

SH01

Return of allotment of shares

BLUEPRINT
OneWorld

SATURDAY



RM 09/01/2016 #92
COMPANIES HOUSE

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☒ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscribers
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details

Company number
Company name in full

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date
To Date

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Business Tracker	GBP	6,000	0.00001	0.00001	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Business Tracker	0 00001	0 00	212,913	£ 2 12913
Ordinary	1 00	0 00	2	£ 2 00
				£
				£
Totals			212,915	£ 4 12913

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	212,915
Total aggregate nominal value ④	£ 4.13

④ **Total aggregate nominal value**
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class.

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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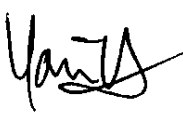
7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share</p> <p>Continuation page Please use a Statement of Capital continuation page if necessary</p>
Class of share	£0 00001 Business Tracker	
Prescribed particulars ①	See attached schedule	
Class of share	£1 00 Ordinary	
Prescribed particulars ①	See attached schedule	
Class of share		
Prescribed particulars ①		

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Signature

I am signing this form on behalf of the company		<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
Signature	Signature 	
This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	£0 00001 Business Tracker	
Prescribed particulars	<p>Holders of these shares have no entitlement to receive notice of or to attend speak or vote at any general meeting of the Company. Holders of these shares are entitled in aggregate to a dividend or other distribution of an amount not exceeding 10% (or such higher % as the Special Committee may determine), of relevant distributable profits of the Company, paid in proportion to the number of Business Tracker Shares held. Holders of these shares are entitled to receive in aggregate a portion not exceeding 10% (or such higher percentage as the Special Committee may determine), of the relevant surplus assets. Each holder of a Business Tracker Share shall receive that portion of the relevant surplus assets as the Special Committee may determine to be attributable to the relevant period, in proportion to the number of relevant Business Tracker Shares held by them respectively. There is no entitlement in the event of a repurchase or redemption of shares out of distributable profits for a price not more than market value of the relevant shares. Holders of these shares have no redemption rights.</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	£1 00 Ordinary	
Prescribed particulars	<p>The holder of any Ordinary Shares is entitled to receive notice of & attend & speak at any general meeting of the Company. The holder of any Ordinary Shares present in person or by proxy or duly authorised representative shall on a show of hands have one vote & on a poll one vote for each Ordinary Share. The Business Profits that remain after deduction of any amount attributable to holders of relevant Business Tracker Shares, shall be distributed to the holders of the Ordinary Shares in proportion to the number of relevant Ordinary Shares held by them respectively. On a return of capital (but not on a repurchase or redemption of shares by the Company out of distributable profits for a price not more than the market value of the relevant shares) the Business Surplus Assets that remain after the deduction of any amount attributable to the holders of the relevant Business Tracker Shares shall be distributed to the holders of the Ordinary Shares in proportion to the number of relevant Ordinary Shares held by them respectively.</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Yasin S Ali, FCIS

Address

INEOS Holdings Limited

Hawkslease, Chapel Lane

Post town

Lyndhurst

County/Region

Hampshire

Postcode

S O 4 3 7 F G

Country

United Kingdom

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk