

Return of Allotment of Shares

Company Name: Parthenon Media Group Limited

Company Number: 06944197

Received for filing in Electronic Format on the: 10/11/2022

XBGHMT01

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted **01/11/2022 01/11/2022**

Class of Shares: ORDINARY Number allotted 1

Currency: GBP Nominal value of each share 1

Amount paid: **75000000**

Amount unpaid: **0**

Non-cash consideration

ASSIGNMENT OF A LOAN NOTE WITH FACE VALUE OF £75M

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 3

Currency: GBP Aggregate nominal value: 3

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 3

Total aggregate nominal value: 3

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.