

RP04

Second filing of a document previously delivered

✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register

✗ What this form is NOT for

You cannot use this form to file a second filing of a document delivered under the Companies Act 1986 or the Companies (Northern Ireland) Order 1986 regardless of whether it was properly delivered

A second filing of a document cannot be filed where it is correcting information that was originally properly delivered. Form RP01 must be used in these circumstances

For further information, please refer to our guidance at [www.gov.uk/guidance/submitting-a-second-filing-of-a-document-previously-delivered](#)



A5JCHKAH

A16

08/11/2016

#80

COMPANIES HOUSE

TUESDAY

1

Company details

Company number 07014587

Company name in full Crowdcube Limited

→ Filing in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2

Applicable documents

This form **only** applies to the following forms

AP01 Appointment of director
AP02 Appointment of corporate director
AP03 Appointment of secretary
AP04 Appointment of corporate secretary

CH01 Change of director's details
CH02 Change of corporate director's details
CH03 Change of secretary's details
CH04 Change of corporate secretary's details

TM01 Termination of appointment of director
TM02 Termination of appointment of secretary

SH01 Return of allotment of shares

AR01 Annual Return

CS01 Confirmation statement (Parts 1-5 only)

PSC01 Notice of individual person with significant control (PSC)
PSC02 Notice of relevant legal entity (RLE) with significant control
PSC03 Notice of other registrable person (ORP) with significant control
PSC04 Change of details of individual person with significant control (PSC)
PSC05 Change of details of relevant legal entity (RLE) with significant control
PSC06 Change of details of other registrable person (ORP) with significant control
PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
PSC08 Notification of PSC statements
PSC09 Update to PSC statements

RP04

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3 - Description of the original document

Document type ①	Return of allotment of shares - SH01	① Description of the original document Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day
Date of registration of the original document	<div> <div>d</div>2<div>d</div>6 </div> <div> <div>m</div>1<div>m</div>0 </div> <div> <div>y</div>2<div>y</div>0<div>y</div>1<div>y</div>6 </div>	

4 Section 243 or 790ZF Exemption ②

If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE

② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01)

RP04

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Emma Pritchard**

Company name **Ashfords LLP**

Address **Ashford House**

Grenadier Road

Post town **Exeter**

County/Region **Devon**

Postcode **E X 1 3 L H**

Country

DX **150000 Exeter 24**

Telephone **01392 33 3935**

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form
- ☐ You have enclosed the second filed document(s)
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing'

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Section 243 or 790ZF exemption
If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below
The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH01

Return of allotment of shares



Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken
on formation of the company
for an allotment of a new
share by an unlimited company

A16 *A5JCHKAO*
08/11/2016 #81
COMPANIES HOUSE

1 Company details

Company number 0 7 0 1 4 5 8 7

Company name in full Crowdcube Limited

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 2 2 0 9 2 0 1 6
To Date

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	A Ordinary	10866214	0.001	0.2922	0.00
£	B Investment	12048810	0.001	0.2922	0.00
£	C Preference	3422313	0.001	0.2922	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up

Complete a separate table for each currency (if appropriate) For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Please use a Statement of Capital continuation page if necessary

Currency Complete a separate table for each currency	Class of shares E g Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	See continuation sheet			
Totals		0 00	0	
Currency table B				
Totals		0 00	0	
Currency table C				
Totals		0 00	0	
Totals (including continuation pages)				

❶ Please list total aggregate values in different currencies separately
For example £100 + €100 + \$10 etc

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4

Class of share

A Ordinary ✓

Prescribed particulars
①

See continuation sheet

Class of share

A Preference ✓

Prescribed particulars
①

See continuation sheet

Class of share

B Investment ✓

Prescribed particulars
①

See continuation sheet

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

6

Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by
 Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver,
 Receiver, Receiver manager, CIC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised


Under either section 270 or 274 of the Companies Act 2006

Complete the table below to show the issued share capital
Complete a separate table for each currency.

