

**PRIVATE COMPANY LIMITED BY SHARES
STATEMENT OF THE DIRECTORS OF THE COMPANY**

of

**ViiV Healthcare Limited (the "Company")
Company number 06876960**

24 March 2010 (the "Statement Date")

- 1 This is a statement of the Directors of the Company for the purposes of section 644(5) of the Companies Act 2006 (the "Act") made on the Statement Date and signed by each of the Directors of the Company
- 2 The Directors of the Company each confirm that the solvency statement dated 19 March 2010 and made under section 643 of the Act for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital) Order 2008 was
 - (A) made not more than 15 days before 23 March 2010 being the date on which the written resolution that the share capital of the Company be reduced by £1,040,300,001 was passed as a special resolution, and
 - (B) provided to each of the Company's members in accordance with section 642(2) of the Act

Signed by

J. Heslop

Julian Heslop

[Signature]

Dominique Limet

[Signature]

Cees Heiman

THURSDAY



LQSW8ILA
LD1 25/03/2010 26
COMPANIES HOUSE



Dr Zhi Hong



Abbas Hussain

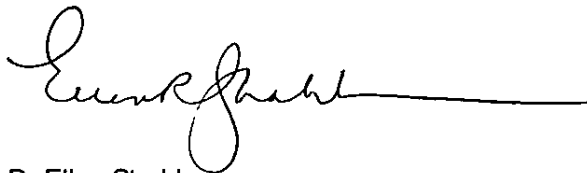
~~Duncan Learmouth~~



~~Ian McCubbin~~ Duncan Learmouth



Dr Martin Mackay



Dr Ellen Strahlman

Dr Zhi Hong

Abbas Hussain

Duncan Learmouth

A handwritten signature in black ink, appearing to read 'Ian McCubbin', with a stylized, cursive script.

Ian McCubbin

Dr Martin Mackay

Dr Ellen Strahlman

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