DAVIES UK 2A LIMITED (the "Company")

Solvency statement under section 643 of the Companies Act 2006 (the "2006 Act") made for the purposes of section 642 of the 2006 Act on 18 August 2009

We, the directors named below (being all the directors of the Company as at the date of this statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:

- (a) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts;
- (b) it is not intended to commence the winding up of the Company within 12 months of the date of this statement; and
- (c) the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:

Mohan Mansigani

Graham Turner

Date: 18 August 2009