

602269 / 10
SH19

Statement of capital

A fee is payable with this form.
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form as a statement
of capital for a private limited company
reducing its capital supported by a
solvency statement; or for a private or
public limited company reducing its
capital supported by a court order

☐ **What this form is for**
You cannot use this form to
complete a statement
for a company re-reg
unlimited to limited

FRIDAY



A19 *A3EC1S3V* #114
15/08/2014
COMPANIES HOUSE

1 Company details

Company number 0 7 0 1 9 2 4 2

Company name in full JZI FINANCE 4 LIMITED

→ Filling in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the
company's share capital as reduced by the resolution

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling.
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5.

Class of shares (E.g. Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	£1.00	£0.00	1000	£ 1,000.00
Redeemable Preference	£221.30	£0.00	625	£ 625.00
				£
				£
Totals			1625	£ 1,625.00

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

- ① Including both the nominal value and any
share premium
- ② Total number of issued shares in this class

- ③ Number of shares issued multiplied by
nominal value of each share

Continuation pages
Please use a Statement of Capital continuation
page if necessary

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Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium.

③ Number of shares issued multiplied by nominal value of each share

Continuation pages
Please use a Statement of Capital continuation page if necessary

② Total number of issued shares in this class

4 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 1625

Total aggregate ④
nominal value

④ **Total aggregate nominal value**
Please list total aggregate values in different currencies separately
For example £100 + €100 + \$10 etc

5 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2** and **Section 3**.

Class of share Ordinary shares

Prescribed particulars ⑤ PLEASE SEE ATTACHED

⑤ **Prescribed particulars of rights attached to shares**

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Please use a Statement of capital continuation page if necessary

Class of share Redeemable Preference Shares

Prescribed particulars ⑤ PLEASE SEE ATTACHED

FORM SH19 – Continuation Sheet 1 – Ordinary Shares

JZI FINANCE 4 LIMITED

Company Number: 07019242

These prescribed particulars should be read in conjunction with the Articles of Association of the Company and capitalised terms used here shall have the same meaning as in the Articles of Association of the Company. Particulars of any voting rights, including rights that arise only in certain circumstances on a vote on a written resolution, every member has one vote in respect of each share held by him. On a vote on a resolution on a show of hands at a meeting, every member present, and every proxy present who has been duly appointed by a member entitled to vote on the resolution, has one vote. On a vote on a resolution on a poll taken at a meeting, every member has one vote in respect of each share held by him. Particulars of rights as respects dividends to participate in a distribution the Company may by ordinary resolution declare dividends, and the directors may decide to pay interim dividends. Such a dividend must not exceed the amount recommended by the directors. No dividend may be declared or paid unless it is in accordance with shareholders' respective rights. If the Company's share capital is divided into different classes, no interim dividend may be paid on shares carrying deferred or non-preferred rights if, at the time of payment, any preferential dividend is in arrears. The directors may pay interim dividends if it appears to them that the profits available for distribution justify the payment. The Company may declare and pay dividends to the holders of Ordinary Shares subject to full and prior payment of the preferred dividend (pursuant to the rights attached to the Redeemable Preference Shares). If the directors act in good faith, they do not incur any liability to the holders of shares conferring preferred rights for any loss they may suffer by the lawful payment of an interim dividend on shares with deferred or non-preferred rights. All dividends shall be declared and paid according to the amounts paid up on the Ordinary Shares on which the dividend is paid. All dividends shall be apportioned and paid proportionately to the amounts paid up on the shares during any portion or portions of the period in respect of which the dividend is paid. Subject to the Articles, the directors may, if authorised by ordinary resolution, do the following (A) they may decide to capitalise any profits of the Company (whether or not they are available for distribution) which are not required for paying a preferential dividend, or any sum standing to the credit of the Company's share premium account or capital redemption reserve, (B) they may appropriate any sum which they so decide to capitalise (a **Capitalised Sum**) to the persons who would have been entitled to it if it were distributed by way of dividend (the **Persons Entitled**) and in the same proportions. Capitalised sums must be applied (A) on behalf of the persons entitled, and (B) in the same proportion as a dividend would have been distributed to them. Any capitalised sum may be applied in paying up new shares of a nominal amount equal to the capitalised sum which are then allotted credited as fully paid to the persons entitled or as they may direct. A capitalised sum which was appropriated from profits available for distribution may be applied in paying up new debentures of the Company which are then allotted credited as fully paid to the persons entitled or as they may direct. Particulars of rights, as respects capital, to participate in a distribution (including on a winding up) the shares will carry the rights afforded to them under general law. Shares not redeemable the Ordinary Shares are not redeemable.

FORM SH19 – Continuation Sheet 2 – Redeemable Preference Shares

JZI FINANCE 4 LIMITED




Company Number: 07019242

These prescribed particulars should be read in conjunction with the Articles of Association of the Company and capitalised terms and used here shall have the same meaning as in the Articles of Association of the Company. Particulars of any voting rights, including rights that arise only in certain circumstances the holders of the redeemable preference shares (the **Redeemable Preference Shares**) shall not have the right to receive notice of any general meeting of the Company or to attend, speak or vote at a general meeting of the Company. Particulars of rights as respects dividends to participate in a distribution the holders of the Redeemable Preference Shares shall be entitled to receive, in priority to any payment by way of dividend to the holders of any other class of shares, a preferred dividend. The Company shall pay to such holders in respect of each relevant financial year (and proportionately for any part year), a fixed cumulative preferred dividend at the rate of 12% per annum on the amount (including premium) from time to time paid up on the Ordinary Shares respectively held by them. The preferred dividend shall be deemed to accrue from day to day commencing on the date of issue of the relevant Redeemable Preference Shares and (without prejudice to any provisions of these Articles requiring earlier payment in certain circumstances) shall be paid in annual instalments on 31 March in each year. The preferred dividend shall accrue from day to day and on the due date for payment become (subject to any financing restriction) immediately payable by the Company to holders of the Ordinary Shares. If by reason of any principle of law or a financing restriction the Company is unable to pay in full on a dividend payment date any instalment of the preferred dividend to any of the holders of the Ordinary Shares which would otherwise be required to be paid on that dividend payment date (any such dividend being referred to below as the **Relevant Dividend**) then (1) on the Relevant Dividend payment date, the Company shall pay to such holders (in proportion to the numbers of Redeemable Preference Shares held by them) on account of the Relevant Dividend, the maximum sum (if any) which can be properly paid by the Company in accordance with any such principle of law and/or financing restriction, and (2) on every succeeding dividend payment date or, if earlier, such earlier date(s) as shall be demanded in writing by the holders of a majority of the Redeemable Preference Shares, the Company shall pay to such holders the maximum sum (if any) which can be properly paid by the Company in accordance with any such principle of law and/or financing restriction (on account of the balance of the Relevant Dividend for the time being remaining outstanding, and until the Relevant Dividend shall have been paid in full). Subject to prior payment of all preferred dividend for the relevant financial year and all arrears thereof any profits resolved to be distributed in respect of any financial year or part of it shall be distributed amongst the holders of the Ordinary Shares, *par passu*, as if the same are one and the same class of share, *pro rata* to the number of Ordinary Shares respectively held by them. Particulars of rights, as respects capital, to participate in a distribution (including on a winding up) the shares will carry the rights afforded to them under general law. Redeemable shares the Company may redeem any of the Redeemable Preference Shares in issue at any time. There shall be paid on each Redeemable Preference Share redeemed the amount paid up or credited as paid up on such share and a sum equal to all arrears and accruals of the Preferred Dividend to be calculated up to and including the date the shares were redeemed.

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Class of share		1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

6 Signature		2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006			
I am signing this form on behalf of the company <table border="1"> <tr> <td>Signature</td> <td> Signature X  X </td> </tr> <tr> <td colspan="2"> This form may be signed by: Director 2, Secretary, Person authorised 3, CIC manager </td> </tr> </table>			Signature	Signature X  X	This form may be signed by: Director 2 , Secretary, Person authorised 3 , CIC manager
Signature	Signature X  X				
This form may be signed by: Director 2 , Secretary, Person authorised 3 , CIC manager					

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Statement of capital



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Mark Halliwell (102188.003)**

Company name **Gateley LLP**

Address **Ship Canal House**

98 King Street

Post town **Manchester**

County/Region

Postcode **M 2 4 W U**

Country **United Kingdom**

DX **14317 Manchester 1**

Telephone **0161 836 7700**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk