

SH01

Return of allotment of shares



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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by
on formation of the company
for an allotment of a new
shares by an unlimited company.

A18 *A5HX032P* 19/10/2016 #43
COMPANIES HOUSE
A17 *A5FZA4UX* 21/09/2016 #380
COMPANIES HOUSE

1 Company details

Company number 07014587

Company name in full Crowdcube Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 2 d 6 m 0 m 5 y 2 y 0 y 1 y 6
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	A Ordinary	84795	0.01	0.01	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A:				
	See continuation sheet.			
Totals		19435820	£194358.20	£0.00
Currency table B:				
Totals		000	0	0
Currency table C:				
Totals		000	0	0
Totals (including continuation pages)		19435820	£194358.20	£0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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5**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

A Ordinary

Prescribed particulars
①

See continuation sheet.

Class of share

B Investment

Prescribed particulars
①

See continuation sheet.

Class of share

A Preference

Prescribed particulars
①

See continuation sheet.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

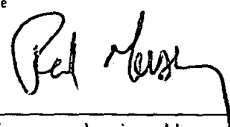
Please use a Statement of Capital continuation page if necessary.

6**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Emma Pritchard

Company name Ashfords LLP

Address Ashford House

Grenadier Road

Post town Exeter

County/Region Devon

Postcode E X 1 3 L H

Country

Dx 150000 Exeter 24

Telephone 01392 33 3935



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital

Complete a separate table for each currency.

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p>(a) On a show of hands every A Ordinary Shareholder present in person or (if a corporation) present by a representative duly authorised in accordance with the Companies Act 2006 who is not also himself a shareholder entitled to vote, shall have one vote, and on a poll every A Ordinary Shareholder shall have one vote for every A Ordinary Share of which he is the holder.</p> <p>(b) The A Ordinary Shares, B Investment Shares, A Preference Shares and B Preference Shares all rank pari passu as respects dividend distributions.</p> <p>(c) On a return of assets on a liquidation, reduction of capital, or otherwise the assets of the company remaining after payment of its liabilities ("Net Proceeds") shall be distributed as follows: (1)(i) to the holders of the A Preference Shares and B Preference Shares on a pari passu basis as if the A Preference Shares and B Preferences Shares constituted a single class of share, in priority to all other shareholders, an amount equal to the subscription price for their preference shares plus any arrears or accruals of dividend (if any) on the preference shares (as the case may be) due or declared but unpaid down to the date of the return of assets; and (ii) in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment, provided that if there are insufficient Net Proceeds to pay the amounts referred to in paragraph (1) in full, the Net Proceeds shall be distributed so far as possible on the basis set out in this paragraph, with the amounts payable being reduced pro rata in the same proportions; and (2) thereafter the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A Ordinary Shares and B Investment Shares in proportion to the number of A Ordinary Shares and/or B Investment Shares held by them respectively (as if the A Ordinary Shares and B Investment Shares constituted one and the same class), and in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment.</p> <p>(d) The A Ordinary Shares are not redeemable.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Investment	
Prescribed particulars	<p>(a) The B Investment Shares shall have no voting rights attached to them and shall carry no right to attend or receive notice of any general meeting or vote on any proposed written resolution of the company.</p> <p>(b) The A Ordinary Shares, B Investment Shares, A Preference Shares and B Preference Shares all rank <i>pari passu</i> as respects dividend distributions.</p> <p>(c) On a return of assets on a liquidation, reduction of capital, or otherwise the assets of the company remaining after payment of its liabilities ("Net Proceeds") shall be distributed as follows: (1)(i) to the holders of the A Preference Shares and B Preference Shares on a <i>pari passu</i> basis as if the A Preference Shares and B Preferences Shares constituted a single class of share, in priority to all other shareholders, an amount equal to the subscription price for their preference shares plus any arrears or accruals of dividend (if any) on the preference shares (as the case may be) due or declared but unpaid down to the date of the return of assets; and (ii) in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment, provided that if there are insufficient Net Proceeds to pay the amounts referred to in paragraph (1) in full, the Net Proceeds shall be distributed so far as possible on the basis set out in this paragraph, with the amounts payable being reduced <i>pro rata</i> in the same proportions; and (2) thereafter the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A Ordinary Shares and B Investment Shares in proportion to the number of A Ordinary Shares and/or B Investment Shares held by them respectively (as if the A Ordinary Shares and B Investment Shares constituted one and the same class), and in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment.</p> <p>(d) The B Investment Shares are not redeemable.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Preference	
Prescribed particulars	<p>(a) On a show of hands every A Preference Shareholder present in person or (if a corporation) present by a representative duly authorised in accordance with the Companies Act 2006 who is not also himself a shareholder entitled to vote, shall have one vote, and on a poll every A Preference Shareholder shall have one vote for every A Preference Share of which he is the holder.</p> <p>(b) The A Ordinary Shares, B Investment Shares, A Preference Shares and B Preference Shares all rank pari passu as respects dividend distributions.</p> <p>(c) On a return of assets on a liquidation, reduction of capital, or otherwise the assets of the company remaining after payment of its liabilities ("Net Proceeds") shall be distributed as follows: (1)(i) to the holders of the A Preference Shares and B Preference Shares on a pari passu basis as if the A Preference Shares and B Preferences Shares constituted a single class of share, in priority to all other shareholders, an amount equal to the subscription price for their preference shares plus any arrears or accruals of dividend (if any) on the preference shares (as the case may be) due or declared but unpaid down to the date of the return of assets; and (ii) in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment, provided that if there are insufficient Net Proceeds to pay the amounts referred to in paragraph (1) in full, the Net Proceeds shall be distributed so far as possible on the basis set out in this paragraph, with the amounts payable being reduced pro rata in the same proportions; and (2) thereafter the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A Ordinary Shares and B Investment Shares in proportion to the number of A Ordinary Shares and/or B Investment Shares held by them respectively (as if the A Ordinary Shares and B Investment Shares constituted one and the same class), and in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment.</p> <p>(d) The A Preference Shares are not redeemable.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Preference	
Prescribed particulars	<p>(a) On a show of hands every B Preference Shareholder present in person or (if a corporation) present by a representative duly authorised in accordance with the Companies Act 2006 who is not also himself a shareholder entitled to vote, shall have one vote, and on a poll every B Preference Shareholder shall have one vote for every B Preference Share of which he is the holder.</p> <p>(b) The A Ordinary Shares, B Investment Shares, A Preference Shares and B Preference Shares all rank pari passu as respects dividend distributions.</p> <p>(c) On a return of assets on a liquidation, reduction of capital, or otherwise the assets of the company remaining after payment of its liabilities ("Net Proceeds") shall be distributed as follows: (1)(i) to the holders of the A Preference Shares and B Preference Shares on a pari passu basis as if the A Preference Shares and B Preferences Shares constituted a single class of share, in priority to all other shareholders, an amount equal to the subscription price for their preference shares plus any arrears or accruals of dividend (if any) on the preference shares (as the case may be) due or declared but unpaid down to the date of the return of assets; and (ii) in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment, provided that if there are insufficient Net Proceeds to pay the amounts referred to in paragraph (1) in full, the Net Proceeds shall be distributed so far as possible on the basis set out in this paragraph, with the amounts payable being reduced pro rata in the same proportions; and (2) thereafter the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A Ordinary Shares and B Investment Shares in proportion to the number of A Ordinary Shares and/or B Investment Shares held by them respectively (as if the A Ordinary Shares and B Investment Shares constituted one and the same class), and in addition, to all shareholders the aggregate sum of £100 whereby each shareholder is to receive a payment equal to the product of £100 multiplied by a fraction the numerator of which is the number of shares held by such shareholder and the denominator of which is the total outstanding number of shares on the date of such payment.</p> <p>(d) The B Preference Shares are not redeemable.</p>	