price of an Ordinary Share,</p> <p>b) 0 01p in respect of each Ordinary Share which does not fall into category 4(a) above, and</p> <p>c) to the holders of Deferred Shares, 0 01p per Deferred Share held</p> <p>5 the balance of the surplus (if any) shall be distributed pro-rata amongst the holders of Ordinary Shares according to their holdings</p>	

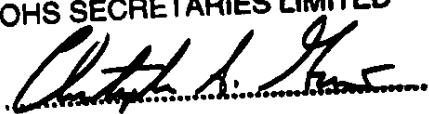
SH01

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		① Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary Shares		
Prescribed particulars ①	See continuation page		
Class of share	B1 Preferred Shares		
Prescribed particulars ①	See continuation page		
Class of share	B2 Preferred Shares		
Prescribed particulars ①	See continuation page		

8 Signature

I am signing this form on behalf of the company For and on behalf of		① Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership ② Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature X OHS SECRETARIES LIMITED  X	
This form may be signed by Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Briony Rowland**

Company name **OHS Secretaries Limited**

Address **9th Floor**

107 Cheapside

Post town **London**

County/Region **England**

Postcode **E C 2 V 6 D N**

Country **United Kingdom**

DX **557 London/City**

Telephone **020 7862 4783**



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk