



Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

6919167

Company name in full

TSC FOODS GROUP LIMITED

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 7 0 7 2 0 0 9

To

Day Month Year

Class of shares

(ordinary or preference etc)

A ORDINARY

Number allotted

1,515,001

Nominal value of each share

£1

Amount (if any) paid or due on each
share (including any share premium)

£1

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

FRIDAY



A49

24/07/2009

174

COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) KEY CAPITAL PARTNERS (NOMINEES) LIMITED Address SUITE 199, WELLINGTON HOUSE, EAST ROAD, CAMBRIDGE UK Postcode CB1 1BH		Class of shares allotted A ORDINARY 	Number allotted 1,500,001
Name(s) THE RMP INVESTMENT PARTNERSHIP Address CLARENCE HOUSE, CLARENCE STREET, MANCHESTER UK Postcode M2 4DW		Class of shares allotted A ORDINARY 	Number allotted 15,000
Name(s) Address UK Postcode		Class of shares allotted 	Number allotted
Name(s) Address UK Postcode		Class of shares allotted 	Number allotted
Name(s) Address UK Postcode		Class of shares allotted 	Number allotted

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Please enter the number of continuation sheets (if any) attached

~~17 July 2009~~
~~delete as appropriate~~

** A director XX
XX

**** Please delete as appropriate**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Corp: 4308027
DX number DX 14085

Tel 0845 404 2404
DX exchange Leeds Park Square