

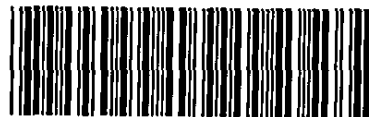
SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

MONDAY
WED



R58JX9TT

RC2 06/06/2016 #1
COMPANIES HOUSE

A09 25/05/2016 #177
COMPANIES HOUSE

☒ **What this form is for**
You may use this form to give notice
of consolidation, sub-division,
redemption of shares or
re-conversion of stock into shares

☐ **What this form is NOT**
You cannot use this form
notice of a conversion of
stock

1 Company details

Company number 06901909

Company name in full WEALTH AT WORK HOLDINGS LIMITED

→ Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution 05/02/2016

3 Consolidation

Please show the amendments to each class of share

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
X ORDINARY	200,000	£0.10	20,000,000	£0.001

5 Redemption

Please show the class number and nominal value of shares that have been redeemed
Only redeemable shares can be redeemed

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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6 Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock

New share structure			
Value of stock	Class of shares (E g Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

Statement of capital

Section 7 (also Section 8 and Section 9 if appropriate) should reflect the company's issued capital following the changes made in this form

7 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each share classes held in pound sterling

If all your issued capital is in sterling, only complete Section 7 and then go to Section 10

Class of shares (E g Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
SEE CONTINUATION SHEET				£
				£
				£
				£
Totals				£

8 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies

Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value
Totals				

① Including both the nominal value and any share premium

② Number of shares issued multiplied by nominal value of each share.

③ Total number of issued shares in this class

Continuation pages
Please use a Statement of Capital continuation page if necessary

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A09 *A57PNT55*
25/05/2016 #178
COMPANIES HOUSE

1 Company details

Company number 06901909
Company name in full WEALTH AT WORK HOLDINGS LIMITED

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2 Date of resolution

Date of resolution 05/02/2016

3 Consolidation

Please show the amendments to each class of share

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
A ORDINARY	62,000	£0 30	18,600,000	£0 001
B ORDINARY	124,667	£0 30	37,400,100	£0 001
E ORDINARY	3,313,333	£0 10	331,333,300	£0 001

5 Redemption

Please show the class number and nominal value of shares that have been redeemed
Only redeemable shares can be redeemed

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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WED

A09

A57PNT35
25/05/2016
COMPANIES HOUSE

#169

1 Company details

Company number 06901909

Company name in full WEALTH AT WORK HOLDINGS LIMITED

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2 Date of resolution

Date of resolution 05/02/2016

3 Consolidation

Please show the amendments to each class of share

Class of shares (E.g Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share

Class of shares (E.g Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
M1 ORDINARY	1,114,447	£1 00	1,114,447,000	£0 001
M2 ORDINARY	129,500	£1 00	129,500,000	£0 001
N ORDINARY	775,765	£1 00	775,765,000	£0 001

5 Redemption

Please show the class number and nominal value of shares that have been redeemed
Only redeemable shares can be redeemed

Class of shares (E.g Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

Please complete the table below to show each class of shares held in other currencies
Please complete a separate table for each currency

- ① Including both the nominal value and any share premium
- ② Total number of issued shares in this class.
- ③ E.g. Number of shares issued multiplied by nominal value of each share

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Statement of capital (Totals)Please give the total number of shares and total aggregate nominal value of
issued share capital

Total number of shares 2,431,665,331

Total aggregate
nominal value ① £2,431,665 331① Total aggregate nominal value
Please list total aggregate values in
different currencies separately For
example £100 + €100 + \$10 etc

10

Statement of capital (Prescribed particulars of rights attached to shares) ②Please give the prescribed particulars of rights attached to shares for each
class of share shown in the statement of capital share tables in Section 7 and
Section 8

Class of share SEE CONTINUATION SHEET

Prescribed particulars

② Prescribed particulars of rights
attached to shares

The particulars are

- a particulars of any voting rights,
including rights that arise only in
certain circumstances,
- b particulars of any rights, as
respects dividends, to participate
in a distribution,
- c particulars of any rights, as
respects capital, to participate in a
distribution (including on winding
up), and
- d whether the shares are to be
redeemed or are liable to be
redeemed at the option of the
company or the shareholder and
any terms or conditions relating to
redemption of these shares.

