

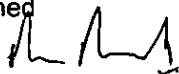
**INEOS Industries Holdings Limited**  
Company Number 06958119 (the "Company")

**STATEMENT OF THE DIRECTORS OF THE COMPANY**

made on 19<sup>th</sup> August 2010

- 1 This is a statement of the directors of the Company for the purposes of section 644(5) of the Companies Act 2006 (the "Act") and has been signed by each of the directors of the Company
- 2 The directors of the Company confirm that the solvency statement dated 19<sup>th</sup> August 2010 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital) Order 2008 was
  - (A) made not more than 15 days before 19<sup>th</sup> August 2010 being the date on which the written resolution that the amount standing to the credit of the share premium account of the Company as at the date on which the resolution is passed be cancelled and extinguished, and the capital be credited to the Company's reserves was passed as a special resolution, and
  - (B) provided to its member in accordance with section 642(2) of the Act

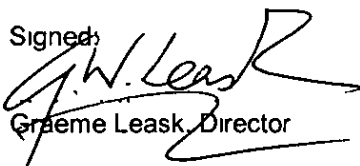
Signed



Mark Mitchell, Director

19/8/10  
Date

Signed



Graeme Leask, Director

19/AUG/2010  
Date

CE101460105

WEDNESDAY



\*RSHFAN1D\*

RM

01/09/2010

207

COMPANIES HOUSE