

# SH01

## Return of allotment of shares

**BLUEPRINT**

OneWorld



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☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by sub  
on formation of the company  
for an allotment of a new class  
shares by an unlimited company

SATURDAY



\*A6EL4UIH\*

A08

09/09/2017

#144

COMPANIES HOUSE

### 1 Company details

Company number

Company name in full

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date

To Date

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency <sup>2</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Ordinary	2	1.00	28,019.68	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

consideration for the tsfr of 57100 shares in INEOS Grangmouth plc

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GB-GBP	Business Tracker	214,913	£2.14913	
GB-GBP	Ordinary	4	£4.00	
<b>Totals</b>		214,917	£6.14913	£0.00

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

**Totals (including continuation pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
214,917	£6.14913	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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**Statement of capital (prescribed particulars of rights attached to shares)**Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	Business Tracker
Prescribed particulars ①	See attached schedule

Class of share	Ordinary
Prescribed particulars ①	See attached schedule

Class of share	
Prescribed particulars ①	

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Business Tracker	
Prescribed particulars	<p>Holders of these shares have no entitlement to receive notice of or to attend speak or vote at any general meeting of the Company. Holders of these shares are entitled in aggregate to a dividend or other distribution of an amount not exceeding 10% (or such higher % as the Special Committee may determine), of relevant distributable profits of the Company, paid in proportion to the number of Business Tracker Shares held. Holders of these shares are entitled to receive in aggregate a portion not exceeding 10% (or such higher percentage as the Special Committee may determine), of the relevant surplus assets. Each holder of a Business Tracker Share shall receive that portion of the relevant surplus assets as the Special Committee may determine to be attributable to the relevant period, in proportion to the number of relevant Business Tracker Shares held by them respectively. There is no entitlement in the event of a repurchase or redemption of shares out of distributable profits for a price not more than market value of the relevant shares. Holders of these shares have no redemption rights.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Ordinary	
Prescribed particulars	<p>The holder of any Ordinary Shares is entitled to receive notice of &amp; attend &amp; speak at any general meeting of the Company. The holder of any Ordinary Shares present in person or by proxy or duly authorised representative shall on a show of hands have one vote &amp; on a poll one vote for each Ordinary Share. The Business Profits that remain after deduction of any amount attributable to holders of relevant Business Tracker Shares, shall be distributed to the holders of the Ordinary Shares in proportion to the number of relevant Ordinary Shares held by them respectively. On a return of capital (but not on a repurchase or redemption of shares by the Company out of distributable profits for a price not more than the market value of the relevant shares): the Business Surplus Assets that remain after the deduction of any amount attributable to the holders of the relevant Business Tracker Shares shall be distributed to the holders of the Ordinary Shares in proportion to the number of relevant Ordinary Shares held by them respectively.</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Yasin S Ali, FCIS

Address

INEOS Holdings Limited

Hawkslease, Chapel Lane

Post town

Lyndhurst

County/Region

Hampshire

Postcode

S

O

4

3

7

F

G

Country

United Kingdom

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)