

MG01

Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page.

☒ What this form is for
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ What this form is NOT for
You cannot use this form to register
particulars of a charge
company To do this, please use
form MG01s.

SATURDAY



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AUWVTSOT

12/03/2011

49

COMPANIES HOUSE

1 Company details

Company number

06890795

Company name in full

OVO ENERGY LIMITED

2

For official use

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation

09/03/2011

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

FIXED LEGAL CHARGE

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All the Company's present or future liabilities to TGGC arising
from the Secured Documents whether solely or jointly with any
other person or persons and all the Company's other liabilities
whatever to TGGC, including (without limitation) indebtedness on
account of the Secured Documents obligations with respect to
letters of credit, guarantees and indemnities, whether present,
future, actual or contingent and whether or not matured or accrued
due and whether incurred solely, severally or jointly with any other
person and whether in sterling or in any other currency, together
with interest, commission, bank charges and any other costs,
charges and legal expenses (on a full indemnity basis) charged or
incurred by TGGC and including those arising from TGGC
perfecting or enforcing or attempting to enforce this Floating
Charge or any other security (and its rights thereunder) held by
TGGC from time to time

Continuation page

Please use a continuation page if
you need to enter more details.

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details.

Name TECHNICAL & GENERAL GUARANTEE COMPANY S A

Address Avenue Louis Casar 18

Geneva, Switzerland

Postcode 1 2 0 9

Name

Address

Postcode

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

SEE CONT PAGE

MG01 - continuation page

Particulars of a mortgage or charge

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

All the Company's present and future undertaking and assets, whatever and wherever

"ASSETS" means

8th December
500'000 Sept/Oct/Nov
50'000 Unchanged
140'000 The market to market amounts have fallen
13'000 Unchanged
1'500'000 Amount will be similar
250'000 Provision rising in the winter
750'000 going up but not cash
60'000 unchanged Barclays money still required
550'000 October and November returns due in soon
2'300'000 Bank balance as at 8/12
5'513'000


566'223 Rots for Aug/Sep/October 2010 to be sold on when issued by Oigem
49'900 Unavoidable downpayments to be able to trade Recoverable if we cease trading
1'200'565 Payments to JP Morgan for the difference in contract prices, all will unwind over time
12'810 Deposit and prepayments on office
1'409'267 individual customers from our 35k customer base owing us money
-200'000 the provision against the above debtor
717'886 prepayments on brokers to acquire new customers that is unwound over 24 months
59'887 mainly a £50k amount from Barclays bank to be received shortly after 31/10
325'792 September and October VAT amounts to be received shortly after 31/10
2'404'283 Bank account as at 31 October 2010
6'546'613

Current Assets as at 31 October 2010
ROC Stock
Deposits to industry to be able to trade
Mark to market deposits
Rent deposits and prepayments
Customers owing Ovo money
Bad debt provision
Broker commission prepayments
Other debtors
VAT repayment due from HMRC
Bank Account

(as stated on page 8 of the Charge)

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7	Particulars as to commission, allowance or discount (if any)	
	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p>	
Commission allowance or discount	None	
8	Delivery of instrument	
	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	
9	Signature	
Signature	<p>Please sign the form here</p> <p>Signature</p> <p>X  X</p>	
	<p>This form must be signed by a person with an interest in the registration of the charge</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

TECHNICAL & GENERAL

GUARANTEE COMPANY S A

Address

18 AVENUE LOUIS CASAI

Post town

GENEVA

Country/Region

Postcode

1

2

0

9

Country

SWITZERLAND

DX

Telephone

+41 22 747 77 74



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 6890795
CHARGE NO. 2**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A FIXED LEGAL CHARGE DATED 9
MARCH 2011 AND CREATED BY OVO ENERGY LTD FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO TECHNICAL & GENERAL GUARANTEE
COMPANY S.A. ON ANY ACCOUNT WHATSOEVER UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
12 MARCH 2011**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15 MARCH 2011

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Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**