



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X926XQ01

Company Name: LOGISTIK UNICORP LIMITED

Company Number: 06945143

Received for filing in Electronic Format on the: 17/12/2010

Shares Allotted (including bonus shares)

*Date or period during which
shares are allotted*

From
14/12/2010

To
14/12/2010

Class of shares	REDEEMABLE	<i>Number allotted</i>	5200000
	PREFERENCE	<i>Nominal value of each share</i>	1
<i>Currency</i>	GBP	<i>Amount paid</i>	1
		<i>Amount unpaid</i>	0

*Non-cash
consideration* ALLOTTED SHARES HAVE BEEN FULLY PAID VIA THE SETTLEMENT OF
INTERCOMPANY DEBT.

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	1
		<i>Aggregate nominal value</i>	1
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES

Class of shares	REDEEMABLE PREFERENCE	<i>Number allotted</i>	5200000
		<i>Aggregate nominal value</i>	5200000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

ALL SHARES WITHIN CLASS HAVE NO RIGHTS WITH RESPECT TO VOTING OR PARTICIPATION IN ANY DISTRIBUTIONS. ALL SHARES WITHIN CLASS HAVE EQUAL RIGHTS WITH RESPECT TO DIVIDENDS.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	5200001
		<i>Total aggregate nominal value</i>	5200001

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.