06/16 Version 6.0 CHFP021

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary 	
Prescribed particulars	<p>(a) On a show of hands every A Ordinary Shareholder present in person or (if a corporation) present by a representative duly authorised in accordance with the Companies Act 2006 who is not also himself a shareholder entitled to vote, shall have one vote, and on a poll every A Ordinary Shareholder shall have one vote for every A Ordinary Share of which he is the holder</p> <p>(b) The A Ordinary Shares, B Investment Shares, A Preference Shares, B Preference Shares and C Preference Shares all rank par passu as respects dividend distributions</p> <p>(c) On a return of assets on a liquidation, reduction of capital, or otherwise the assets of the company remaining after payment of its liabilities ("Net Proceeds") shall be distributed as follows (1)(i) to the holders of the A Preference Shares, B Preference Shares and C Preference Shares on a par passu basis as if the A Preference Shares, B Preferences Shares and C Preference Shares constituted a single class of share, in priority to all other shareholders, an amount equal to the subscription price for their preference shares plus any arrears or accruals of dividend (if any) on the preference shares (as the case may be) due or declared but unpaid down to the date of the return of assets, and (ii) in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment, provided that if there are insufficient Net Proceeds to pay the amounts referred to in paragraph (1) in full, the Net Proceeds shall be distributed so far as possible on the basis set out in this paragraph, with the amounts payable being reduced pro rata in the same proportions, and (2) thereafter the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A Ordinary Shares and B Investment Shares in proportion to the number of A Ordinary Shares and/or B Investment Shares held by them respectively (as if the A Ordinary Shares and B Investment Shares constituted one and the same class), and in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment</p> <p>(d) The A Ordinary Shares are not redeemable</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Preference ✓	
Prescribed particulars	<p>(a) On a show of hands every A Preference Shareholder present in person or (if a corporation) present by a representative duly authorised in accordance with the Companies Act 2006 who is not also himself a shareholder entitled to vote, shall have one vote, and on a poll every A Preference Shareholder shall have one vote for every A Preference Share of which he is the holder</p> <p>(b) The A Ordinary Shares, B Investment Shares, A Preference Shares, B Preference Shares and C Preference Shares all rank par passu as respects dividend distributions</p> <p>(c) On a return of assets on a liquidation, reduction of capital, or otherwise the assets of the company remaining after payment of its liabilities ("Net Proceeds") shall be distributed as follows (1)(i) to the holders of the A Preference Shares, B Preference Shares and C Preference Shares on a par passu basis as if the A Preference Shares, B Preferences Shares and C Preference Shares constituted a single class of share, in priority to all other shareholders, an amount equal to the subscription price for their preference shares plus any arrears or accruals of dividend (if any) on the preference shares (as the case may be) due or declared but unpaid down to the date of the return of assets, and (ii) in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment, provided that if there are insufficient Net Proceeds to pay the amounts referred to in paragraph (1) in full, the Net Proceeds shall be distributed so far as possible on the basis set out in this paragraph, with the amounts payable being reduced pro rata in the same proportions, and (2) thereafter the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A Ordinary Shares and B Investment Shares in proportion to the number of A Ordinary Shares and/or B Investment Shares held by them respectively (as if the A Ordinary Shares and B Investment Shares constituted one and the same class), and in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment</p> <p>(d) The A Preference Shares are not redeemable</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Investment ✓	
Prescribed particulars	<p>(a) The B Investment Shares shall have no voting rights attached to them and shall carry no right to attend or receive notice of any general meeting or vote on any proposed written resolution of the company</p> <p>(b) The A Ordinary Shares, B Investment Shares, A Preference Shares, B Preference Shares and C Preference Shares all rank pari passu as respects dividend distributions</p> <p>(c) On a return of assets on a liquidation, reduction of capital, or otherwise the assets of the company remaining after payment of its liabilities ("Net Proceeds") shall be distributed as follows (1)(i) to the holders of the A Preference Shares, B Preference Shares and C Preference Shares on a pari passu basis as if the A Preference Shares, B Preferences Shares and C Preference Shares constituted a single class of share, in priority to all other shareholders, an amount equal to the subscription price for their preference shares plus any arrears or accruals of dividend (if any) on the preference shares (as the case may be) due or declared but unpaid down to the date of the return of assets, and (ii) in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment, provided that if there are insufficient Net Proceeds to pay the amounts referred to in paragraph (1) in full, the Net Proceeds shall be distributed so far as possible on the basis set out in this paragraph, with the amounts payable being reduced pro rata in the same proportions, and (2) thereafter the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A Ordinary Shares and B Investment Shares in proportion to the number of A Ordinary Shares and/or B Investment Shares held by them respectively (as if the A Ordinary Shares and B Investment Shares constituted one and the same class), and in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment</p> <p>(d) The B Investment Shares are not redeemable</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Preference	
Prescribed particulars	<p>(a) On a show of hands every B Preference Shareholder present in person or (if a corporation) present by a representative duly authorised in accordance with the Companies Act 2006 who is not also himself a shareholder entitled to vote, shall have one vote, and on a poll every B Preference Shareholder shall have one vote for every B Preference Share of which he is the holder</p> <p>(b) The A Ordinary Shares, B Investment Shares, A Preference Shares, B Preference Shares and C Preference Shares all rank par passu as respects dividend distributions</p> <p>(c) On a return of assets on a liquidation, reduction of capital, or otherwise the assets of the company remaining after payment of its liabilities ("Net Proceeds") shall be distributed as follows (1)(i) to the holders of the A Preference Shares, B Preference Shares and C Preference Shares on a par passu basis as if the A Preference Shares, B Preferences Shares and C Preference Shares constituted a single class of share, in priority to all other shareholders, an amount equal to the subscription price for their preference shares plus any arrears or accruals of dividend (if any) on the preference shares (as the case may be) due or declared but unpaid down to the date of the return of assets, and (ii) in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment, provided that if there are insufficient Net Proceeds to pay the amounts referred to in paragraph (1) in full, the Net Proceeds shall be distributed so far as possible on the basis set out in this paragraph, with the amounts payable being reduced pro rata in the same proportions, and (2) thereafter the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A Ordinary Shares and B Investment Shares in proportion to the number of A Ordinary Shares and/or B Investment Shares held by them respectively (as if the A Ordinary Shares and B Investment Shares constituted one and the same class), and in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment</p> <p>(d) The B Preference Shares are not redeemable</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	C Preference ✓	
Prescribed particulars	<p>(a) On a show of hands every C Preference Shareholder present in person or (if a corporation) present by a representative duly authorised in accordance with the Companies Act 2006 who is not also himself a shareholder entitled to vote, shall have one vote, and on a poll every C Preference Shareholder shall have one vote for every C Preference Share of which he is the holder</p> <p>(b) The A Ordinary Shares, B Investment Shares, A Preference Shares, B Preference Shares and C Preference Shares all rank pari passu as respects dividend distributions</p> <p>(c) On a return of assets on a liquidation, reduction of capital, or otherwise the assets of the company remaining after payment of its liabilities ("Net Proceeds") shall be distributed as follows (1)(i) to the holders of the A Preference Shares, B Preference Shares and C Preference Shares on a pari passu basis as if the A Preference Shares, B Preferences Shares and C Preference Shares constituted a single class of share, in priority to all other shareholders, an amount equal to the subscription price for their preference shares plus any arrears or accruals of dividend (if any) on the preference shares (as the case may be) due or declared but unpaid down to the date of the return of assets, and (ii) in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment, provided that if there are insufficient Net Proceeds to pay the amounts referred to in paragraph (1) in full, the Net Proceeds shall be distributed so far as possible on the basis set out in this paragraph, with the amounts payable being reduced pro rata in the same proportions, and (2) thereafter the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A Ordinary Shares and B Investment Shares in proportion to the number of A Ordinary Shares and/or B Investment Shares held by them respectively (as if the A Ordinary Shares and B Investment Shares constituted one and the same class), and in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment</p> <p>(d) The C Preference Shares are not redeemable</p>	

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Emma Pritchard

Company name Ashfords LLP

Address Ashford House

Grenadier Road

Post town Exeter

County/Region Devon

Postcode E X 1 3 L H

Country

DX 150000 Exeter 24

Telephone 01392 33 3935

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

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For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

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