

MG01

Particulars of a mortgage or charge



02069011314

**A fee is payable with this form**

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

☒ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☐ **What this form is NOT for**  
You cannot use this form to regi-  
particulars of a charge for a Sco  
company. To do this, please use  
form MG01s



\*PGZ7U005\*

PMO 07109110 131  
COMPANIES HOUSE

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**Company details**

Company number 0 6 9 1 7 1 3 3  
Company name in full COMPOUND PHOTONICS GROUP LIMITED  
(the "Company")

2

For official use

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

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**Date of creation of charge**

Date of creation 25 08 2010

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**Description**

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Security Agreement and Charge (the "Security Agreement and Charge")

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**Amount secured**

Please give us details of the amount secured by the mortgage or charge

Amount secured All obligations incurred by the Company under  
a) the funding agreement between the Company and  
the Chargor dated 25 August 2010 as amended,  
restated, supplemented or otherwise modified from  
time to time,  
b) a guarantee given by Compound Photonics Limited  
in favour of the Chargor dated 25 August 2010  
including any amendments, renewals or replacements  
thereof,  
c) a guarantee given by Compound Photonics U S  
Corporation in favour of the Chargor dated 25  
August 2010 including any amendments, renewals or  
replacements thereof, and  
d) a guarantee given by Fury Technologies  
Corporation in favour of the Chargor dated 25  
August 2010 including any amendments, renewals or  
replacements thereof

**Continuation page**

Please use a continuation page if  
you need to enter more details

**MG01****Particulars of a mortgage or charge****5 Mortgagee(s) or person(s) entitled to the charge (if any)**

	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	<b>Continuation page</b> Please use a continuation page if you need to enter more details
Name	VOLLIN HOLDINGS LIMITED (the "Chargor")	
Address	Geneva Place, Waterfront Drive, PO Box 3469	
	Road Town, Tortola, British Virgin Islands	
Postcode	<input type="text"/>	
Name	<input type="text"/>	
Address	<input type="text"/>	
Postcode	<input type="text"/>	

**6 Short particulars of all the property mortgaged or charged**

	Please give the short particulars of the property mortgaged or charged	<b>Continuation page</b> Please use a continuation page if you need to enter more details
Short particulars	<p>1 The Security Agreement and Charge creates a first fixed charge and security interest over all the present and future assets of the Company of the following types</p> <p>a) all patents, unpatented or unpatentable inventions, and patent applications,</p> <p>b) all trademarks, trademark applications, service marks, service mark applications and trade names,</p> <p>c) all copyright, copyright applications and literary rights,</p> <p>d) all computer software programmes,</p> <p>e) all mask works of semi conductor chip products,</p> <p>f) all trade secrets, proprietary information, customer lists, manufacturing, engineering and production plans, drawings, specifications, processes and systems, and</p> <p>g) all goodwill, documents, applications, licences, materials, substitutes, replacements related to the above and all tangible property embodying or connected with the above,</p> <p>in each case, together with all associated rights, proceeds, books, data and records,</p> <p>including but not limited to the registered patents, trademarks and service mark registrations, copyright registrations, mask work registrations, and all applications therefor (listed in Schedule A) in which the Company has any right, title or interest other than by way of licence)</p> <p>2 It contains an undertaking by the Company that, without the agreement of the Chargor, no security interest will exist over any of the assets charged by the fixed charge and described in paragraph 1 above except for certain limited permitted security interests described in the Security Agreement and Charge</p>	

# MG01 - continuation page

## Particulars of a mortgage or charge

### 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

SCHEDULE A

Country	No	Date	Normal expiry date	Overseas filing	Subject	Registered proprietor
Singapore	145518	31-Aug-2009	2-Mar-2027	Yes	Optically Addressed Spatial Light Modulator and Method	
United States of America	7440157	21-Oct-2008	2-Mar-2027	No	Optically Addressed Spatial Light Modulator and Method	6/4/10 corrective assignment filed to CP Ltd
United States of America	5993012	30 November 2000	[]	[No]	Optical Docking Station	[]
United States of America	6 284 086	[]	[]	[No]	Apparatus and Method for attaching a micro electronic device to a carrier using a photo initiated PC conductive adhesive	[]

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## Particulars of a mortgage or charge

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### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

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### Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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### Signature

Please sign the form here

Signature

Signature

X

Norton Rose LLP

X

This form must be signed by a person with an interest in the registration of the charge

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## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name Sebastien Allain (LN39148)

Company name Norton Rose LLP

Address 3 More London Riverside

Post town London

County/Region

Postcode S E 1 2 A Q

Country

DX 85 London

Telephone +44 (0)20 7444 2297



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

#### For companies registered in England and Wales

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 6917133  
CHARGE NO. 2**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A SECURITY AGREEMENT AND  
CHARGE DATED 25 AUGUST 2010 AND CREATED BY  
COMPOUND PHOTONICS GROUP LIMITED FOR SECURING ALL  
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO  
VOLLIN HOLDINGS LIMITED UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING  
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1  
PART 25 OF THE COMPANIES ACT 2006 ON THE 7 SEPTEMBER  
2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13 SEPTEMBER  
2010

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*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES