

ViiV Healthcare Limited (the "Company")
Company Number 06876960

SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (the "2006 ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT

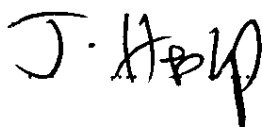
This solvency statement is made on 19 March 2010

The Company is proposing that, pursuant to section 641(1)(a) of the Companies Act 2006, the share capital of the Company be reduced from £1,040,310,001 to £10,000 (consisting of 6950 A Shares of £1 each, 2857 B Shares of £1 each and 193 C Shares of £1 each) by the cancellation of £104,030 from each issued A Share, B Share and C Share and the cancellation of one subscriber share of £1

We, the Directors named below (being all the Directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- (i) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (ii) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

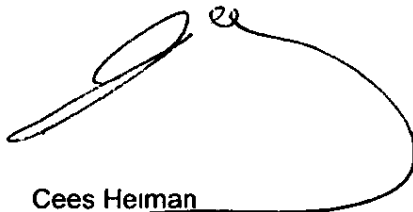
Signed by all of the Directors of the Company



Julian Heslop



Dominique Limet




Cees Heiman

THURSDAY



LD1 25/03/2010 41
COMPANIES HOUSE



Dr Zhi Hong



Abbas Hussain

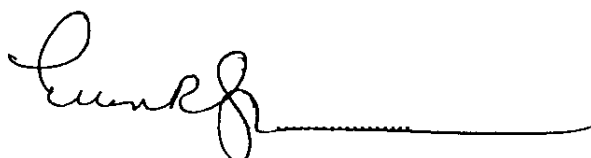


Duncan Learmouth

Ian McCubbin



Dr Martin Mackay



Dr Ellen Strahlman

Dr Zhi Hong

Abbas Hussain

Duncan Learmouth

A handwritten signature in black ink, appearing to read 'Ian McCubbin', with a stylized, cursive script.

Ian McCubbin

Dr Martin Mackay

Dr Ellen Strahman

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