

SH01

Return of allotment of shares



WEDNESDAY

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Please go to www.companieshouse.gov.uk



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20/02/2013

#167

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscribers
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

COMPANIES HOUSE
refer to our guidance at
www.companieshouse.gov.uk

1 Company details

Company number 0 6 9 3 4 3 7 8

Company name in full INTERRISK SOLUTIONS LTD

→ Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 2 5 0 1 2 0 1 3
To Date

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY	£	128	£0 10	£14 80	0
A ORDINARY	£	383	£0 10	£14.80	0
PREFERENCE	£	60,452	£1 00	£1.00	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY	£0.10	0	3,018	£ 318.00
A ORDINARY	£0.10	0	2,635	£ 263.50
PREFERENCE	£1.00	0	607,673	£ 607,673.00
				£
Totals			613,326	£ 608,254.50

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

③ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example, £100 + €100 + \$10 etc

Total number of shares

Total aggregate
nominal value ③

① Including both the nominal value and any
share premium.

② E.g. Number of shares issued multiplied by
nominal value of each share.

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

③ Total number of issued shares in this class.

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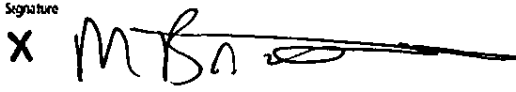
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Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	Prescribed particulars of rights attached to shares The particulars are: a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary.
Class of share	Ordinary	
Prescribed particulars	Each Ordinary Share shall carry the right to receive notice of and to attend, speak and vote at all general meetings of the Company. Following payment of the preferential dividend, any further Available Profits which the Company may determine to distribute in respect of any Financial Year will be distributed among the holders of the Ordinary and A Ordinary Shares (pari passu as if they constituted Shares of the same class) pro rata to their respective holdings	
Class of share	A Ordinary	
Prescribed particulars	Each A Ordinary Share shall carry the right to receive notice of and to attend, speak and vot at all general meetings of the Company. Following payment of the preferential dividend, any further Available Profits which the Company may determine to distribute in respect of any Financial Year will be distributed among the holders of the Ordinary and A Ordinary Shares (pari passu as if they constituted Shares of the same class) pro rota to their respective holdings.	
Class of share	Preference	
Prescribed particulars	Each Preference Share shall carry the right to receive notice of and to attend and speak to all general meetings of the Company. The Preference Shares shall not carry the right to vote at any general meeting of the Company. The Company shall, before application of any Available Profits to reserves of or for any other purpose, pay a fixed preferential dividend at an annual rate of 7% of the Issue Price of that Preference Share to the person registered as its holder.	

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Signature

	I am signing this form on behalf of the company.	
Signature	Signature X  X	Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. Person authorised Under either section 270 or 274 of the Companies Act 2006
	This form may be signed by. Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	<p>On a return of assets on liquidation, capital reduction or sale of shares, the assets of the Company remaining after the payment of its liabilities shall be applied (to the extent that the Company is lawfully able to do so) first in paying to the holders of the Preference Shares, secondly the A Ordinary Shares, and thirdly the Ordinary Shares</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	A Ordinary	
Prescribed particulars	<p>On a return of assets on liquidation, capital reduction or sale of shares, the assets of the Company remaining after the payment of his liabilities shall be applied (to the extent that the Company is lawfully able to do so) first in payment to the holders of the Preference Shares, and secondly the A Ordinary Shares.</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Preference	
Prescribed particulars	<p>On a return of assets on liquidation, capital reduction or sale of shares, the assets of the Company remaining after the payment of its liabilities shall be applied (to the extent that the Company is lawfully able to do so) first in paying to the holders of the Preference Shares</p> <p>Subject to the Companies Acts, the Preference Shares shall be redeemed in the following amounts on the following dates (each a "Redemption Date")</p> <p>94,166 Preference Shares on 30 June 2015; 94,166 Preference Shares on 30 June 2016; 94,167 Preference Shares on 30 June 2017; 94,167 Preference Shares on 30 June 2018</p> <p>On each Redemption Date, the Company shall pay an amount equal to the Issue Price on each of the Preference Shares to be redeemed. At the same time, it shall pay any arrears or accruals of the Preference Dividend due on such shares, calculated down to and including the Redemption Date. In the absence of any direction to the contrary by the holder of the relevant Preference Shares, any amount paid on redemption of those shares shall relate first to the arrears and accruals of the Preference Dividend. The Preference Dividends on the redeemed shares shall stop accruing from the date on which the redemption amount is paid.</p> <p>On any Redemption Date the Company shall pay to each registered holder of Preference Shares the amount payable in respect of such redemption. On receipt of that amount, each such holder shall surrender to the Company the certificate for the shares that are to be redeemed (or an indemnity in a form reasonably satisfactory to the Board in respect of any lost share certificate) to be cancelled. If any certificate (or indemnity) so surrendered includes any shares that are not redeemable at that time, the Company shall issue a new share certificate for the balance of the shares not redeemable to the holder. If there is more than one holder of Preference Shares, any redemption shall be made among such holders pro rata (as nearly as possible) to their respective holdings</p> <p>If, on any Redemption Date, the Company is prohibited from redeeming some or all of the Preference Shares then due to be redeemed, the Company shall redeem such number of Preference Shares as it is lawfully able to redeem. If not capable of redemption the Preference Dividend shall continue to accrue down to and including the date on which such shares are actually redeemed, and the Company shall not pay any dividend or otherwise make any distribution out of capital or otherwise decrease its Available Profits</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **John Spofforth**

Company name **O'Connors LLP**

Address **The Plaza, 100 Old Hall Street**

Post town **Liverpool**

Country/Region

Postcode **L 3 9 Q J**

Country

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk