

**Application by a public company for
certificate to commence business where
the company seeks to satisfy the
authorised minimum requirement in sterling**

Please complete in typescript,
or in bold black capitals

CHFP000

Company number 06957176

Company name in full CADMIUM ENTERTAINMENT PLC

applies for a certificate that it is entitled to do business and exercise
borrowing powers, and for that purpose,

I, James Clayton

of 30 Broadhinton Road, London SW4 0LT

* Please delete as appropriate

*[a director] ~~(the secretary)~~ of the above company confirm that:

1. the aggregate nominal value of the company's allotted share capital is not less than £50,000
2. the ~~estimated~~ amount of the preliminary expenses of the company is

£0

Contact details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

The Company Secretary, Ingenious Media Holdings plc,

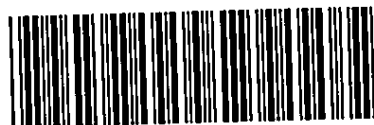
15 Golden Square, London W1F9JG

Tel 020 7319 4000

DX number

DX exchange

THURSDAY



LD6

27/08/2009

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COMPANIES HOUSE

When you have completed and signed the form please send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff
for companies registered in England and Wales, or

Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF
DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (legal post)
for companies registered in Scotland

03/0

~~* [3a. no amount or benefit has been paid or given or is intended to be paid or given to any of the promoters of the company]~~

* [3b. the amount or benefit paid or given or intended to be paid or given to any promoter of the company is]

* Please delete as appropriate

Promoter No 1;

The amount paid or intended to be paid

2% OF THE AGGREGATE AMOUNT OF MONIES RECEIVED BY THE COMPANY

Any benefit given or intended to be given

PURSUANT TO AN OFFER FOR ITS SHARES AND OPERATIONAL EXPENSES

The consideration for such payment or benefit

BEING AN AMOUNT EQUAL TO 0.71% OF THE GROSS PROCEEDS.

Promoter No 2;

The amount paid or intended to be paid

N/A

Any benefit given or intended to be given

The consideration for such payment or benefit

Promoter No 3;

The amount paid or intended to be paid

N/A

Any benefit given or intended to be given

The consideration for such payment or benefit

Signature



Date

18.08.09

* Please delete as appropriate

*(director / secretary)