

Company Number: 06908911

THE INSOLVENCY ACT 1986

COMPANY LIMITED BY SHARES

SPECIAL RESOLUTION

OF

CRITICAL INFORMATION GROUP PLC
("the Company")

Passed: 10 March 2011



At an Extraordinary General Meeting of the Company duly convened and held at Ashurst LLP, Broadwalk House, 5 Appold Street, London EC2A 2HA on 10 March 2011 at 10.30am the following resolution was duly passed as a Special Resolution -

- a) "THAT the Company be wound up voluntarily "
- b) "THAT Stephen Roland Browne and Christopher Richard Frederick Day of Athene Place, 66 Shoe Lane, London EC4A 3BQ (together the "Joint Liquidators") be and are hereby appointed liquidators for the purposes of winding up the Company's affairs and that any act required or authorised under any enactment or resolution of the Company to be done by them, may be done by them jointly or by each of them alone "
- c) "THAT the admission of the Company's shares to trading on AIM be cancelled in accordance with Rule 41 of the AIM Rules for Companies published by the London Stock Exchange Plc"
- d) "THAT the remuneration of the Joint Liquidators be fixed by reference to the time properly given by the Joint Liquidators and their staff in attending to matters arising in the winding-up and they be and are hereby authorised to draw such remuneration monthly or at such longer intervals as they may determine"
- e) "THAT the Joint Liquidators be and are hereby authorised to divide and distribute among the members in specie or in kind the whole or any part of the assets of the Company and to determine how such divisions shall be carried out as between the members"
- f) "THAT the Company's records and books be held to the order of the Joint Liquidators until the expiry of fifteen months after the date of dissolution of the Company"
- g) "THAT the Joint Liquidators be and are hereby authorised under the provisions of Section 165(2)(a) of the Insolvency Act 1986 to exercise the powers laid down in Part 1 of Schedule 4 of the said Act "

A handwritten signature in black ink, appearing to read "David Smith".

David Smith
CHAIRMAN