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COMPANIES FORM No. 128(4) Notice of assignment of name or new name to any class of shares

128(4)

CHWP000

Please do not
write in
this margin

Pursuant to section 128(4) of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

| | | |
|--|--|--|
| | | |
|--|--|--|

6960780

Name of company

* insert full name
of company

* BICYCLE THERAPEUTICS LIMITED


† delete as
appropriate

gives notice of the assignment of a ~~new~~ name or other designation to the following class~~es~~† of shares (otherwise than by amendment of the company's memorandum or articles or by any resolution or agreement to which section 30 of the Companies Act 2006 applies)

| Number and class of shares | Name or other designation |
|----------------------------------|------------------------------------|
| 400,000 Ordinary Shares of £0.01 | 400,000 Ordinary Shares of £0.01 |
| 200,000 Ordinary Shares of £0.01 | 200,000 A Ordinary Shares of £0.01 |
| 100,000 Ordinary Shares of £0.01 | 100,000 Deferred Shares of £0.01 |
| | |
| | |
| | |
| | |
| | |

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed


..... Designation ‡
for and on behalf of BR Secretaries Ltd

Date 05/08/09

Presenter's name address and
reference (if any) :

Brown Rudnick LLP

For official Use (10/2007)
General Section

WEDNESDAY



LD3

L2SK5C5L
05/08/2009
COMPANIES HOUSE

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Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
139 Fountainbridge
Edinburgh
EH3 9FF

DX 235 Edinburgh or LP - 4 Edinburgh 2