



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **VALARIS PLC**

Company Number: **07023598**



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Company Name: **VALARIS PLC**

Company Number: **07023598**

Confirmation **18/09/2019**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	CLASS	Number allotted	50000
	B	Aggregate nominal value:	50000
	ORDINARY		
	SHARES		

Currency: GBP

Prescribed particulars

(A) SUBJECT TO THE COMPANIES ACT 2006, ON A VOTE ON A RESOLUTION EVERY MEMBER HAS ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. (B) DIVIDENDS RESOLVED TO BE PAID BY THE BOARD OF DIRECTORS ARE DIVIDED AND PAID TO THE HOLDERS OF SHARES IN PROPORTIONS BASED ON THE AMOUNTS PAID UP ON THE SHARES HELD BY THEM. (C) EACH SHARE IS ENTITLED TO PARTICIPATE PAR PASSU IN ANY DISTRIBUTION OF CAPITAL WHETHER ON WINDING UP OR OTHERWISE. (D) THE SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Class of Shares:	CLASS	Number allotted	205862957
	A	Aggregate nominal value:	82345182.8
	ORDINARY		
	SHARES		

Currency: USD

Prescribed particulars

(A) SUBJECT TO THE COMPANIES ACT 2006, ON A VOTE ON A RESOLUTION EVERY MEMBER HAS ONE VOTE FOR EVERY SHARE OF WHICH HE IS A HOLDER. (B) DIVIDENDS RESOLVED TO BE PAID BY THE BOARD OF DIRECTORS ARE DIVIDED AND PAID TO THE HOLDERS OF SHARES IN PROPORTIONS BASED ON THE AMOUNTS PAID UP ON THE SHARES HELD BY THEM. (C) EACH SHARE IS ENTITLED TO PARTICIPATE PARI PASSU IN ANY DISTRIBUTION OF CAPITAL WHETHER ON WINDING UP OR OTHERWISE. (D) THE SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	50000
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Currency: **USD**

Total aggregate nominal value: **50000**

Total aggregate amount unpaid: **0**

Total number of shares: **205862957**

Total aggregate nominal value: **82345182.8**

Total aggregate amount unpaid: **0**

Full details of Shareholders

The details below relate to individuals/corporate bodies that are shareholders as at the confirmation statement date.

A full list of shareholders who held at least 5% of the issued shares in any class for a traded company are shown below

Shareholding 1: **50000 CLASS B ORDINARY SHARES shares held as at the date of this confirmation statement**

Name: **ENSCO INTERNATIONAL INCORPORATED 5847 SAN FELIPE SUITE
3300 HOUSTON TEXAS UNITED STATES 77057**

Shareholding 2: **204888891 CLASS A ORDINARY SHARES shares held as at the date of this confirmation statement**

Name: **CEDE & COMPANY PO BOX 20 BOWLING GREEN STN NEW YORK NY
UNITED STATES 10274**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor