

PARTHENON MEDIA GROUP LIMITED

Company number: 06944197
(the "**Company**")

Solvency statement under section 643 of the Companies Act 2006 made for the purposes of section 642 of the Companies Act 2006 ("2006 Act") on 16 December 2022


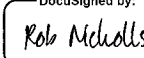
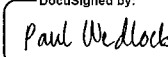
We, Tanya Claire Richards, Robert Nicholls and Paul Wedlock (being all the directors of the Company as at the date of this statement), make the following statement under section 643 of the 2006 Act for the purposes of section 642 of the 2006 Act.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

1. as regards the Company's situation as at the date of this statement, there is no ground on which the Company could at the date of this statement be found to be unable to pay (or otherwise discharge) its debts; and
2. the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

The directors of the Company do not intend to commence the winding up of the Company within twelve months from the date of this statement.

Signed by:

| Name of Director: | Signature: |
|-----------------------|--|
| Tanya Claire Richards | <div>DocuSigned by:</div>  <div>AE17E2BFC87A477...</div> |
| Robert Nicholls | <div>DocuSigned by:</div>  <div>A5274884FE614E9...</div> |
| Paul Wedlock | <div>DocuSigned by:</div>  <div>A57967687725427...</div> |