

Return of Allotment of Shares

Company Name: CROWDCUBE LIMITED

Company Number: 07014587

Received for filing in Electronic Format on the: 23/06/2014

Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 28/05/2014

Class of Shares: B Number allotted 1

INVESTMENT Nominal value of each share **0.01**

Currency: GBP Amount paid: 0.01

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 9916711

ORDINARY Aggregate nominal value: 99167.11

Currency: GBP Amount paid per share 0.01

Amount unpaid per share 0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE ALL SHARES HAVE EQUAL RIGHTS ON DISTRIBUTION OR ON A WINDING UP

Class of Shares: B Number allotted 2181567

INVESTMENT Aggregate nominal value: 21815.67

Currency: GBP Amount paid per share 0.01

Amount unpaid per share 0

Prescribed particulars

B INVESTMENT SHARES HAVE NO VOTING RIGHTS BUT ARE OTHERWISE ENTITLED TO DIVIDEND AND ANY OTHER DISTRIBUTIONS AND OTHER RIGHTS PARI PASSU WITH A ORDINARY SHARES

Statement of Capital (Totals)

Currency: GBP Total number of shares: 12098278

Total aggregate nominal value: 120982.78

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.