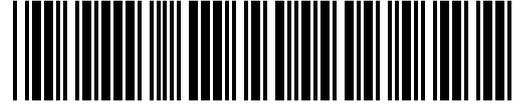




**Confirmation Statement**

Company Name: **WOOSHII LIMITED**

Company Number: **06862860**



Received for filing in Electronic Format on the: **14/11/2023**

XCGAVI17

Company Name: **WOOSHII LIMITED**

Company Number: **06862860**

Confirmation Statement date: **14/11/2023**

Statement date:

Sic Codes: **59112**

**62012**

Principal activity description: **Video production activities**

**Business and domestic software development**

# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>1237701</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>12377.01</b>

Currency: **GBP**

Prescribed particulars

**EACH ORDINARY SHARE HAS A RIGHT TO ONE VOTE AND TO PARTICIPATE EQUALLY IN THE DISTRIBUTION OF DIVIDENDS. SHARES ALSO HAVE AN EQUAL RIGHT TO PARTICIPATE IN THE DISTRIBUTION OF CAPITAL, INCLUDING ON A WINDING UP, AND ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>2430517</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>24305.17</b>

Currency: **GBP**

Prescribed particulars

**SUBJECT TO THE RIGHTS OF THE HOLDERS OF THE PREFERENCE SHARES AND INVESTOR CONSENT, THE HOLDERS OF B ORDINARY SHARES ARE ENTITLED TO RECEIVE A DIVIDEND AND PARTICIPATE IN THE DISTRIBUTION OF CAPITAL ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE. EACH B ORDINARY SHARE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL OR WRITTEN RESOLUTION TO ONE VOTE PER SHARE. NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>312549</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>3125.49</b>

Currency: **GBP**

Prescribed particulars

**SUBJECT TO THE RIGHTS OF THE HOLDERS OF THE PREFERENCE SHARES AND INVESTOR CONSENT, THE HOLDERS OF C ORDINARY SHARES ARE ENTITLED TO RECEIVE A DIVIDEND AND PARTICIPATE IN THE DISTRIBUTION OF CAPITAL ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE. EACH C ORDINARY SHARE SHALL BE ENTITLED ON A SHOW OF HANDS TO ONE VOTE AND ON A POLL OR WRITTEN RESOLUTION TO ONE VOTE PER SHARE. NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2602223</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>26022.23</b>

Prescribed particulars

**EACH ORDINARY SHARE HAS A RIGHT TO ONE VOTE AND TO PARTICIPATE EQUALLY IN THE DISTRIBUTION OF DIVIDENDS. SHARES ALSO HAVE AN EQUAL RIGHT TO PARTICIPATE IN THE DISTRIBUTION OF CAPITAL, INCLUDING ON A WINDING UP, AND ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.**

**Class of Shares: D** Number allotted **1850001**

**CONVERTIBLE** Aggregate nominal value: **1850001**

Currency: **GBP**

Prescribed particulars

**ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE THE HOLDERS OF THE D CONVERTIBLE SHARES ARE ENTITLED TO RECEIVE A DISTRIBUTION OF THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN ACCORDANCE WITH ARTICLE 7.2 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE HOLDERS OF THE D CONVERTIBLE SHARES ARE ENTITLED TO RECEIVE NOTICE OF AND SPEAK AT GENERAL MEETINGS BUT ARE NOT ENTITLED TO VOTE. THE D CONVERTIBLE SHARES ARE REDEEMABLE ON THE TERMS SET OUT IN ARTICLE 7.7 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE D CONVERTIBLE SHARES ARE CONVERTIBLE ON THE TERMS SET OUT IN ARTICLE 7.8 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY.**

**Class of Shares: PREFERENCE** Number allotted **549425844**

Currency: **GBP** Aggregate nominal value: **5494258.44**

Prescribed particulars

**ENTITLED TO RECEIVE, IN PRIORITY TO THE HOLDERS OF ANY OTHER CLASS OF SHARES, A FIXED NON-CUMULATIVE PREFERENTIAL NET CASH DIVIDEND OF 5% PER ANNUM ON EACH PREFERENCE SHARE FOR THE PERIOD FROM THE INITIAL ADOPTION DATE. ON A RETURN OF ASSETS ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE THE HOLDERS OF THE PREFERENCE SHARES ARE ENTITLED TO RECEIVE A DISTRIBUTION OF THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN ACCORDANCE WITH ARTICLE 7.2 OF THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE HOLDERS OF PREFERENCE SHARES ARE ENTITLED TO RECEIVE NOTICE OF AND SPEAK AT GENERAL MEETINGS BUT ARE NOT ENTITLED TO VOTE. THE PREFERENCE SHARES ARE NON-REDEEMABLE**

