

Company number: 06858903

**ROTHSCHILD AUSTRALIA HOLDINGS LIMITED**

(the "Company")

**SOLVENCY STATEMENT**

We being all of the directors of the Company make this solvency statement on 27 March 2012 for the purposes of section 642 of the Companies Act 2006 and each of us individually hereby states that

- 1 We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- 2 We have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed  
Peter Barbour

Date

27/03/12

Signed  
Anthony Coghlan

Date

27/03/12

Signed  
Mark Crump

Date

27/3/12

Signed  
Donald Gordon

Date

27/03/12