A separate table must be used for
each class of sharePlease use a Statement of capital
continuation page if necessary

Class of share

Prescribed particulars

Class of share

Prescribed particulars

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Notice of consolidation, sub-division, redemption of shares or
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Statement of capital (Prescribed particulars of rights attached to shares)^①

Class of share	A ORDINARY	
Prescribed particulars	<p>SUBJECT TO THE PAYMENT OF THE FIXED E DIVIDEND PURSUANT TO ARTICLE 2 2 OF THE ARTICLES OF ASSOCIATION ANY PROFITS WHICH THE COMPANY, ON THE RECOMMENDATION OF THE DIRECTORS AND SUBJECT TO THE CONSENT OF THE LEAD INVESTOR, DETERMINES TO DISTRIBUTE IN RESPECT OF ANY ACCOUNTING PERIOD SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES FROM TIME TO TIME ANY SUCH DIVIDEND SHALL BE PAID IN CASH AND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY EACH OF THEM RESPECTIVELY, AS IF THEY CONSTITUTED ONE SHARE CLASS ON A RETURN OF CAPITAL, WHETHER ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A PURCHASE OF OWN SHARES MADE IN ACCORDANCE WITH THE PROVISIONS OF THESE ARTICLES) ANY SURPLUS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ORDER OF PRIORITY SET OUT IN ARTICLE 3 1 OF THE ARTICLES OF ASSOCIATION THE HOLDERS OF A ORDINARY SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION</p>	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share</p>

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Statement of capital (Prescribed particulars of rights attached to shares)^①

Class of share	B ORDINARY	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>
Prescribed particulars	<p>SUBJECT TO THE PAYMENT OF THE FIXED E DIVIDEND PURSUANT TO ARTICLE 2 2 OF THE ARTICLES OF ASSOCIATION ANY PROFITS WHICH THE COMPANY, ON THE RECOMMENDATION OF THE DIRECTORS AND SUBJECT TO THE CONSENT OF THE LEAD INVESTOR, DETERMINES TO DISTRIBUTE IN RESPECT OF ANY ACCOUNTING PERIOD SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES FROM TIME TO TIME ANY SUCH DIVIDEND SHALL BE PAID IN CASH AND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY EACH OF THEM RESPECTIVELY, AS IF THEY CONSTITUTED ONE SHARE CLASS ON A RETURN OF CAPITAL, WHETHER ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A PURCHASE OF OWN SHARES MADE IN ACCORDANCE WITH THE PROVISIONS OF THESE ARTICLES) ANY SURPLUS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ORDER OF PRIORITY SET OUT IN ARTICLE 3 1 OF THE ARTICLES OF ASSOCIATION THE HOLDERS OF THE B ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR ATTEND OR SPEAK OR VOTE AT ALL GENERAL MEETING OF THE COMPANY THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)¹

Class of share	E ORDINARY	
Prescribed particulars	<p>THE HOLDERS OF THE E ORDINARY SHARES ARE ENTITLED TO A FIXED NON-CUMULATIVE PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 8% OF THE ISSUE PRICE PER SHARE ("FIXED E DIVIDEND") WHICH SHALL BE PAID ON 31 MARCH IN EACH YEAR ON A REALISATION TO THE PERSON REGISTERED AS THE HOLDER OF SUCH E ORDINARY SHARE AT THAT DATE IN THE MANNER SPECIFIED IN ARTICLE 2 2 OF THE ARTICLES OF ASSOCIATION AND WHICH SHALL BE CALCULATED IN RESPECT OF THE PERIOD TO SUCH DATE ON A DAILY BASIS ASSUMING A 365 DAY YEAR ON A RETURN OF CAPITAL, WHETHER ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A PURCHASE OF OWN SHARES MADE IN ACCORDANCE WITH THE PROVISIONS OF THESE ARTICLES) AND SURPLUS OF THE COMPANY REMAINING AFTER THE PAYMENTS OF ITS LIABILITIES SHALL BE APPLIED IN ORDER OF PRIORITY SET OUT IN ARTICLE 3 1 OF THE ARTICLES OF ASSOCIATION SUBJECT TO THE PROVISIONS OF THE ACT, THE COMPANY MAY WITH THE CONSENT ON AN INVESTOR MAJORITY, REDEEM ALL OR SOME OF THE E ORDINARY SHARES UPON THE OCCURRENCE OF A WINDING UP THE HOLDERS OF THE E ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR ATTEND OR SPEAK OR VOTE AT ALL GENERAL MEETINGS OF THE COMPANY THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION</p>	<p>¹ Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share</p>

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Statement of capital (Prescribed particulars of rights attached to shares)①

Class of share	J ORDINARY	
Prescribed particulars	<p>SUBJECT TO THE PAYMENT OF THE FIXED E DIVIDEND PURSUANT TO ARTICLE 2 2 OF THE ARTICLES OF ASSOCIATION ANY PROFITS WHICH THE COMPANY, ON THE RECOMMENDATION OF THE DIRECTORS AND SUBJECT TO THE CONSENT OF THE LEAD INVESTOR, DETERMINES TO DISTRIBUTE IN RESPECT OF ANY ACCOUNTING PERIOD SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES FROM TIME TO TIME ANY SUCH DIVIDEND SHALL BE PAID IN CASH AND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY EACH OF THEM RESPECTIVELY, AS IF THEY CONSTITUTED ONE SHARE CLASS ON A RETURN OF CAPITAL, WHETHER ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A PURCHASE OF OWN SHARES MADE IN ACCORDANCE WITH THE PROVISIONS OF THESE ARTICLES) ANY SURPLUS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ORDER OF PRIORITY SET OUT IN ARTICLE 3 1 OF THE ARTICLES OF ASSOCIATION THE HOLDERS OF J ORDINARY SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION</p>	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are (liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

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Statement of capital (Prescribed particulars of rights attached to shares)¹

Class of share	K ORDINARY	
Prescribed particulars	<p>SUBJECT TO THE PAYMENT OF THE FIXED E DIVIDEND PURSUANT TO ARTICLE 2 2 OF THE ARTICLES OF ASSOCIATION ANY PROFITS WHICH THE COMPANY, ON THE RECOMMENDATION OF THE DIRECTORS AND SUBJECT TO THE CONSENT OF THE LEAD INVESTOR, DETERMINES TO DISTRIBUTE IN RESPECT OF ANY ACCOUNTING PERIOD SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES FROM TIME TO TIME ANY SUCH DIVIDEND SHALL BE PAID IN CASH AND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY EACH OF THEM RESPECTIVELY, AS IF THEY CONSTITUTED ONE SHARE CLASS ON A RETURN OF CAPITAL, WHETHER ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A PURCHASE OF OWN SHARES MADE IN ACCORDANCE WITH THE PROVISIONS OF THESE ARTICLES) ANY SURPLUS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ORDER OF PRIORITY SET OUT IN ARTICLE 3 1 OF THE ARTICLES OF ASSOCIATION THE HOLDERS OF A ORDINARY SHARES SHALL NOT HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances, b. particulars of any rights, as respects dividends, to participate in a distribution, c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share</p>

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Statement of capital (Prescribed particulars of rights attached to shares)^①

Class of share	M1 ORDINARY	
Prescribed particulars	<p>SUBJECT TO THE PAYMENT OF THE FIXED £ DIVIDEND PURSUANT TO ARTICLE 2.2 OF THE ARTICLES OF ASSOCIATION ANY PROFITS WHICH THE COMPANY, ON THE RECOMMENDATION OF THE DIRECTORS AND SUBJECT TO THE CONSENT OF THE LEAD INVESTOR, DETERMINES TO DISTRIBUTE IN RESPECT OF ANY ACCOUNTING PERIOD SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES FROM TIME TO TIME. ANY SUCH DIVIDEND SHALL BE PAID IN CASH AND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY EACH OF THEM RESPECTIVELY, AS IF THEY CONSTITUTED ONE SHARE CLASS. ON A RETURN OF CAPITAL, WHETHER ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A PURCHASE OF OWN SHARES MADE IN ACCORDANCE WITH THE PROVISIONS OF THESE ARTICLES) ANY SURPLUS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ORDER OF PRIORITY SET OUT IN ARTICLE 3.1 OF THE ARTICLES OF ASSOCIATION. THE HOLDERS OF M1 ORDINARY SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