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## **Statement of Capital (Totals)**

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Currency:

**GBP**

Total number of shares:

**557858835**

Total aggregate nominal value:

**7410089.34**

Total aggregate amount

**0**

unpaid:

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **340823 ORDINARY shares held as at the date of this confirmation statement**

Name: **CEDRIC CARTON**

Shareholding 2: **48107 ORDINARY shares held as at the date of this confirmation statement**

Name: **MICHAEL CARTON**

Shareholding 3: **679962 ORDINARY shares held as at the date of this confirmation statement**

Name: **FERGUS DYER-SMITH**

Shareholding 4: **45304 ORDINARY shares held as at the date of this confirmation statement**

Name: **JOHN GOLDHILL**

Shareholding 5: **48516 ORDINARY shares held as at the date of this confirmation statement**

Name: **MARK HAWKES**

Shareholding 6: **261939 ORDINARY shares held as at the date of this confirmation statement**

Name: **UMUR OZAL**

Shareholding 7: **42425 ORDINARY shares held as at the date of this confirmation statement**

Name: **ALEMSAH OZTURK**

Shareholding 8: **247733 ORDINARY shares held as at the date of this confirmation statement**

Name: **CAN SERTER**

Shareholding 9: **179043 ORDINARY shares held as at the date of this confirmation statement**

Name: **PERMJOT VALIA**

Shareholding 10: **48516 ORDINARY shares held as at the date of this confirmation statement**

Name: **HAMISH WILLIAMS**

Shareholding 11: **44105 ORDINARY shares held as at the date of this confirmation statement**

Name: **NICK VAN GRUISEN**

Shareholding 12: **93733 ORDINARY shares held as at the date of this confirmation statement**  
Name: **GRASSHOPPER MANAGEMENT LIMITED**

Shareholding 13: **24258 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ST. HELENS PRIVATE EQUITY (INVESTMENTS) LIMITED**

Shareholding 14: **76664 ORDINARY shares held as at the date of this confirmation statement**  
Name: **KKP INVEST APS**

Shareholding 15: **30422 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ANDREW CARTON**

Shareholding 16: **209739 A ORDINARY shares held as at the date of this confirmation statement**  
Name: **MICHAEL CARTON**

Shareholding 17: **14205 ORDINARY shares held as at the date of this confirmation statement**  
Name: **JACOB KILLIAN**

Shareholding 18: **5682 ORDINARY shares held as at the date of this confirmation statement**  
Name: **MICHAEL ROSEN**

Shareholding 19: **569 ORDINARY shares held as at the date of this confirmation statement**  
Name: **TIM BURDEN**

Shareholding 20: **22728 ORDINARY shares held as at the date of this confirmation statement**  
Name: **RICHARD TENNANT**

Shareholding 21: **14206 ORDINARY shares held as at the date of this confirmation statement**  
Name: **JAMES WOOD**

Shareholding 22: **8523 ORDINARY shares held as at the date of this confirmation statement**  
Name: **JOE CHUNG**

Shareholding 23: **11364 ORDINARY shares held as at the date of this confirmation statement**  
Name: **TOBY WOODS**

Shareholding 24: **56819 ORDINARY shares held as at the date of this confirmation statement**

Name: **MARIO SOLARI**

Shareholding 25: **8523 ORDINARY shares held as at the date of this confirmation statement**

Name: **PAUL WALKER**

Shareholding 26: **11364 ORDINARY shares held as at the date of this confirmation statement**

Name: **STEPHEN WASSERMAN**

Shareholding 27: **5682 ORDINARY shares held as at the date of this confirmation statement**

Name: **JON EAGLESHAM**

Shareholding 28: **14205 ORDINARY shares held as at the date of this confirmation statement**

