

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] []

06917133

Name of company

* Compound Photonics Group Limited (the "Company")

* Insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 31 July 2009 the nominal capital of the company has been

increased by £ 80,000.00 beyond the registered capital of £ 20,000.00.

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

The Company's nominal capital is made up of 90,000,000 ordinary shares of
£0.001 each, and 10,000,000 A Preferred shares of £0.001 each. The rights
attaching to the shares are as provided under the Company's articles of
association.

Please tick here if
continued overleaf

☐

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † DIRECTOR

Date 5/8/2009

Presenter's name address and
reference (if any) :

Reynolds Porter Chamberlain LLP
Tower Bridge House
St Katharine's Way
London
E1W 1AA

600 London\City

Ref: EAC/RCC1.1

For official Use (02/06)
General Section

Post room

WEDNESDAY



P710DCJM

PC5

19/08/2009

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COMPANIES HOUSE

International 6/09