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Statement of capital (Prescribed particulars of rights attached to shares)^①

Class of share	M2 ORDINARY	
Prescribed particulars	<p>SUBJECT TO THE PAYMENT OF THE FIXED E DIVIDEND PURSUANT TO ARTICLE 2 2 OF THE ARTICLES OF ASSOCIATION ANY PROFITS WHICH THE COMPANY, ON THE RECOMMENDATION OF THE DIRECTORS AND SUBJECT TO THE CONSENT OF THE LEAD INVESTOR, DETERMINES TO DISTRIBUTE IN RESPECT OF ANY ACCOUNTING PERIOD SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES FROM TIME TO TIME ANY SUCH DIVIDEND SHALL BE PAID IN CASH AND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY EACH OF THEM RESPECTIVELY, AS IF THEY CONSTITUTED ONE SHARE CLASS ON A RETURN OF CAPITAL, WHETHER ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A PURCHASE OF OWN SHARES MADE IN ACCORDANCE WITH THE PROVISIONS OF THESE ARTICLES) ANY SURPLUS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ORDER OF PRIORITY SET OUT IN ARTICLE 3 1 OF THE ARTICLES OF ASSOCIATION THE HOLDERS OF M2 ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION</p>	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

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Statement of capital (Prescribed particulars of rights attached to shares)¹

Class of share	N ORDINARY	
Prescribed particulars	<p>SUBJECT TO THE PAYMENT OF THE FIXED E DIVIDEND PURSUANT TO ARTICLE 2 2 OF THE ARTICLES OF ASSOCIATION ANY PROFITS WHICH THE COMPANY, ON THE RECOMMENDATION OF THE DIRECTORS AND SUBJECT TO THE CONSENT OF THE LEAD INVESTOR, DETERMINES TO DISTRIBUTE IN RESPECT OF ANY ACCOUNTING PERIOD SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES FROM TIME TO TIME ANY SUCH DIVIDEND SHALL BE PAID IN CASH AND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY EACH OF THEM RESPECTIVELY, AS IF THEY CONSTITUTED ONE SHARE CLASS ON A RETURN OF CAPITAL, WHETHER ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A PURCHASE OF OWN SHARES MADE IN ACCORDANCE WITH THE PROVISIONS OF THESE ARTICLES) ANY SURPLUS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ORDER OF PRIORITY SET OUT IN ARTICLE 3 1 OF THE ARTICLES OF ASSOCIATION THE HOLDERS OF THE N ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR ATTEND OR SPEAK OR VOTE AT ALL GENERAL MEETING OF THE COMPANY THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION</p>	<p>1 Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

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Statement of capital (Prescribed particulars of rights attached to shares)^①

Class of share	P ORDINARY	
Prescribed particulars	<p>SUBJECT TO THE PAYMENT OF THE FIXED E DIVIDEND PURSUANT TO ARTICLE 2 2 OF THE ARTICLES OF ASSOCIATION ANY PROFITS WHICH THE COMPANY, ON THE RECOMMENDATION OF THE DIRECTORS AND SUBJECT TO THE CONSENT OF THE LEAD INVESTOR, DETERMINES TO DISTRIBUTE IN RESPECT OF ANY ACCOUNTING PERIOD SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES FROM TIME TO TIME ANY SUCH DIVIDEND SHALL BE PAID IN CASH AND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY EACH OF THEM RESPECTIVELY, AS IF THEY CONSTITUTED ONE SHARE CLASS ON A RETURN OF CAPITAL, WHETHER ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A PURCHASE OF OWN SHARES MADE IN ACCORDANCE WITH THE PROVISIONS OF THESE ARTICLES) ANY SURPLUS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ORDER OF PRIORITY SET OUT IN ARTICLE 3 1 OF THE ARTICLES OF ASSOCIATION THE HOLDERS OF THE P ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR ATTEND OR SPEAK OR VOTE AT ALL GENERAL MEETING OF THE COMPANY THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION</p>	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b. particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

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Statement of capital (Prescribed particulars of rights attached to shares)^①

Class of share	V ORDINARY	
Prescribed particulars	<p>SUBJECT TO THE PAYMENT OF THE FIXED E DIVIDEND PURSUANT TO ARTICLE 2 2 OF THE ARTICLES OF ASSOCIATION ANY PROFITS WHICH THE COMPANY, ON THE RECOMMENDATION OF THE DIRECTORS AND SUBJECT TO THE CONSENT OF THE LEAD INVESTOR, DETERMINES TO DISTRIBUTE IN RESPECT OF ANY ACCOUNTING PERIOD SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES FROM TIME TO TIME ANY SUCH DIVIDEND SHALL BE PAID IN CASH AND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY EACH OF THEM RESPECTIVELY, AS IF THEY CONSTITUTED ONE SHARE CLASS ON A RETURN OF CAPITAL, WHETHER ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A PURCHASE OF OWN SHARES MADE IN ACCORDANCE WITH THE PROVISIONS OF THESE ARTICLES) ANY SURPLUS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ORDER OF PRIORITY SET OUT IN ARTICLE 3 1 OF THE ARTICLES OF ASSOCIATION THE HOLDERS OF V ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION</p>	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

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Statement of capital (Prescribed particulars of rights attached to shares)^①

Class of share	X ORDINARY	
Prescribed particulars	<p>SUBJECT TO THE PAYMENT OF THE FIXED E DIVIDEND PURSUANT TO ARTICLE 2 2 OF THE ARTICLES OF ASSOCIATION ANY PROFITS WHICH THE COMPANY, ON THE RECOMMENDATION OF THE DIRECTORS AND SUBJECT TO THE CONSENT OF THE LEAD INVESTOR, DETERMINES TO DISTRIBUTE IN RESPECT OF ANY ACCOUNTING PERIOD SHALL BE APPLIED ON A NON-CUMULATIVE BASIS BETWEEN THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES FROM TIME TO TIME ANY SUCH DIVIDEND SHALL BE PAID IN CASH AND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A, B, J, K, M, N, P, V, X, Y ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY EACH OF THEM RESPECTIVELY, AS IF THEY CONSTITUTED ONE SHARE CLASS ON A RETURN OF CAPITAL, WHETHER ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A PURCHASE OF OWN SHARES MADE IN ACCORDANCE WITH THE PROVISIONS OF THESE ARTICLES) ANY SURPLUS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN ORDER OF PRIORITY SET OUT IN ARTICLE 3 1 OF THE ARTICLES OF ASSOCIATION THE HOLDERS OF THE X ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR ATTEND OR SPEAK OR VOTE AT ALL GENERAL MEETING OF THE COMPANY THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION</p>	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

SH02 - continuation page

Notice of consolidation, sub-division, redemption of shares or
re-conversion of stock into shares

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Statement of capital (Prescribed particulars of rights attached to shares)¹

Class of share	Z ORDINARY	
Prescribed particulars	<p>THE SHARES DO NOT HAVE VOTING RIGHTS NOR ANY DIVIDEND RIGHTS, THE SHARES HAVE A RIGHT TO A RETURN OF CAPITAL, AFTER ALL LIABILITIES ARE PAID BY THE COMPANY, WHETHER ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (BUT EXCLUDING A PURCHASE OF OWN SHARES MADE IN ACCORDANCE WITH THE PROVISION OF THE ARTICLES), AND THE SHARES ARE REDEEMABLE</p>	<p>¹ Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

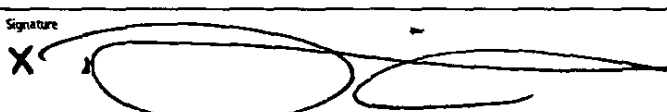
SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion
of stock into shares

Class of share		<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share.</p> <p>Please use a Statement of capital continuation page if necessary</p>
Prescribed particulars		
Class of share		
Prescribed particulars		

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Signature

Signature	I am signing this form on behalf of the company		<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006</p>
	Signature		
<p>This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager</p>			

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Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **CLAIRE BLACKBURN**

Company name **KPMG LLP**

Address **ONE ST PETER'S SQUARE**

Post town **MANCHESTER**

County/Region **GREATER MANCHESTER**

Postcode **M 2 3 A E**

Country **UNITED KINGDOM**

DX

Telephone **0161 246 4000**



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of resolution in Section 2
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6
- ☐ You have completed the statement of capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk