



Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

06917133

Company name in full

Compound Photonics Group Limited

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From
Day Month Year

3 1 0 8 2 0 0 9

To

Day Month Year

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary	A Preferred	
1,766,068	1,383,831	
£0.001	£0.001	
£0	£0	

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

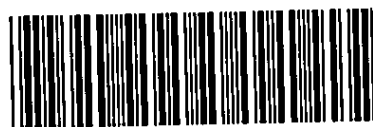
100	100	
0	0	

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract

Shares allotted in exchange for the transfer to
Compound Photonics Group Limited of an equivalent
number and class of shares of £0.001 each in Compound
Photonics Limited

THURSDAY



A09

AWSEFDJN

24/09/2009

303

COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) <u>Exemplas Holdings Limited</u>		Class of shares allotted	Number allotted
Address <u>4 Bishops Square Business Park, Hatfield,</u>		<u>A Preferred</u>	<u>261,780</u>
<u>Hertfordshire</u>			
UK Postcode <u>A L 1 0 9 N E</u>			
Name(s) <u>Infocus Corporation</u>		Class of shares allotted	Number allotted
Address <u>27500 SW Parkway Avenue, Wilsonville, OR, USA, 97070</u>		<u>A Preferred</u>	<u>276,324</u>
UK Postcode <u> </u>			
Name(s) <u>Pailex Securities International Inc</u>		Class of shares allotted	Number allotted
Address <u>Trident Chambers, Wickhams Way, Road Town, Tortola,</u>		<u>A Preferred</u>	<u>33,198</u>
<u>British Virgin Islands</u>			
UK Postcode <u> </u>			
Name(s) <u>The Create East of England Fund Limited Partnership</u>		Class of shares allotted	Number allotted
Address <u>Office 3, Quaypoint, Station Road, Woodbridge</u>		<u>A Preferred</u>	<u>812,529</u>
UK Postcode <u>I P 1 2 4 A L</u>			
Name(s) <u>Holly Sachs</u>		Class of shares allotted	Number allotted
Address <u>PO Box 61482, Vancouver, Washington, USA, 98666</u>		<u>Ordinary</u>	<u>630,360</u>
UK Postcode <u> </u>			

Please enter the number of continuation sheets (if any) attached to this form

5

Signed

[Signature]

Date

11/09/2009

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor.

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Reynolds Porter Chamberlain LLP
Tower Bridge House, St Katharine's Way, London, E1W 1AA

EAC/RCC1.1
DX number 600

Tel 020 3060 6000
DX exchange London\City



(Revised 2005)

Return of Allotment of Shares

Form 88(2) continuation sheet no: 1

Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

06917133

Company name in full

Compound Photonics Group Limited

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s)		Class of shares allotted	Number allotted
Elizabeth Claire Wesman			
Address			
PO Box 2708, Hendersonville, North Carolina, USA		Ordinary	99,900
28793			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Jerry Woodall			
Address			
8631 W700 S, Westpoint, Indiana, USA 47992		Ordinary	269,730
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Syntax-Brilliant Corporation			
Address			
333 South Grand Avenue, Suite 4070, Los Angeles, CA		Ordinary	226,085
90071 USA			
UK Postcode			
Name(s)		Class of shares allotted	Number allotted
Hendrik Freeke			
Address			
Hound House Farm, Partridge Lane, Newdigate, Dorking		Ordinary	20,000
UK Postcode			

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) Milton Beinart <hr/> Address 13 Ellesmere Place, Queens Road, Walton-on-Thames <hr/> Surrey <hr/> UK Postcode K T 1 2 5 A E		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 13,333 <hr/> <hr/>
Name(s) Guinness Mahon Trust Corp. SIPP a/c 0183 P Darby-Wade <hr/> Address 3 Castlefield Court, Church Street, Reigate, Surrey <hr/> <hr/> UK Postcode R H 2 0 A H		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 26,667 <hr/> <hr/>
Name(s) Neil Bradbury <hr/> Address Lynford Hall, East Lynford, Somerset <hr/> <hr/> UK Postcode T A 1 1 7 D R		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 20,000 <hr/> <hr/>
Name(s) Richard Glanville <hr/> Address Babshole Farm, Sudbury's Farm Road, Little Burstead <hr/> Essex <hr/> UK Postcode C M 1 2 9 S P		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 26,668 <hr/> <hr/>
Name(s) Derek Lovelock <hr/> Address Old Fields Farm, Amersham Road, Beaconsfield, Bucks <hr/> <hr/> UK Postcode H P 9 2 U G		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 40,000 <hr/> <hr/>
Name(s) Guinness Mahon Trust Corp. SIPP a/c 0187 H Heyns <hr/> Address 3 Castlefield Court, Church Street, Reigate, Surrey <hr/> <hr/> UK Postcode R H 2 0 A H		Class of shares allotted <hr/> Ordinary <hr/> <hr/>	Number allotted <hr/> 39,999 <hr/> <hr/>



(Revised 2005)

Return of Allotment of Shares

Form 88(2) continuation sheet no:

2

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CHFP025

Company Number

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Company name in full

Compound Photonics Group Limited

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s)		Class of shares allotted	Number allotted
Guinness Mahon Trust Corp. SIPP a/c 0076 I Grobler			
Address			
3 Castlefield Court, Church Street, Reigate, Surrey		Ordinary	25,333
UK Postcode	R H 2 0 A H		
Name(s)		Class of shares allotted	Number allotted
Guinness Mahon Trust Corp. SIPP a/c 0075 T McNulty			
Address			
3 Castlefield Court, Church Street, Reigate, Surrey		Ordinary	25,334
UK Postcode	R H 2 0 A H		
Name(s)		Class of shares allotted	Number allotted
Guinness Mahon Trust Corp. SIPP a/c 0094 P du Toit			
Address			
3 Castlefield Court, Church Street, Reigate, Surrey		Ordinary	4,000
UK Postcode	R H 2 0 A H		
Name(s)		Class of shares allotted	Number allotted
Guinness Mahon Trust Corp. SIPP a/c 0053 A Basson			
Address			
3 Castlefield Court, Church Street, Reigate, Surrey		Ordinary	4,000
UK Postcode	R H 2 0 A H		

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) <u>Robert Godlonton</u>		Class of shares allotted	Number allotted
Address <u>12 Howard Crescent, Seer Green, Beaconsfield,</u> <u>Buckinghamshire</u> UK Postcode <u>H</u> <u>P</u> <u>9</u> <u> </u> <u>2</u> <u>X</u> <u>P</u>		<u>Ordinary</u>	<u>13,333</u>
Name(s) <u>Cedar Consulting (UK) Limited</u>		Class of shares allotted	Number allotted
Address <u>3a Waterside Park, Cookham Road, Bracknell</u> <u>Berkshire</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		<u>Ordinary</u>	<u>13,333</u>
Name(s) <u>Simon Wragg</u>		Class of shares allotted	Number allotted
Address <u>17 Impasse Du Port, 74290 Menthon Saint Bernard,</u> <u>France</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		<u>Ordinary</u>	<u>6,667</u>
Name(s) <u>Gary Kendall</u>		Class of shares allotted	Number allotted
Address <u>10 Summerdale, Billericay, Essex</u> UK Postcode <u>C</u> <u>M</u> <u>1</u> <u>2</u> <u>9</u> <u>E</u> <u>L</u>		<u>Ordinary</u>	<u>6,667</u>
Name(s) <u>Rowanmoor Trustees Ltd a/c FS/1130 Cresswell</u>		Class of shares allotted	Number allotted
Address <u>Rowanmoor House, 46-50 Castle Street, Salisbury</u> UK Postcode <u>S</u> <u>P</u> <u>1</u> <u> </u> <u>3</u> <u>T</u> <u>S</u>		<u>Ordinary</u>	<u>2,666</u>
Name(s) <u>Guinness Mahon Trust Corp. SIPP a/c 0049 A Nel</u>		Class of shares allotted	Number allotted
Address <u>3 Castleford Court, Church Street, Reigate, Surrey</u> UK Postcode <u>R</u> <u>H</u> <u>2</u> <u> </u> <u>0</u> <u>A</u> <u>H</u>		<u>Ordinary</u>	<u>13,333</u>



