

AR01

Annual Return

(For returns made up to a date on or after 1 October 2011)

301834-40



A fee is payable with this form
Please see 'How to pay' on the
last page

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to confirm
that the company information is
correct as at the date of this return
You must file an Annual Return at
least once every year

☐ **What this form is NOT for**
You cannot use this form to file
notice of changes to the
officers, registered office or
company type or information
relating to the company

THURSDAY



A35

A1FXFMD

23/08/2012

#1

COMPANIES HOUSE

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uk

Part 1

Company details

The section must be completed by all companies.

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

A1

Company details

Company number 0 6 9 4 7 8 5 4

Company name in full 1 JUST-EAT GROUP HOLDINGS LIMITED

1 **Company name change**
If your company has recently
changed its name, please provide
the company name as at the date of
this return

A2

Return date

Please give the annual return made up date. The return date must not be a future
date. The annual return must be delivered within 28 days of the date given below.

If you would like the company's made up date to be earlier than 1 October 2011,
please complete the AR01 appropriate for earlier made up dates.

Date of this return 2 d 3 d 0 m 0 m 6 y 2 y 0 y 1 y 2

2 **Date of this return**
Your company's return date
is usually the anniversary of
incorporation or the anniversary
of the last annual return filed at
Companies House. You may choose
an earlier return date but it must not
be a later date.

A3

Principal business activity

Please show the trade classification code number(s) for the principal
activity or activities 3

Classification code 1 5 6 1 0 1
Classification code 2
Classification code 3
Classification code 4

If you cannot determine a code, please give a brief description of your
business activity below

Principal activity
description

3 **Principal business activity**
You must provide a trade
classification code (SIC code 2007)
or a description of your company's
main business in this section.

A full list of the trade classification
codes are available on our website
www.companieshouse.gov.uk

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A4**Company type ①**

Please confirm your company type by ticking the appropriate box below (only one box must be ticked)

- ☐ Public limited company
☒ Private company limited by shares
☐ Private company limited by guarantee
☐ Private company limited by shares exempt under section 60
☐ Private company limited by guarantee exempt under section 60
☐ Private unlimited company with share capital
☐ Private unlimited company without share capital

① Company type

If you are unsure of your company type, please check your latest certificate of incorporation or our website

www.companieshouse.gov.uk**A5****Registered office address ②**

Building name/number	90
Street	FETTER LANE
Post town	LONDON
County/Region	
Postcode	E C 4 A 1 E Q

② Change of registered office

This must agree with the address that is held on the Companies House record at the date of this return

If the registered office address has changed, you should complete form **AD01** and submit it together with this annual return**A6****Single alternative inspection location (SAIL) of the company records (if applicable) ③**

Building name/number	
Street	
Post town	
County/Region	
Postcode	

③ SAIL address

This must agree with the address that is held on the Companies House record at the date of this return

If the address has changed, you should complete form **AD02** and submit it together with this annual return**A7****Location of company records ④**Please tick the appropriate box to indicate which records are kept at the SAIL address in **Section A6**:

- ☐ Register of members
☐ Register of directors
☐ Directors' service contracts
☐ Directors' indemnities
☐ Register of secretaries
☐ Records of resolutions etc
☐ Contracts relating to purchase of own shares
☐ Documents relating to redemption or purchase of own share out of capital by private company
☐ Register of debenture holders
☐ Report to members of outcome of investigation by public company into interest in its shares
☐ Register of interests in shares disclosed to public company
☐ Instruments creating charges and register of charges England and Wales or Northern Ireland
☐ Instruments creating charges and register of charges Scotland

④ Location of company recordsIf the company records are held at the registered office address, **do not** tick any of the boxes in this section

Certain records must be kept by every company while other records are only kept by certain company types where appropriate

If the records are not kept at the SAIL address, they must be available at the registered office

If any of the company records have moved from the registered office to the address in Section A6 since the last annual return, you must complete form **AD03** and submit it together with this annual return

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Part 2 Officers of the company

This section should include details of the company at the date to which this annual return is made up

- For a **secretary** who is an individual, go to **Section B1**.
- For a **corporate secretary**, go to **Section C1**.
- For a **director** who is an individual, go to **Section D1**.
- For a **corporate director**, go to **Section E1**.

Continuation pages

Please use a continuation page if you need to enter more officer details

Secretary

B1

Secretary's details ①

Please use this section to list all the secretaries of the company
For a corporate secretary, complete Section C1-C4.

Title *	MR
Full forename(s)	MICHAEL JOHN
Surname	WROE
Former name(s) ②	

① Secretary appointments

You may not use this form to appoint a secretary. To do this, please complete form AP03 and submit it together with this annual return.

Corporate details

Please use Section C1-C4 to enter corporate secretary details.

Secretary details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH03.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

B2

Secretary's service address ③

Building name/number	BEECHES WOOD
Street	12 HIGHWOODS CLOSE
Post town	MARLOW
County/Region	
Postcode	S L 7 3 P G
Country	UK

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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(For returns made up to a date on or after 1 October 2011)

Corporate secretary**C1****Corporate secretary's details ①**

Please use this section to list all the corporate secretaries of the company

Corporate body/firm
name

Building name/number

Street

Post town

County/Region

Postcode

Country

① Corporate secretary appointments

You cannot use this form to appoint a corporate secretary. To do this, please complete form **AP04** and submit it together with this annual return.

Corporate secretary details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form **CH04**.

This information will appear on the public record.

C2**Location of the registry of the corporate body or firm**

Is the corporate secretary registered within the European Economic Area (EEA)?

→ **Yes** Complete **Section C3** only→ **No** Complete **Section C4** only**C3****EEA companies ②**

Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register.

Where the company/
firm is registered ③

Registration number

② EEA

A full list of countries of the EEA can be found in our guidance www.companieshouse.gov.uk

③ This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC)

C4**Non-EEA companies**

Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.

Legal form of the
corporate body
or firm

Governing law

If applicable, where
the company/firm is
registered ④If applicable, the
registration number**④ Non-EEA**

Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register.

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Director

D1

Director's details ①

Please use this section to list all the directors of the company
For a corporate director, complete Section E1-E4

Title *	MS
Full forename(s)	LAUREL CHARMAINE
Surname	BOWDEN
Former name(s) ②	
Country/State of residence	UK
Nationality	UK/SOUTH AFRICA
Date of birth	<div>d1</div> <div>d8</div> <div>m0</div> <div>m5</div> <div>y1</div> <div>y9</div> <div>y6</div> <div>y5</div>
Business occupation (if any)	DIRECTOR

① Director appointments

You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details

Please use **Section E1-E4** to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2

Director's service address ③

Building name/number	90
Street	FETTER LANE
Post town	LONDON
County/Region	
Postcode	<div>E</div> <div>C</div> <div>4</div> <div>A</div> <div></div> <div>1</div> <div>E</div> <div>Q</div>
Country	UK

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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(For returns made up to a date on or after 1 October 2011)

Director**D1****Director's details ①**

Please use this section to list all the directors of the company
For a corporate director, complete Section E1-E4.

Title *	MR																
Full forename(s)	FREDERIC																
Surname	COOREVITS																
Former name(s) ②																	
Country/State of residence	BELGIUM																
Nationality	BELGIAN																
Date of birth	<table><tr><td>d</td><td>0</td><td>d</td><td>2</td><td>m</td><td>0</td><td>m</td><td>3</td><td>y</td><td>1</td><td>y</td><td>9</td><td>y</td><td>7</td><td>y</td><td>0</td></tr></table>	d	0	d	2	m	0	m	3	y	1	y	9	y	7	y	0
d	0	d	2	m	0	m	3	y	1	y	9	y	7	y	0		
Business occupation (if any)	DIRECTOR																

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form **AP01** and submit it together with this annual return.

Corporate details

Please use **Section E1-E4** to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form **CH01**.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2**Director's service address ③**

Building name/number									
Street	FRANS HAISLAAN 5								
Post town	SINT DENIJS WESTREM								
County/Region									
Postcode	<table><tr><td>9</td><td>0</td><td>5</td><td>1</td><td></td><td></td><td></td><td></td></tr></table>	9	0	5	1				
9	0	5	1						
Country	BELGIUM								

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

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Director

D1	Director's details ①	
	Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4	
Title *	MR	
Full forename(s)	BENJAMIN JOHN BIEDER	
Surname	HOLMES	
Former name(s) ②		
Country/State of residence	UK	
Nationality	BRITISH	
Date of birth	<div> <div>d1</div> <div>d2</div> <div>m1</div> <div>m0</div> <div>y1</div> <div>y9</div> <div>y7</div> <div>y3</div> </div>	
Business occupation (if any)	INVESTMENT MANAGER	

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form **AP01** and submit it together with this annual return.

Corporate details
Please use **Section E1-E4** to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form **CH01**.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2	Director's service address ③	
Building name/number	FLAT 1	
Street	34 IFFIELD ROAD	
Post town	LONDON	
County/Region		
Postcode	<div> <div>S</div> <div>W</div> <div>1</div> <div>0</div> <div></div> <div>9</div> <div>A</div> <div>A</div> </div>	
Country	UK	

③ Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

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Director

D1	Director's details ①		<p>① Director appointments You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.</p> <p>Corporate details Please use Section E1-E4 to enter corporate director details.</p> <p>Director details All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.</p> <p>② Former name(s) Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.</p>
	Please use this section to list all the directors of the company. For a corporate director, complete Section E1-E4.		
Title *	MR		
Full forename(s)	JOHN LLEWELLYN MOSTYN		
Surname	HUGHES		
Former name(s) ②			
Country/State of residence	UK		
Nationality	BRITISH		
Date of birth	<div> <div>d2</div> <div>d0</div> <div>m0</div> <div>m7</div> <div>y1</div> <div>y9</div> <div>y5</div> <div>y1</div> </div>		
Business occupation (if any)	COMPANY DIRECTOR		

D2	Director's service address ③		<p>③ Service address If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.</p> <p>This information will appear on the public record.</p>
Building name/number	90		
Street	FETTER LANE		
Post town	LONDON		
County/Region			
Postcode	<div> <div>E</div> <div>C</div> <div>4</div> <div>A</div> <div></div> <div>1</div> <div>E</div> <div>Q</div> </div>		
Country	UK		

AR01 - continuation page

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Director

D1 Director's details ①																	
Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4.																	
Title *	MR																
Full forename(s)	KLAUS RANDEL																
Surname	NYENGAARD																
Former name(s) ②																	
Country/State of residence	DENMARK																
Nationality	DANISH																
Date of birth	<table border="1"><tr><td>d</td><td>0</td><td>d</td><td>3</td><td>m</td><td>0</td><td>m</td><td>9</td><td>y</td><td>1</td><td>y</td><td>9</td><td>y</td><td>7</td><td>y</td><td>0</td></tr></table>	d	0	d	3	m	0	m	9	y	1	y	9	y	7	y	0
d	0	d	3	m	0	m	9	y	1	y	9	y	7	y	0		
Business occupation (if any)	CEO																

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section E1-E4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2 Director's service address ③									
Building name/number	8 LINDEBJERGVEJ								
Street									
Post town	SKÆVINGE								
County/Region									
Postcode	<table border="1"><tr><td>3</td><td>3</td><td>2</td><td>0</td><td></td><td></td><td></td><td></td></tr></table>	3	3	2	0				
3	3	2	0						
Country	DENMARK								

③ Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Corporate director**E1****Corporate director's details ①**

Please use this section to list all the corporate directors of the company

Corporate body/firm name

VITRUVIAN DIRECTORS 1 LIMITED

Building name/number

105

Street

WIGMORE STREET

Post town

LONDON

County/Region

Postcode

W 1 U 1 Q Y

Country

UK

① Corporate director appointments
You cannot use this form to appoint a corporate director. To do this, please complete form AP02 and submit it together with this annual return.

Corporate director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH02.

This information will appear on the public record.

E2**Location of the registry of the corporate body or firm**

Is the corporate director registered within the European Economic Area (EEA)?

→ Yes Complete Section E3 only

→ No Complete Section E4 only

E3**EEA companies ②**

Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register.

Where the company/firm is registered ③

ENGLAND AND WALES

Registration number

06484566

② EEA

A full list of countries of the EEA can be found in our guidance www.companieshouse.gov.uk

③ This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC)

E4**Non-EEA companies**

Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.

Legal form of the corporate body or firm

Governing law

If applicable, where the company/firm is registered ④

If applicable, the registration number

④ Non-EEA

Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register.

(For returns made up to a date on or after 1 October 2011)

Statement of capital ①

→ No Go to Part 5 (Signature)

1 This should reflect the company's capital status at the made up date of this annual return

F1	Share capital in pound sterling (£)
----	-------------------------------------

Please complete the table below to show each class of shares held in pound sterling
If all your issued capital is in sterling, only complete **Section F1** and then go to **Section F4**.

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ②	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
ORDINARY	0 0001	£0 00	8355100	£ 835 5100
B ORDINARY SHARES	0.0001	£0 00	992961	£ 99 2961
SERIES A SHARES	0.0001	£0 00	4973200	£ 493 7200
SERIES B SHARES	0 0001	£0 00	1808526	£ 180 8526
Totals			18,632,658	£ 1,863 2658

F2	Share capital in other currencies
-----------	--

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ②	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ②	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
Totals				

F3	Totals
1	1
2	2
3	3
4	4
5	5
6	6
7	7
8	8
9	9
10	10
11	11
12	12
13	13
14	14
15	15
16	16
17	17
18	18
19	19
20	20
21	21
22	22
23	23
24	24
25	25
26	26
27	27
28	28
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31	31
32	32
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42	42
43	43
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50	50
51	51
52	52
53	53
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76	76
77	77
78	78
79	79
80	80
81	81
82	82
83	83
84	84
85	85
86	86
87	87
88	88
89	89
90	90
91	91
92	92
93	93
94	94
95	95
96	96
97	97
98	98
99	99
100	100

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	18,632,658
------------------------	------------

Total aggregate nominal value ⁽⁵⁾	1,863 2658
--	------------

5 Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc.

② Including both the nominal value and any share premium

③ Total number of issued shares in this class

④ Number of shares issued multiplied by nominal value of each share

Please use a Statement of Capital continuation page if necessary

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency

- ① Including both the nominal value and any share premium
- ② Total number of issued shares in this class.
- ③ E.g. Number of shares issued multiplied by nominal value of each share

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F4

Statement of capital (Voting rights)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Sections F1 and F2**

Class of share

ORDINARY SHARES

Voting rights

SEE ATTACHED CONTINUATION SHEET

Class of share

B ORDINARY SHARES

Voting rights

SEE ATTACHED CONTINUATION SHEET

Class of share

SERIES A SHARES

Voting rights

SEE ATTACHED CONTINUATION SHEET

Class of share

SERIES B SHARES

Voting rights

SEE ATTACHED CONTINUATION SHEET

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares
Prescribed particulars	<p>THE ORDINARY SHARES OF £0 0001 EACH IN THE CAPITAL OF THE COMPANY THE ORDINARY SHARES SHALL CONFER ON EACH ORDINARY SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A VOTE ON A SHOW OF HANDS, EACH HOLDER OF SUCH SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE AND ON A POLL EACH SUCH HOLDER SO PRESENT SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY HIM ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE SERIES A SHAREHOLDERS, THE SERIES B SHAREHOLDERS, THE SERIES C SHAREHOLDERS, THE ORDINARY SHAREHOLDERS AND, TO THE EXTENT THAT THE AGGREGATE AMOUNT OF QUALIFYING PAYMENTS, BOTH PAID TO DATE AND FOR THE CURRENT FINANCIAL YEAR, EXCEED THE B ORDINARY SHARES PARTICIPATING AMOUNT, TO THE B ORDINARY SHAREHOLDERS (PAN PASSU AS IF THE SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SHARES AND SHALL ACCRUE ON A DALLY BASIS ASSUMING A 365 DAY YEAR INTERIM DIVIDENDS ARE AVAILABLE IF JUSTIFIED BY THE AVAILABLE PROFITS IN RESPECT OF THE RELEVANT PERIOD ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION (EXCEPT IN RESPECT OF THE CONVERSION OF SERIES C SHARES), REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED A) FIRST IN PAYING TO EACH OF THE HOLDERS OF SERIES C SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SERIES C SHARE HELD EQUAL TO THE SERIES C PREFERENCE AMOUNT, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY AN AMOUNT PER SERIES C SHARE EQUAL TO THE SERIES C PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES C SHARES PRO RATA TO THE AGGREGATE AMOUNTS OTHERWISE DUE TO THEM IN CIRCUMSTANCES WHERE THE SERIES C SHARES HAVE BEEN CONVERTED INTO ORDINARY SHARES ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) FIRST IN PAYING TO THE HOLDERS OF SERIES C SHARES THAT HAVE BEEN CONVERTED INTO</p>

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares	
Prescribed particulars	<p>ORDINARY SHARES AN AMOUNT PER SERIES C SHARE (HELD IMMEDIATELY PRIOR TO CONVERSION) EQUAL TO THE SERIES C UPLIFT AMOUNT, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY AN AMOUNT PER SUCH SERIES C SHARE EQUAL TO THE SERIES C UPLIFT AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO SUCH HOLDERS OF SERIES C SHARES PRO RATA TO THE AGGREGATE AMOUNTS OTHERWISE DUE TO THEM, B) SECOND IN PAYING TO EACH OF THE HOLDERS OF (I) SERIES A SHARES AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE SERIES A PREFERENCE AMOUNT, AND (II) SERIES B SHARES AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE SERIES B PREFERENCE AMOUNT, ON A PARI PASSU BASIS (AS IF THEY CONSTITUTED ONE AND THE SAME CLASS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY AN AMOUNT PER (I) SERIES A SHARE EQUAL TO THE SERIES A PREFERENCE AMOUNT, AND (II) SERIES B SHARE EQUAL TO THE SERIES B PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES A SHARES AND SERIES B SHARES PRO RATA TO THE AGGREGATE AMOUNTS OTHERWISE DUE TO THEM, C) THIRD, IN PAYING AN AMOUNT EQUAL TO THE B ORDINARY PARTICIPATING AMOUNT TO THE HOLDERS OF SERIES A SHARES, SERIES B SHARES AND ORDINARY SHARES ON A PARI PASSU BASIS, PRO RATA (AS IF THE SERIES A SHARES, SERIES B SHARES AND ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SERIES A SHARES, SERIES B SHARES AND ORDINARY SHARES HELD, PROVIDED THAT IF THE REMAINING SURPLUS ASSETS ARE LESS THAN THE B ORDINARY PARTICIPATING AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES A SHARES, SERIES B SHARES AND ORDINARY SHARES (AS IF THEY CONSTITUTED ONE AND THE SAME CLASS) PRO RATA TO THE AGGREGATE AMOUNTS OTHERWISE DUE TO THEM, D) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF SERIES A SHARES, SERIES B SHARES, ORDINARY SHARES AND B ORDINARY SHARES PRO RATA (AS IF THEY CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SERIES A SHARES, SERIES B SHARES, ORDINARY SHARES AND B ORDINARY SHARES HELD</p>	

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Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B Ordinary Shares	
Prescribed particulars	<p>THE B ORDINARY SHARES OF £0 0001 EACH IN THE CAPITAL OF THE COMPANY. B ORDINARY SHAREHOLDERS SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR TO ATTEND, OR SPEAK, OR VOTE AT ANY GENERAL MEETINGS OF THE COMPANY (OTHER THAN AT A SEPARATE CLASS MEETING OF THE B ORDINARY SHAREHOLDERS) ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE SERIES A SHAREHOLDERS, THE SERIES B SHAREHOLDERS, THE SERIES C SHAREHOLDERS, THE ORDINARY SHAREHOLDERS AND, TO THE EXTENT THAT THE AGGREGATE AMOUNT OF QUALIFYING PAYMENTS, BOTH PAID TO DATE AND FOR THE CURRENT FINANCIAL YEAR, EXCEED THE B ORDINARY SHARES PARTICIPATING AMOUNT, TO THE B ORDINARY SHAREHOLDERS (PAN PASSU AS IF THE SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SHARES AND SHALL ACCRUE ON A DALLY BASIS ASSUMING A 365 DAY YEAR INTERIM DIVIDENDS ARE AVAILABLE IF JUSTIFIED BY THE AVAILABLE PROFITS IN RESPECT OF THE RELEVANT PERIOD ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION (EXCEPT IN RESPECT OF THE CONVERSION OF SERIES C SHARES), REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED A) FIRST IN PAYING TO EACH OF THE HOLDERS OF SERIES C SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SERIES C SHARE HELD EQUAL TO THE SERIES C PREFERENCE AMOUNT, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY AN AMOUNT PER SERIES C SHARE EQUAL TO THE SERIES C PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES C SHARES PRO RATA TO THE AGGREGATE AMOUNTS OTHERWISE DUE TO THEM IN CIRCUMSTANCES WHERE THE SERIES C SHARES HAVE BEEN CONVERTED INTO ORDINARY SHARES ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) FIRST IN PAYING TO THE HOLDERS OF SERIES C SHARES THAT HAVE BEEN CONVERTED INTO ORDINARY SHARES AN AMOUNT PER SERIES C SHARE (HELD IMMEDIATELY PRIOR TO CONVERSION)EQUAL TO THE SERIES C UPLIFT AMOUNT, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY AN AMOUNT PER SUCH SERIES C SHARE EQUAL TO THE SERIES C UPLIFT</p>	

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Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B Ordinary Shares	
Prescribed particulars	<p>AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO SUCH HOLDERS OF SERIES C SHARES PRO RATA TO THE AGGREGATE AMOUNTS OTHERWISE DUE TO THEM, B) SECOND IN PAYING TO EACH OF THE HOLDERS OF (I) SERIES A SHARES AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE SERIES A PREFERENCE AMOUNT, AND (II) SERIES B SHARES AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE SERIES B PREFERENCE AMOUNT, ON A PARI PASSU BASIS (AS IF THEY CONSTITUTED ONE AND THE SAME CLASS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY AN AMOUNT PER (I) SERIES A SHARE EQUAL TO THE SERIES A PREFERENCE AMOUNT, AND (II) SERIES B SHARE EQUAL TO THE SERIES B PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES A SHARES AND SERIES B SHARES PRO RATA TO THE AGGREGATE AMOUNTS OTHERWISE DUE TO THEM, C) THIRD, IN PAYING AN AMOUNT EQUAL TO THE B ORDINARY PARTICIPATING AMOUNT TO THE HOLDERS OF SERIES A SHARES, SERIES B SHARES AND ORDINARY SHARES ON A PARI PASSU BASIS, PRO RATA (AS IF THE SERIES A SHARES, SERIES B SHARES AND ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SERIES A SHARES, SERIES B SHARES AND ORDINARY SHARES HELD, PROVIDED THAT IF THE REMAINING SURPLUS ASSETS ARE LESS THAN THE B ORDINARY PARTICIPATING AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES A SHARES, SERIES B SHARES AND ORDINARY SHARES (AS IF THEY CONSTITUTED ONE AND THE SAME CLASS) PRO RATA TO THE AGGREGATE AMOUNTS OTHERWISE DUE TO THEM, D) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF SERIES A SHARES, SERIES B SHARES, ORDINARY SHARES AND B ORDINARY SHARES PRO RATA (AS IF THEY CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SERIES A SHARES, SERIES B SHARES, ORDINARY SHARES AND B ORDINARY SHARES HELD</p>	

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Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Series A Shares
Prescribed particulars	<p>THE SERIES A PREFERRED CONVERTIBLE SHARES OF £0 0001 EACH IN THE CAPITAL OF THE COMPANY THE SERIES A SHARES SHALL CARRY THE RIGHT TO ONE VOTE PER SHARE UNLESS, AT THE RELEVANT TIME, THE ISSUED AND OUTSTANDING SERIES A SHARES ARE CONVERTIBLE INTO A GREATER NUMBER OF ORDINARY SHARES, IN WHICH CASE, EACH HOLDER OF SERIES A SHARES SHALL BE ENTITLED (IN RESPECT OF THE SERIES A SHARES HELD) TO EXERCISE SUCH NUMBER OF VOTES AS IS EQUAL TO THE NUMBER OF ORDINARY SHARES OF WHICH HE WOULD BE THE HOLDER ASSUMING ALL OF THE SERIES A SHARES OF WHICH HE IS THE HOLDER WERE CONVERTED INTO ORDINARY SHARES AT THE APPLICABLE CONVERSION RATE ON A SHOW OF HANDS, EACH HOLDER OF SUCH SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE AND ON A POLL EACH SUCH HOLDER SO PRESENT SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY HIM PREFERRED SHARES SHALL CONFER ON EACH HOLDER OF PREFERRED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE SERIES A SHAREHOLDERS, THE SERIES B SHAREHOLDERS, THE SERIES C SHAREHOLDERS, THE ORDINARY SHAREHOLDERS AND, TO THE EXTENT THAT THE AGGREGATE AMOUNT OF QUALIFYING PAYMENTS, BOTH PAID TO DATE AND FOR THE CURRENT FINANCIAL YEAR, EXCEED THE B ORDINARY SHARES PARTICIPATING AMOUNT, TO THE B ORDINARY SHAREHOLDERS (PAN PASSU AS IF THE SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SHARES AND SHALL ACCRUE ON A DALLY BASIS ASSUMING A 365 DAY YEAR INTERIM DIVIDENDS ARE AVAILABLE IF JUSTIFIED BY THE AVAILABLE PROFITS IN RESPECT OF THE RELEVANT PERIOD ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION (EXCEPT IN RESPECT OF THE CONVERSION OF SERIES C SHARES), REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED A) FIRST IN PAYING TO EACH OF THE HOLDERS OF SERIES C SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SERIES C SHARE HELD EQUAL TO THE SERIES C PREFERENCE AMOUNT, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY AN AMOUNT PER</p>

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Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Series A Shares	
Prescribed particulars	<p>SERIES C SHARE EQUAL TO THE SERIES C PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES C SHARES PRO RATA TO THE AGGREGATE AMOUNTS OTHERWISE DUE TO THEM IN CIRCUMSTANCES WHERE THE SERIES C SHARES HAVE BEEN CONVERTED INTO ORDINARY SHARES ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) FIRST IN PAYING TO THE HOLDERS OF SERIES C SHARES THAT HAVE BEEN CONVERTED INTO ORDINARY SHARES AN AMOUNT PER SERIES C SHARE (HELD IMMEDIATELY PRIOR TO CONVERSION) EQUAL TO THE SERIES C UPLIFT AMOUNT, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY AN AMOUNT PER SUCH SERIES C SHARE EQUAL TO THE SERIES C UPLIFT AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO SUCH HOLDERS OF SERIES C SHARES PRO RATA TO THE AGGREGATE AMOUNTS OTHERWISE DUE TO THEM, B) SECOND IN PAYING TO EACH OF THE HOLDERS OF (I) SERIES A SHARES AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE SERIES A PREFERENCE AMOUNT, AND (II) SERIES B SHARES AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE SERIES B PREFERENCE AMOUNT, ON A PARI PASSU BASIS (AS IF THEY CONSTITUTED ONE AND THE SAME CLASS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY AN AMOUNT PER (I) SERIES A SHARE EQUAL TO THE SERIES A PREFERENCE AMOUNT, AND (II) SERIES B SHARE EQUAL TO THE SERIES B PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES A SHARES AND SERIES B SHARES PRO RATA TO THE AGGREGATE AMOUNTS OTHERWISE DUE TO THEM, C) THIRD, IN PAYING AN AMOUNT EQUAL TO THE B ORDINARY PARTICIPATING AMOUNT TO THE HOLDERS OF SERIES A SHARES, SERIES B SHARES AND ORDINARY SHARES ON A PARI PASSU BASIS, PRO RATA (AS IF THE SERIES A SHARES, SERIES B SHARES AND ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SERIES A SHARES, SERIES B SHARES AND ORDINARY SHARES HELD, PROVIDED THAT IF THE REMAINING SURPLUS ASSETS ARE LESS THAN THE B ORDINARY PARTICIPATING AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES A SHARES, SERIES B SHARES AND ORDINARY SHARES (AS IF THEY CONSTITUTED ONE AND THE SAME CLASS) PRO RATA TO THE AGGREGATE AMOUNTS OTHERWISE DUE TO THEM,</p>	

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Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Series A Shares	
Prescribed particulars	D) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF SERIES A SHARES, SERIES B SHARES, ORDINARY SHARES AND B ORDINARY SHARES PRO RATA (AS IF THEY CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SERIES A SHARES, SERIES B SHARES, ORDINARY SHARES AND B ORDINARY SHARES HELD	

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Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Series B Shares
Prescribed particulars	<p>THE SERIES B PREFERRED CONVERTIBLE SHARES OF £0 0001 EACH IN THE CAPITAL OF THE COMPANY THE SERIES B SHARES SHALL CARRY THE RIGHT TO ONE VOTE PER SHARE UNLESS, AT THE RELEVANT TIME, THE ISSUED AND OUTSTANDING SERIES B SHARES ARE CONVERTIBLE INTO A GREATER NUMBER OF ORDINARY SHARES, IN WHICH CASE, EACH HOLDER OF SERIES B SHARES SHALL BE ENTITLED (IN RESPECT OF THE SERIES B SHARES HELD) TO EXERCISE SUCH NUMBER OF VOTES AS IS EQUAL TO THE NUMBER OF ORDINARY SHARES OF WHICH HE WOULD BE THE HOLDER ASSUMING ALL OF THE SERIES B SHARES OF WHICH HE IS THE HOLDER WERE CONVERTED INTO ORDINARY SHARES AT THE APPLICABLE CONVERSION RATE ON A SHOW OF HANDS, EACH HOLDER OF SUCH SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE AND ON A POLL EACH SUCH HOLDER SO PRESENT SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY HIM PREFERRED SHARES SHALL CONFER ON EACH HOLDER OF PREFERRED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE SERIES A SHAREHOLDERS, THE SERIES B SHAREHOLDERS, THE SERIES C SHAREHOLDERS, THE ORDINARY SHAREHOLDERS AND, TO THE EXTENT THAT THE AGGREGATE AMOUNT OF QUALIFYING PAYMENTS, BOTH PAID TO DATE AND FOR THE CURRENT FINANCIAL YEAR, EXCEED THE B ORDINARY SHARES PARTICIPATING AMOUNT, TO THE B ORDINARY SHAREHOLDERS (PAN PASSU AS IF THE SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SHARES AND SHALL ACCRUE ON A DALLY BASIS ASSUMING A 365 DAY YEAR INTERIM DIVIDENDS ARE AVAILABLE IF JUSTIFIED BY THE AVAILABLE PROFITS IN RESPECT OF THE RELEVANT PERIOD ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION (EXCEPT IN RESPECT OF THE CONVERSION OF SERIES C SHARES), REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED A) FIRST IN PAYING TO EACH OF THE HOLDERS OF SERIES C SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SERIES C SHARE HELD EQUAL TO THE SERIES C PREFERENCE AMOUNT, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY AN AMOUNT PER</p>

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Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Series B Shares
Prescribed particulars	<p>SERIES C SHARE EQUAL TO THE SERIES C PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES C SHARES PRO RATA TO THE AGGREGATE AMOUNTS OTHERWISE DUE TO THEM IN CIRCUMSTANCES WHERE THE SERIES C SHARES HAVE BEEN CONVERTED INTO ORDINARY SHARES ON ANY DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) FIRST IN PAYING TO THE HOLDERS OF SERIES C SHARES THAT HAVE BEEN CONVERTED INTO ORDINARY SHARES AN AMOUNT PER SERIES C SHARE (HELD IMMEDIATELY PRIOR TO CONVERSION) EQUAL TO THE SERIES C UPLIFT AMOUNT, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY AN AMOUNT PER SUCH SERIES C SHARE EQUAL TO THE SERIES C UPLIFT AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO SUCH HOLDERS OF SERIES C SHARES PRO RATA TO THE AGGREGATE AMOUNTS OTHERWISE DUE TO THEM, B) SECOND IN PAYING TO EACH OF THE HOLDERS OF (I) SERIES A SHARES AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE SERIES A PREFERENCE AMOUNT, AND (II) SERIES B SHARES AN AMOUNT PER SERIES B SHARE HELD EQUAL TO THE SERIES B PREFERENCE AMOUNT, ON A PARI PASSU BASIS (AS IF THEY CONSTITUTED ONE AND THE SAME CLASS), IN PRIORITY TO ANY OTHER CLASSES OF SHARES, PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY AN AMOUNT PER (I) SERIES A SHARE EQUAL TO THE SERIES A PREFERENCE AMOUNT, AND (II) SERIES B SHARE EQUAL TO THE SERIES B PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES A SHARES AND SERIES B SHARES PRO RATA TO THE AGGREGATE AMOUNTS OTHERWISE DUE TO THEM, C) THIRD, IN PAYING AN AMOUNT EQUAL TO THE B ORDINARY PARTICIPATING AMOUNT TO THE HOLDERS OF SERIES A SHARES, SERIES B SHARES AND ORDINARY SHARES ON A PARI PASSU BASIS, PRO RATA (AS IF THE SERIES A SHARES, SERIES B SHARES AND ORDINARY SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SERIES A SHARES, SERIES B SHARES AND ORDINARY SHARES HELD, PROVIDED THAT IF THE REMAINING SURPLUS ASSETS ARE LESS THAN THE B ORDINARY PARTICIPATING AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES A SHARES, SERIES B SHARES AND ORDINARY SHARES (AS IF THEY CONSTITUTED ONE AND THE SAME CLASS) PRO RATA TO THE AGGREGATE AMOUNTS OTHERWISE DUE TO THEM,</p>

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Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Series B Shares	
Prescribed particulars	D) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF SERIES A SHARES, SERIES B SHARES, ORDINARY SHARES AND B ORDINARY SHARES PRO RATA (AS IF THEY CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SERIES A SHARES, SERIES B SHARES, ORDINARY SHARES AND B ORDINARY SHARES HELD	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Series C Shares
Prescribed particulars	<p>THE SERIES C PREFERRED CONVERTIBLE SHARES OF £0 0001 EACH IN THE CAPITAL OF THE COMPANY THE SERIES C SHARES SHALL CARRY THE RIGHT TO ONE VOTE PER SHARE UNLESS, AT THE RELEVANT TIME, THE ISSUED AND OUTSTANDING SERIES C SHARES ARE CONVERTIBLE INTO A GREATER NUMBER OF ORDINARY SHARES, IN WHICH CASE, EACH HOLDER OF SERIES C SHARES SHALL BE ENTITLED (IN RESPECT OF THE SERIES C SHARES HELD) TO EXERCISE SUCH NUMBER OF VOTES AS IS EQUAL TO THE NUMBER OF ORDINARY SHARES OF WHICH HE WOULD BE THE HOLDER ASSUMING ALL OF THE SERIES C SHARES OF WHICH HE IS THE HOLDER WERE CONVERTED INTO ORDINARY SHARES AT THE APPLICABLE CONVERSION RATE WHERE SHARES CONFER A RIGHT TO VOTE, ON A SHOW OF HANDS EACH HOLDER OF SUCH SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE AND ON A POLL EACH SUCH HOLDER SO PRESENT SHALL HAVE ONE VOTE FOR EACH SHARE (BUT EXCLUDING FOR SUCH PURPOSE ANY B ORDINARY SHARES AND ANY DEFERRED SHARES) HELD BY HIM PREFERRED SHARES SHALL CONFER ON EACH HOLDER OF PREFERRED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE SERIES A SHAREHOLDERS, THE SERIES B SHAREHOLDERS, THE SERIES C SHAREHOLDERS, THE ORDINARY SHAREHOLDERS AND, TO THE EXTENT THAT THE AGGREGATE AMOUNT OF QUALIFYING PAYMENTS, BOTH PAID TO DATE AND FOR THE CURRENT FINANCIAL YEAR, EXCEED THE B ORDINARY SHARES PARTICIPATING AMOUNT, TO THE B ORDINARY SHAREHOLDERS (PAN PASSU AS IF THE SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SHARES AND SHALL ACCRUE ON A DALLY BASIS ASSUMING A 365 DAY YEAR INTERIM DIVIDENDS ARE AVAILABLE IF JUSTIFIED BY THE AVAILABLE PROFITS IN RESPECT OF THE RELEVANT PERIOD ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION (EXCEPT IN RESPECT OF THE CONVERSION OF SERIES C SHARES), REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED A) FIRST IN PAYING TO EACH OF THE HOLDERS OF SERIES C SHARES, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SERIES C SHARE HELD EQUAL TO THE SERIES C</p>

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Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Series C Shares	
Prescribed particulars	THEY CONSTITUTED ONE AND THE SAME CLASS) PRO RATA TO THE AGGREGATE AMOUNTS OTHERWISE DUE TO THEM, D) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF SERIES A SHARES, SERIES B SHARES, ORDINARY SHARES AND B ORDINARY SHARES PRO RATA (AS IF THEY CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SERIES A SHARES, SERIES B SHARES, ORDINARY SHARES AND B ORDINARY SHARES HELD	

AR01

Annual Return

(For returns made up to a date on or after 1 October 2011)

Part 4

Shareholders

Does your company have share capital?

→ **Yes** go to **Section G1** 'Companies with share capital'

→ **No** Go to **Part 5 (Signature)**

G1

Companies with share capital

Question 1

Were any of the company's shares admitted to trading on a market at any time during this return period? Please tick the appropriate box below **1**

☒ **No** go to **Section G2** 'Past and present shareholders'

☐ **Yes** go to **Question 2**

Question 2

Please only refer to Question 2 below if you have answered 'Yes' to Question 1. If you answered 'No', please go to Section G2 'Past and present shareholders'

Did the company, throughout the return period, have any shares admitted to trading on a relevant market and was it, throughout the return period, an issuer to which DTR5 applies?(3) Please tick the appropriate box below **2**

☐ **No** go to **Section G4** 'Shareholders who hold at least 5% of any class of shares of the company as at the made up date of the return'

☐ **Yes** go to **Part 5 (Signature)**.

1 A market is one established under the rules of a UK recognised investment exchange or any other regulated markets in or outside of the UK, or any other market outside of the UK. The current UK recognised investment exchanges and regulated markets can be found at www.fsa.gov.uk/register/exchanges.do

2 DTR5 refers to the Vote Holder and Issuer Notification Rules contained in Chapter 5 of the Disclosure and Transparency Rules source book issued by the Financial Services Authority. Notification is required when the percentage acquisition of shareholder in the company has reached a certain threshold (starting at 3%)

G2

List of past and present shareholders **3**

The company is required to provide a full list of past and present shareholders if one was not included with either of the last two returns. Please tick the appropriate box below

☐ There were no shareholder changes in this period. Go to **Part 5 (Signature)**.

☐ A full list of shareholders is enclosed

☐ A list of shareholder changes is enclosed

How is the list of shareholders enclosed? Please tick the appropriate box below

☐ The list of shareholders is enclosed on paper. Go to **Section G3** 'List of past and present shareholders'

☐ The list of shareholders is enclosed in another format. Go to **Part 5 (Signature)**

3 This section only applies to companies answering 'No' in Section G1

AR01

Annual Return

(For returns made up to a date on or after 1 October 2011)

G3

List of past and present shareholders ①

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year

You must provide a 'full list' of all company shareholders on

- The company's first annual return following incorporation,
- Every third annual return after a full list has been provided

① Please list the company shareholders in alphabetical order

Joint shareholders should be listed consecutively

Further shareholders

Please use a 'List of past and present shareholders' continuation page if necessary

This section only applies to companies answering 'No' to Question 1 in Section G1

Shareholder's Name (Address not required)	Class of share	Shares or stock currently held	Shares or stock transferred (if appropriate)	
		Number of shares or amount of stock	Number of shares or amount of stock	Date of registration of transfer
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Annual Return

(For returns made up to a date on or after 1 October 2011)

G3

List of past and present shareholders ①

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year

You must provide a 'full list' of all company shareholders on

- The company's first annual return following incorporation,
- Every third annual return after a full list has been provided

① Please list the company shareholders in alphabetical order

Joint shareholders should be listed consecutively

This section only applies to companies answering 'No' to Question 1 in Section G1

Shareholder's Name (Address not required)	Class of share	Shares or stock currently held	Shares or stock transferred (if appropriate)	
		Number of shares or amount of stock	Number of shares or amount of stock	Date of registration of transfer
ANDREW LEATHERS	ORDINARY	1,814		/ /
HAPPY INVESTMENTS	ORDINARY	0	50,000	16 / 01 / 2012
HORNBuckle MITCHELL TRUSTEES LTD & R ROBSON	ORDINARY	4,354		/ /
HUW LLOYD	ORDINARY	1,089		/ /
INDEX VENTURES GROWTH I (JERSEY) LP	ORDINARY	730,451		/ /
INDEX VENTURES GROWTH I PARALLEL ENTREPRENEUR	ORDINARY	25,484		/ /
INDEX VENTURES V (JERSEY) LP	ORDINARY	372,104		/ /
INDEX VENTURES V PARALLEL ENTREPRENEUR FUND JERSEY	ORDINARY	3,014		/ /
JENNYBEAR INVESTMENT PARTNERS	ORDINARY	726		/ /
JOHN HUGHES	ORDINARY	5,000		/ /
LAURENS GROENENDIJK	ORDINARY	25,000		/ /
MARTIJN ROZENDAAL	ORDINARY	25,000		/ /

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Annual Return

(For returns made up to a date on or after 1 October 2011)

G3

List of past and present shareholders ①

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year

You must provide a 'full list' of all company shareholders on

- The company's first annual return following incorporation,
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① Please list the company shareholders in alphabetical order

Joint shareholders should be listed consecutively

This section only applies to companies answering 'No' to Question 1 in Section G1

Shareholder's Name (Address not required)	Class of share	Shares or stock currently held	Shares or stock transferred (if appropriate)	
		Number of shares or amount of stock	Number of shares or amount of stock	Date of registration of transfer
REDPOINT OMEGA ASSOCIATES LLC	ORDINARY	25,732		/ /
REDPOINT OMEGA, LP	ORDINARY	909,994		/ /
STM FIDECS NOMINEES LIMITED	ORDINARY	0	100	04 / 08 / 2011
STM FIDECS TRUST COMPANY LIMITED	ORDINARY	6,214,614		/ /
THOMAS ROBERTS	ORDINARY	2,177		/ /
YUCCA PARTNERS LP JERSEY BRANCH	ORDINARY	8,547		/ /
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Annual Return

(For returns made up to a date on or after 1 October 2011)

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ANDREW LEATHERS	SERIES A SHARES	11,700		/ /
CHARLES BURNETT RAMSAY	SERIES A SHARES	11,700		/ /
GREYLOCK I LP	SERIES A SHARES	21,000		/ /
HORNBuckle MITCHELL TRUSTEES LTD & R ROBSON	SERIES A SHARES	18,800		/ /
HUW LLOYD	SERIES A SHARES	14,100		/ /
INDEX VENTURES GROWN I (JERSEY) LP	SERIES A SHARES	24,895		/ /
INDEX VENTURES GROWTH I PARALLEL ENTREPRENEUR	SERIES A SHARES	869		/ /
INDEX VENTURES V (JERSEY) LP	SERIES A SHARES	3,548,782		/ /
INDEX VENTURES V PARALLEL ENTREPRENEUR FUND JERSEY	SERIES A SHARES	28,603		/ /
JENNYBEAR INVESTMENT PARTNERS	SERIES A SHARES	4,700		/ /
REDPOINT OMEGA ASSOCIATES LLC	SERIES A SHARES	1,176		/ /
REDPOINT OMEGA LP	SERIES A SHARES	41,585		/ /

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Annual Return

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SIMON CARMICHAEL	SERIES A SHARES	14,100		/ /
STM FIDECS TRUST COMPANY LIMITED	SERIES A SHARES	1,009,200		/ /
THOMAS ROBERTS	SERIES A SHARES	7,000		/ /
TORCH GROUP LIMITED	SERIES A SHARES	4,700		/ /
VENREX IV LIMITED PARTNERSHIP	SERIES A SHARES	82,400	35,000	27 / 04 / 2012
VENREX LIMITED PARTNERSHIP	SERIES A SHARES	82,500	35,000	27 / 04 / 2012
YUCCA PARTNERS L P JERSEY BRANCH	SERIES A SHARES	45,390		/ /
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Annual Return

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AHTSHAM ALI	B ORDINARY	18,500		/ /
APPLEBY TRUST (JERSEY) LIMITED	B ORDINARY	222,700		/ /
CARLOS MORGADO	B ORDINARY	(see figure below)	1,444	25 / 04 / 2012
CARLOS MORGADO	B ORDINARY	17,835	16,391	27 / 04 / 2012
CLARE MORGADO	B ORDINARY	0	1,444	27 / 04 / 2012
DAVID CEDERHOLM	B ORDINARY	0	750	27 / 04 / 2012
DAVID EVANS	B ORDINARY	375		27 / 04 / 2012
DAVID BUTTRESS	B ORDINARY	(see figure below)	3,097	25 / 04 / 2012
DAVID BUTTRESS	B ORDINARY	159,860	29,543	27 / 04 / 2012
GEMMA BUTTRESS	B ORDINARY	0	3,097	27 / 04 / 2012
GIORGIO PONTICELLI	B ORDINARY	23,300	4,200	27 / 04 / 2012
INNES FERGUSON	B ORDINARY	1,874		/ /

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Annual Return

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JAYGAL HOLDINGS LIMITED	B ORDINARY	2,810		/ /
KATE CEDERHOLM	B ORDINARY	0	750	27 / 04 / 2010
KLAUS NYENGAARD	B ORDINARY	340,000	60,000	27 / 04 / 2012
MATHEW BRADDY	B ORDINARY	(see figure below)	3,097	25 / 04 / 2012
MATHEW BRADDY	B ORDINARY	13,500	10,403	27 / 04 / 2012
MICHELLE BRADDY	B ORDINARY	0	3,097	27 / 04 / 2012
MICHAEL WROE	B ORDINARY	(see figure below)	3,097	25 / 04 / 2012
MICHAEL WROE	B ORDINARY	103,520	19,883	27 / 04 / 2012
RACHEL WROE	B ORDINARY	0	3,097	27 / 04 / 2012
RASMUS WOLFF	B ORDINARY	58,687	14,000	27 / 04 / 2012
RUNE RISOM PEDERSON	B ORDINARY	30,000	25,000	27 / 04 / 2012
				/ /

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Annual Return

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ANDREW LEATHERS	SERIES B SHARES	1,502		/ /
ARRESTOS HOLDINGS LIMITED	SERIES B SHARES	7,000		/ /
CARLOS MORGADO	SERIES B SHARES	515		/ /
DAVID BUTTRESS	SERIES B SHARES	515		/ /
GIORGIO PONTICELLI	SERIES B SHARES	515		/ /
GREYLOCK I LP	SERIES B SHARES	904,271		/ /
HORNBuckle MITCHELL TRUSTEES LTD & R. ROBSON	SERIES B SHARES	2,414		/ /
HUW LLOYD	SERIES B SHARES	1,810		/ /
INDEX VENTURES GROWTH I (JERSEY) LP	SERIES B SHARES	280,220		/ /
INDEX VENTURES GROWTH I PARALLEL ENTREPRENEUR	SERIES B SHARES	9,776		/ /
INDEX VENTURES V (JERSEY) LP	SERIES B SHARES	194,512		/ /
INDEX VENTURES V PARALLEL ENTREPRENEUR FUND JERSEY	SERIES B SHARES	1,575		/ /

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Annual Return

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JENNYBEAR INVESTMENT PARTNERS	SERIES B SHARES	603		/ /
KLAUS NYENGAARD	SERIES B SHARES	515		/ /
LAUREL BOWDEN	SERIES B SHARES	0	7,000	23 / 04 / 2012
MATHEW BRADDY	SERIES B SHARES	510		/ /
MICHAEL WROE	SERIES B SHARES	515		/ /
RASMUS WOLFF	SERIES B SHARES	515		/ /
REDPOINT OMEGA ASSOCIATES LLC	SERIES B SHARES	10,851		/ /
REDPOINT OMEGA LP	SERIES B SHARES	383,742		/ /
SIMON CARMICHAEL	SERIES B SHARES	1,810		/ /
THOMAS ROBERTS	SERIES B SHARES	899		/ /
YUCCA PARTNERS LP JERSEY BRANCH	SERIES B SHARES	3,941		/ /
				/ /

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Annual Return

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COMMONFUND CAPITAL VENTURE PARTNERS IX, LP	SERIES C SHARES	64,215		/ /
GREYLOCK I LP	SERIES C SHARES	109,006		/ /
INDEX VENTURES GROWTH I (JERSEY) LP	SERIES C SHARES	129,535		/ /
INDEX VENTURES GROWTH I PARALLEL ENTREPRENEUR	SERIES C SHARES	4,519		/ /
INDEX VENTURES V (JERSEY) LP	SERIES C SHARES	65,987		/ /
INDEX VENTURES B PARALLEL ENTREPRENEUR FUND (JERSEY)	SERIES C SHARES	535		/ /
MUNCH S AR L	SERIES C SHARES	1,925,468		/ /
REDPOINT OMEGA ASSOCIATES LLC	SERIES C SHARES	5,558		/ /
REDPOINT OMEGA LP	SERIES C SHARES	196,533		/ /
YUCCA PARTNERS LP JERSEY BRANCH	SERIES C SHARES	1,515		/ /
				/ /
				/ /

AR01

Annual Return

(For returns made up to a date on or after 1 October 2011)

Part 5

Signature

This must be completed by all companies.

I am signing this form on behalf of the company.

Signature

Signature

X

X

This form may be signed by
Director ❶, Secretary, Person authorised ❷, Charitable commission receiver and
manager, CIC manager, Judicial factor

❶ **Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

❷ **Person authorised**

Under either section 270 or 274 of the Companies Act 2006

AR01

Annual Return

(For returns made up to a date on or after 1 October 2011)



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searches of the public record.

Contact name JO BATTEN

Company name BIRD & BIRD LLP

Address 15 FETTER LANE

Post town LONDON

County/Region

Postcode E C 4 A 1 J P

Country UK

DX 119 LONDON/CHANCERY

Telephone 020 7415 6000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ That if the made up date of the return is any earlier than 1 October 2011, you must complete the appropriate form AR01
- ☐ The company name and number match the information held on the public Register
- ☐ You have completed your principal business activity
- ☐ You have not used this form to make changes to the registered office address
- ☐ You have not used this form to make changes to secretary and director details
- ☐ You have fully completed the Statement of capital (if applicable)
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee is payable on this form.

Make cheques or postal orders payable to 'Companies House'. For information on fees, go to www.companieshouse.gov.uk



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk