

**Return of Allotment of Shares**Company Name: **C-CAPTURE LIMITED**Company Number: **06912622**Received for filing in Electronic Format on the: **01/08/2023**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/08/2023	

Class of Shares:	A2	Number allotted	750751
	PREFERRED	Nominal value of each share	0.000001
Currency:	GBP	Amount paid:	2.22
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1490050
Currency:	GBP	Aggregate nominal value:	1.49005

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, A RETURN OF CAPITAL OR A SHARE SALE, THE SURPLUS ASSETS OF THE COMPANY WILL BE APPLIED: (A) FIRST, IN PAYING TO EACH OF THE HOLDERS OF DEFERRED SHARES A TOTAL OF £1.00 FOR ALL OF THE ISSUED DEFERRED SHARES; (B) SECOND, IN PAYING TO EACH A PREFERRED SHAREHOLDER AN AMOUNT EQUIVALENT TO THE AGGREGATE AMOUNT PAID UP ON EACH A1 PREFERRED SHARE, A1-B PREFERRED SHARE AND A2 PREFERRED SHARE HELD BY THEM, TOGETHER WITH A SUM EQUAL TO ANY ARREARS AND ACCRUALS OF DIVIDEND ON SUCH A PREFERRED SHARES CALCULATED DOWN TO BUT NOT INCLUDING THE DATE OF THE RETURN OF CAPITAL. IF THERE IS A SHORTFALL OF ASSETS AND/OR FUNDS REMAINING, DISTRIBUTION SHALL BE DISTRIBUTED TO THE A PREFERRED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDING. THERE ARE NO RIGHTS OF REDEMPTION.

Class of Shares:	A1	Number allotted	3248000
	PREFERRED	Aggregate nominal value:	3.248
Currency:	GBP		

Prescribed particulars

THE A1 PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, A RETURN OF CAPITAL OR A SHARE SALE, THE SURPLUS ASSETS OF THE COMPANY WILL BE APPLIED: (A) FIRST, IN PAYING TO EACH OF THE HOLDERS OF DEFERRED SHARES A TOTAL OF £1.00 FOR ALL OF THE ISSUED DEFERRED SHARES; (B) SECOND, IN PAYING TO EACH A PREFERRED SHAREHOLDER AN AMOUNT EQUIVALENT TO THE AGGREGATE AMOUNT PAID UP ON EACH A1 PREFERRED SHARE, A1-B PREFERRED SHARE AND A2 PREFERRED SHARE HELD BY THEM, TOGETHER WITH A SUM EQUAL TO ANY ARREARS AND ACCRUALS OF DIVIDEND ON SUCH A PREFERRED SHARES CALCULATED DOWN TO BUT NOT INCLUDING THE DATE OF THE RETURN OF CAPITAL. IF THERE IS A SHORTFALL OF ASSETS AND/OR FUNDS REMAINING, DISTRIBUTION SHALL BE DISTRIBUTED TO THE A PREFERRED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDING. THE HOLDER OF A1 PREFERRED SHARES MAY CONVERT ALL OF THAT HOLDER'S A1 PREFERRED SHARES INTO ORDINARY SHARES. THERE ARE NO RIGHTS OF REDEMPTION.

Class of Shares:	A1-B	Number allotted	95000
	PREFERRED	Aggregate nominal value:	0.0095
Currency:	GBP		

Prescribed particulars

THE A1-B PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, A RETURN OF CAPITAL OR A SHARE SALE, THE SURPLUS ASSETS OF THE COMPANY WILL BE APPLIED: (A) FIRST, IN PAYING TO EACH OF THE HOLDERS OF DEFERRED SHARES A TOTAL OF £1.00 FOR ALL OF THE ISSUED DEFERRED SHARES; (B) SECOND, IN PAYING TO EACH A PREFERRED SHAREHOLDER AN AMOUNT EQUIVALENT TO THE AGGREGATE AMOUNT PAID UP ON EACH A1 PREFERRED SHARE, A1-B PREFERRED SHARE AND A2 PREFERRED SHARE HELD BY THEM, TOGETHER WITH A SUM EQUAL TO ANY ARREARS AND ACCRUALS OF DIVIDEND ON SUCH A PREFERRED SHARES CALCULATED DOWN TO BUT NOT INCLUDING THE DATE OF THE RETURN OF CAPITAL. IF THERE IS A SHORTFALL OF ASSETS AND/OR FUNDS REMAINING, DISTRIBUTION SHALL BE DISTRIBUTED TO THE A PREFERRED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDING. THE HOLDER OF A1-B PREFERRED SHARES MAY CONVERT ALL OF THAT HOLDER'S A1-B PREFERRED SHARES INTO ORDINARY SHARES. THERE ARE NO RIGHTS OF REDEMPTION.

Class of Shares:	A2	Number allotted	8189921
	PREFERRED	Aggregate nominal value:	8.1899
Currency:	GBP		

Prescribed particulars

THE A2 PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, A RETURN OF CAPITAL OR A SHARE SALE, THE SURPLUS ASSETS OF THE COMPANY WILL BE APPLIED: (A) FIRST, IN PAYING TO EACH OF THE HOLDERS OF DEFERRED SHARES A TOTAL OF £1.00 FOR ALL OF THE ISSUED DEFERRED SHARES; (B) SECOND, IN PAYING TO EACH A PREFERRED SHAREHOLDER AN AMOUNT EQUIVALENT TO THE AGGREGATE AMOUNT PAID UP ON EACH A1 PREFERRED SHARE, A1-B PREFERRED SHARE AND A2 PREFERRED SHARE HELD BY THEM, TOGETHER WITH A SUM EQUAL TO ANY ARREARS AND ACCRUALS OF DIVIDEND ON SUCH A PREFERRED SHARES CALCULATED DOWN TO BUT NOT INCLUDING THE DATE OF THE RETURN OF CAPITAL. IF THERE IS A SHORTFALL OF ASSETS AND/OR FUNDS REMAINING, DISTRIBUTION SHALL BE DISTRIBUTED TO THE A PREFERRED SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDING. THE HOLDER OF A2 PREFERRED SHARES MAY CONVERT ALL OF THAT HOLDER'S A2 PREFERRED SHARES INTO ORDINARY SHARES. THERE ARE NO RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	13022971
		Total aggregate nominal value:	12.93745
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.