(Revised 2005)

Return of Allotment of Shares

Form 88(2) continuation sheet no: 3

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CHFP025

Company Number

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Company name in full

Compound Photonics Group Limited

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s)	Class of shares allotted	Number allotted	
Guinness Mahon Trust Corp. SIPP a/c 0048 J Nel			
Address			
3 Castleford Court, Church Street, Reigate, Surrey	Ordinary	6,667	
UK Postcode R H 2 0 A H			
Name(s)	Class of shares allotted	Number allotted	
Frederick Thorne			
Address			
2 Park Crescent, Riverwood, Frenchay, Bristol	Ordinary	6,667	
UK Postcode B S 1 6 1 P D			
Name(s)	Class of shares allotted	Number allotted	
Colin Maddox			
Address			
Tudor House, Church Lane, Downend, Bristol	Ordinary	1,744	
UK Postcode B S 1 6 6 T B			
Name(s)	Class of shares allotted	Number allotted	
Carel van der Merwe			
Address			
21 Clifton Way, Hutton, Brentwood, Essex	Ordinary	6,667	
UK Postcode C M 1 3 2 Q R			

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) Adam Anthony Ryan		Class of shares allotted	Number allotted
Address Pond Cottage, Rocky Land, Rotherfield Greys, Henley-on-Thames		Ordinary	26,666
UK Postcode R G 9 4 R D			
Name(s) Paul Andrew Foxton Greatrex		Class of shares allotted	Number allotted
Address 3 Bells Cottage, Rocky Lane, Rotherfield Greys, Henley-on-Thames		Ordinary	20,135
UK Postcode R G 9 4 R D			
Name(s) David Allen		Class of shares allotted	Number allotted
Address Foxes Lea, Hawkesbury Grange, France Lane, Hawkesbury Upton, South Gloucestershire		Ordinary	6,667
UK Postcode G L 9 1 E F			
Name(s) Petrus Odendall		Class of shares allotted	Number allotted
Address 30 St Andrews Place, Shenfield, Essex		Ordinary	6,667
UK Postcode C M 1 5 8 H H			
Name(s) Stephen Highmore		Class of shares allotted	Number allotted
Address c/o Roundhouse Financial Services, 1 Redwood Close, The Hollies, Sidcup, Kent		Ordinary	4,000
UK Postcode D A 1 5 8 W P			
Name(s) Guinness Mahon Trust Corp. SIPP a/c 0068 T Weir		Class of shares allotted	Number allotted
Address 3 Castlefield Court, Church Street, Reigate, Surrey		Ordinary	6,667
UK Postcode R H 2 0 A H			



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Return of Allotment of Shares

Form 88(2) continuation sheet no:

4

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Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) Andreas Kerschbaumer		Class of shares allotted	Number allotted
Address 2 Linden Way, The Ridge, Purley, Surrey		Ordinary	6,667
UK Postcode CR8 3PH			
Name(s) Guinness Mahon Trust Corp. SIPP a/c 0173 E Lubbinge		Class of shares allotted	Number allotted
Address 3 Castlefield Court, Church Street, Reigate, Surrey		Ordinary	6,667
UK Postcode RH2 0AH			
Name(s) Johannes Styger		Class of shares allotted	Number allotted
Address Dunelm Oak, Grange Road, Guildford, Surrey		Ordinary	6,667
UK Postcode GU4 7TZ			
Name(s) Rowanmoor Trustees Ltd a/c FS/1163 Garthwaite		Class of shares allotted	Number allotted
Address Rowanmoor House, 46-50 Castle Street, Salisbury		Ordinary	13,333
UK Postcode SP1 3TS			

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) Rowanmoor Trustees Ltd a/c FS/1166 Greatrex Address Rowanmoor House, 46-50 Castle Street, Salisbury UK Postcode S P 1 3 T S	Class of shares allotted Ordinary 	Number allotted 6,531
Name(s) Guinness Mahon Trust Corp. SIPP a/c 0209 C Maddox Address 3 Castlefield Court, Church Street, Reigate, Surrey UK Postcode R H 2 0 A H	Class of shares allotted Ordinary 	Number allotted 1,590
Name(s) Lesley Caron Maddox Address Tudor House, Church Lane, Downend, Bristol UK Postcode B S 1 6 6 T B	Class of shares allotted Ordinary 	Number allotted 2,538
Name(s) Peter Ayling Address 86 Bury Street, Ruislip, Middlesex UK Postcode H A 4 7 T E	Class of shares allotted Ordinary 	Number allotted 3,333
Name(s) Elizabeth Marie Ayling Address 86 Bury Street, Ruislip, Middlesex UK Postcode H A 4 7 T E	Class of shares allotted Ordinary 	Number allotted 3,333
Name(s) Guinness Mahon Trust Corp. SIPP a/c 0178 P Douglas Address 3 Castlefield Court, Church Street, Reigate, Surrey UK Postcode R H 2 0 A H	Class of shares allotted Ordinary 	Number allotted 13,333



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Return of Allotment of Shares

Form 88(2) continuation sheet no: 5

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s)		Class of shares allotted	Number allotted
Daniel Haines			
Address			
56 Vesta Road, London		Ordinary	6,666
UK Postcode	S E 4 2 N H		
Name(s)		Class of shares allotted	Number allotted
Justin Stewart			
Address			
44 Pine Grove, Wimbledon, London		Ordinary	6,666
UK Postcode	S W 1 9 7 H E		
Name(s)		Class of shares allotted	Number allotted
Guinness Mahon Trust Corp. SIPP a/c 0186 H Freeke			
Address			
3 Castlefield Court, Church Street, Reigate, Surrey		Ordinary	6,667
UK Postcode	R H 2 0 A H		
Name(s)		Class of shares allotted	Number allotted
Rowanmoor Trustees Ltd a/c FS/1119 Portmore Pension I			
Address			
Rowanmoor House, 46-50 Castle Street, Salisbury		Ordinary	13,333
UK Postcode	S P 1 3 T S		

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) Guinness Mahon Trust Corp. SIPP a/c 0210 L Maddox Address Castlefield Court, Church Street, Reigate, Surrey UK Postcode R H 2 0 A H	Class of shares allotted Ordinary	Number allotted 795
Name(s) Guinness Mahon Trust Corp. SIPP a/c 0215 Glanville Address Castlefield Court, Church Street, Reigate, Surrey UK Postcode R H 2 0 A H	Class of shares allotted Ordinary	Number allotted 13,332
Name(s) Guinness Mahon Trust Corp. SIPP a/c 0216 Provan Address Castlefield Court, Church Street, Reigate, Surrey UK Postcode R H 2 0 A H	Class of shares allotted Ordinary	Number allotted 13,332
Name(s) Guinness Mahon Trust Corp. SIPP a/c 0219 Ball Address Castlefield Court, Church Street, Reigate, Surrey UK Postcode R H 2 0 A H	Class of shares allotted Ordinary	Number allotted 13,332
Name(s) Rowanmoor Trustees Ltd a/c FS/1130 Faulkner Address Rowanmoor House, 46-50 Castle Street, Salisbury UK Postcode S P 1 3 T S	Class of shares allotted Ordinary	Number allotted 6,666
Name(s) Guinness Mahon Trust Corp. SIPP a/c 0218 Weaver Address Castlefield Court, Church Street, Reigate, Surrey UK Postcode R H 2 0 A H	Class of shares allotted Ordinary	Number allotted 1,332