

VIRGIN MONEY LIMITED
Registered in England & Wales No.06952311
(Company)

STATEMENT OF COMPLIANCE

Statement of compliance made for the purposes of section 644(5) of the Companies Act 2006 (**Act**) on 29 September 2021.

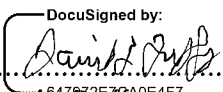
As set out in the written resolution circulated to members on 29 September 2021, the Company proposes to reduce its share capital in accordance with the solvency statement procedure set out in section 642 of the Act. The Directors signed the solvency statement under section 643 of the Act (**Solvency Statement**) on 29 September 2021 and the resolution approving the reduction of capital (**Resolution**) was passed as a written resolution on 29 September 2021.

We, the Directors named below (being all the Directors of the Company at the date of this statement), confirm that:

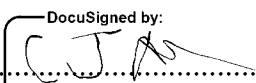
- the Solvency Statement was made not more than fifteen days before the date on which the Resolution was passed; and
- a copy of the Solvency Statement was provided to members in accordance with section 642(2) of the Act, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to them.

This statement may be signed by the Directors of the Company in any number of counterparts, all of which when taken together will constitute one statement.

Signed by:

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David Duffy

Date 29 September 2021

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Clifford Abraham

Date 29 September 2021