



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



XWR8VUZG

Company Name: INEOS Industries Holdings Limited

Company Number: 06958119

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Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>	<i>From 06/06/2011</i>	<i>To 06/06/2011</i>
Class of shares	BUSINESS TRACKER	<i>Number allotted</i> 204413
		<i>Nominal value of each share</i> 0.00001
<i>Currency</i>	GBP	<i>Amount paid</i> 0.00001
		<i>Amount unpaid</i> 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	BUSINESS TRACKER	<i>Number allotted</i>	269124
		<i>Aggregate nominal value</i>	2.69124
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.00001
		<i>Amount unpaid per share</i>	0

Prescribed particulars

HOLDERS OF THESE SHARES HAVE NO ENTITLEMENT TO RECEIVE NOTICE OF OR TO ATTEND SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY. HOLDERS OF THESE SHARES ARE ENTITLED IN AGGREGATE TO A DIVIDEND OR OTHER DISTRIBUTION OF AN AMOUNT NOT EXCEEDING 10% (OR SUCH HIGHER % AS THE SPECIAL COMMITTEE MAY DETERMINE), OF RELEVANT DISTRIBUTABLE PROFITS OF THE COMPANY, PAID IN PROPORTION TO THE NUMBER OF BUSINESS TRACKER SHARES HELD. HOLDERS OF THESE SHARES ARE ENTITLED TO RECEIVE IN AGGREGATE A PORTION NOT EXCEEDING 10% (OR SUCH HIGHER PERCENTAGE AS THE SPECIAL COMMITTEE MAY DETERMINE), OF THE RELEVANT SURPLUS ASSETS. EACH HOLDER OF A BUSINESS TRACKER SHARE SHALL RECEIVE THAT PORTION OF THE RELEVANT SURPLUS ASSETS AS THE SPECIAL COMMITTEE MAY DETERMINE TO BE ATTRIBUTABLE TO THE RELEVANT PERIOD, IN PROPORTION TO THE NUMBER OF RELEVANT BUSINESS TRACKER SHARES HELD BY THEM RESPECTIVELY. THERE IS NO ENTITLEMENT IN THE EVENT OF A REPURCHASE OR REDEMPTION OF SHARES OUT OF DISTRIBUTABLE PROFITS FOR A PRICE NOT MORE THAN MARKET VALUE OF THE RELEVANT SHARES. HOLDERS OF THESE SHARES HAVE NO REDEMPTION RIGHTS.

Class of shares	ORDINARY	<i>Number allotted</i>	2
		<i>Aggregate nominal value</i>	2
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE HOLDER OF ANY ORDINARY SHARES IS ENTITLED TO RECEIVE NOTICE OF & ATTEND & SPEAK AT ANY GENERAL MEETING OF THE COMPANY. THE HOLDER OF ANY ORDINARY SHARES PRESENT IN PERSON OR BY PROXY OR DULY AUTHORISED REPRESENTATIVE SHALL ON A SHOW OF HANDS HAVE ONE VOTE & ON A POLL ONE VOTE FOR EACH ORDINARY SHARE. THE BUSINESS PROFITS THAT REMAIN AFTER DEDUCTION OF ANY AMOUNT ATTRIBUTABLE TO HOLDERS OF RELEVANT BUSINESS TRACKER SHARES, SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES IN PROPORTION TO THE NUMBER OF RELEVANT ORDINARY SHARES HELD BY THEM RESPECTIVELY. ON A RETURN OF CAPITAL (BUT NOT ON A REPURCHASE OR REDEMPTION OF SHARES BY THE COMPANY OUT OF DISTRIBUTABLE PROFITS FOR A PRICE NOT MORE THAN THE MARKET VALUE OF THE RELEVANT SHARES): THE BUSINESS SURPLUS ASSETS THAT REMAIN AFTER THE DEDUCTION OF ANY AMOUNT ATTRIBUTABLE TO THE HOLDERS OF THE RELEVANT BUSINESS TRACKER SHARES SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES IN PROPORTION TO THE NUMBER OF RELEVANT ORDINARY SHARES HELD BY THEM RESPECTIVELY.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	269126
		<i>Total aggregate nominal value</i>	4.69124

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.