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**Private & confidential**  
The Company Secretary  
Mercury Pharma Group Limited  
No 1 Croydon  
12-16 Addiscombe Road  
Croydon  
Surrey  
CR0 0XT

Our ref ss/894

Contact **Stephen Symonds**  
01223 582017

24 April 2012

Dear Sirs,

**Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006**

We write to you in your capacity as company secretary of the companies listed in the Appendix to this statement

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors

Yours faithfully,

  
KPMG LLP

TUESDAY



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12/06/2012

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COMPANIES HOUSE



*• Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006*  
*24 April 2012*

**KPMG LLP**

## Appendix

<i>Company name</i>	<i>Company registered number</i>
Midas Debtco Limited	07008058
Midas Subholdings Limited	07008301
Midas Guarantee Limited	07008306
Midas Midco Limited	06883223
Midas Bidco Limited	06883921
Mercury Pharma Group Limited	02330913
Mercury Pharma Management Services Limited	04678629
Mercury Pharma (Generics) Limited	02760679
Mercury Pharmaceuticals Limited	02619880