In accordance with Rule 3.38 of the Insolvency (England & Wales) Rules

AM06 Notice of approval of administrator's proposals



For further information, please refer to our guidance at www.gov.uk/companieshouse

1	Company details	
	Company details	News tate
Company number	0 7 0 2 3 5 9 8	→ Filling in this form Please complete in typescript or in
Company name in full	Valaris Plc	bold black capitals.
2	Court details	
Court name	High Court of Justice, Business & Property Courts of	
	E&W Insolvency & Companies List (ChD)	
Court case number	C R - 2 0 2 1 - 0 0 0 7 7 2	
3	Administrator's name	
Full forename(s)	Jonathan	
Surname	Marston	
4	Administrator's address	
Building name/number	Suite 3 Regency House	
Street	91 Western Road	
Post town	Brighton	
County/Region		
Postcode	B N 1 2 N W	
Country		

AM06

Notice of approval of administrator's proposals

5	Administrator's name •	
Full forename(s)	Mark Granville	● Other administrator Use this section to tell us about another administrator.
Surname	Firmin	
6	Administrator's address o	
Building name/number	Suite 3 Regency House	Use this section to tell us about another administrator.
Street	91 Western Road	
Post town	Brighton	
County/Region		
Postcode	B N 1 2 N W	
Country		
7	Date administrator(s) appointed	
Date	$\begin{bmatrix} d & d & & \\ 3 & 0 & & \end{bmatrix} \begin{bmatrix} m & m \\ 4 & & \end{bmatrix} \begin{bmatrix} y & \\ 2 & 0 \end{bmatrix} \begin{bmatrix} y & \\ 2 & \end{bmatrix} \begin{bmatrix} y & \\ 1 & \end{bmatrix}$	
8	Date statement of proposals delivered to creditors	
Date	$\begin{bmatrix} 1 & 4 & \begin{bmatrix} m & m \\ 0 & 5 \end{bmatrix} & \begin{bmatrix} y_2 & y_0 & y_2 & y_1 \end{bmatrix}$	
9	Date proposals were deemed to be approved	
Date	6 5 ½ ½ ½ ½ ½ ½ ½ ½ ½ ½ ½ ½ ½ ½ ½ ½ ½ ½	
10	Sign and date	
Administrator's signature	Signature X	
Signature date		

Notice of approval of administrator's proposals

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Jonathan Marston Company name Alvarez & Marsal Europe LLP Address Suite 3 Regency House 91 Western Road Post town **Brighton** County/Region Postcode В Ν Country DX Telephone +44 (0) 20 7715 5200

✓ Che

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have signed and dated the form.

Important information

All information on this form will appear on the public record.

■ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

7 Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Rules 3.38 IR 2016 Paras 49 & 52 Sch B1 IA 1986

Notice of deemed approval of proposals

Name of Company
Valaris Plc

Company registered number
07023598

In the High Court of Justice, Business & Property
Courts of England and Wales Insolvency &
Companies List (ChD)

Company registered number
07023598

Court case number
CR-2021-000772

This notice is given in accordance with the requirements of rule 3.38 Insolvency (England and Wales) Rules 2016 (IR 2016) and paragraphs 49 & 52 Schedule B1 of the Insolvency Act 1986 (IA 1986).

Jonathan Marston and Mark Firmin were appointed as Joint Administrators of the above named Company on 30 April 2021.

The Joint Administrators delivered their Proposals to creditors on 14 May 2021.

The Proposals were deemed approved on 26 May 2021.

Authentication

Sianed

Jonathan Marston

Joint Administrator

Dated 27 May 2021

Office-holder address: Suite 3 Regency House, 91 Western Road, Brighton, BN1 2NW

Office-holder email: INS_VALARP@alvarezandmarsal.com

Office-holder telephone number: +44 (0) 113 360 6700