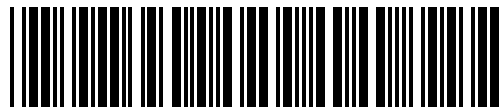


**Return of Allotment of Shares**Company Name: **HILL & SMITH (USA) LIMITED**Company Number: **06876775**Received for filing in Electronic Format on the: **10/01/2022**

XAVDY6WX

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	16/12/2021	

Class of Shares: ORDINARYNumber allotted **100**Currency: **USD**Nominal value of each share **1**Amount paid: **796140.5822**Amount unpaid: **0**

Non-cash consideration

**SHARES ALLOTTED IN CONSIDERATION FOR THE RELEASE OF AN INTERCOMPANY
RECEIVABLE OWED BY THE COMPANY TO HILL & SMITH HOLDINGS LLC.**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2000102
Currency:	USD	Aggregate nominal value:	1

Prescribed particulars

FULL RIGHTS AS TO VOTING, INCOME AND CAPITAL

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	2000102
		Total aggregate nominal value:	1
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.