Name: **ISABEL MOORE**

Shareholding 29: **8523 ORDINARY shares held as at the date of this confirmation statement**

Name: **BARNABY LASHBROOKE**

Shareholding 30: **8523 ORDINARY shares held as at the date of this confirmation statement**

Name: **STEPHEN JOSEPH**

Shareholding 31: **14205 ORDINARY shares held as at the date of this confirmation statement**

Name: **JAMES NETHERTHORPE**

Shareholding 32: **14205 ORDINARY shares held as at the date of this confirmation statement**

Name: **CHRISTOPHER MOORE**

Shareholding 33: **11364 ORDINARY shares held as at the date of this confirmation statement**

Name: **THOMAS SINCLAIR**

Shareholding 34: **5682 ORDINARY shares held as at the date of this confirmation statement**

Name: **CHRIS SNOW**

Shareholding 35: **22728 ORDINARY shares held as at the date of this confirmation statement**

Name: **CHARLIE RAMSEY**

Shareholding 36: **4262 ORDINARY shares held as at the date of this confirmation statement**

Name: **RUPERT PAUL**

Shareholding 37: **8523 ORDINARY shares held as at the date of this confirmation statement**  
Name: **GEORGE EDMUNDS**

Shareholding 38: **5682 ORDINARY shares held as at the date of this confirmation statement**  
Name: **JONATHAN EDMUNDS**

Shareholding 39: **56819 ORDINARY shares held as at the date of this confirmation statement**  
Name: **ALEXANDER COLIN STONE**

Shareholding 40: **1458310 B ORDINARY shares held as at the date of this confirmation statement**  
Name: **BRITISH SMALLER COMPANIES VCT PLC**

Shareholding 41: **135000000 PREFERENCE shares held as at the date of this confirmation statement**  
Name: **BRITISH SMALLER COMPANIES VCT PLC**

Shareholding 42: **972207 B ORDINARY shares held as at the date of this confirmation statement**  
Name: **BRITISH SMALLER COMPANIES VCT 2 PLC**

Shareholding 43: **90000000 PREFERENCE shares held as at the date of this confirmation statement**  
Name: **BRITISH SMALLER COMPANIES VCT 2 PLC**

Shareholding 44: **8523 ORDINARY shares held as at the date of this confirmation statement**  
Name: **IAIN JACOB**

Shareholding 45: **312549 C ORDINARY shares held as at the date of this confirmation statement**  
Name: **YFM EQUITY PARTNERS GROWTH II (GP) LLP**

Shareholding 46: **425844 PREFERENCE shares held as at the date of this confirmation statement**  
Name: **YFM EQUITY PARTNERS GROWTH II (GP) LLP**

Shareholding 47: **194400000 PREFERENCE shares held as at the date of this confirmation statement**  
Name: **BRITISH SMALLER COMPANIES VCT PLC**

Shareholding 48: **129600000 PREFERENCE shares held as at the date of this confirmation statement**  
Name: **BRITISH SMALLER COMPANIES VCT 2 PLC**

Shareholding 49: **444821 A ORDINARY shares held as at the date of this confirmation statement**

Name: **FERGUS DYER-SMITH**

Shareholding 50: **583141 A ORDINARY shares held as at the date of this confirmation statement**

Name: **DARRYL NEWTON**

Shareholding 51: **47764 ORDINARY shares held as at the date of this confirmation statement**

Name: **JAMES ROSE**

Shareholding 52: **983526 D CONVERTIBLE shares held as at the date of this confirmation statement**

Name: **BRITISH SMALLER COMPANIES VCT PLC**

Shareholding 53: **655684 D CONVERTIBLE shares held as at the date of this confirmation statement**

Name: **BRITISH SMALLER COMPANIES VCT 2 PLC**

Shareholding 54: **85456 D CONVERTIBLE shares held as at the date of this confirmation statement**

Name: **YFM EQUITY PARTNERS GROWTH II (GP) LLP**

Shareholding 55: **125335 D CONVERTIBLE shares held as at the date of this confirmation statement**

Name: **YFM EQUITY PARTNERS GROWTH III (GP) LLP**

# Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

# Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,  
Judicial Factor